

Asia Opportunities V (Mauritius) Limited

Rogers House
5 President John Kennedy Street
Port Louis, Mauritius
Tel: +230 213 1913
Fax: +230 208 6258

Date: 23 August 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
PNB Housing Finance Ltd 9th Floor, Antriksh Bhavan, 22 Kasturba Gandhi Marg, New Delhi, Delhi, 110001	

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to the sale of shares of PNB Housing Finance Ltd by Asia Opportunities V (Mauritius) Limited

Pursuant to the Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the disposal of shares of PNB Housing Finance Ltd.

For and on behalf of

Asia Opportunities V (Mauritius) Limited



Authorized Signatory

Asia Opportunities V (Mauritius) Limited

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	PNB Housing Finance Ltd		
2. Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller	Sale of equity shares of PNB Housing Finance Ltd by Asia Opportunities V (Mauritius) Limited (Seller)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited		
5. Details of the acquisition / sale as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition/ sale under consideration, holding of:			
a) Shares carrying voting rights	13,470,656	5.19%	5.19%
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	13,470,656	5.19%	5.19%

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Details of acquisition / sale:			
a) Shares carrying voting rights acquired / sold	8,374,486	3.22%	3.22%
b) VRs acquired otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	8,374,486	3.22%	3.22%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,096,170	1.97%	1.97%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	5,096,170	1.97%	1.97%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	open market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 August 2024 and 22 August 2024 [^]		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	259,728,281 equity shares of face value of INR 10, as disclosed in the shareholding pattern dated June 30, 2024, disclosed on the website of BSE Limited.		

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9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	259,728,281 equity shares of face value of INR 10, as disclosed in the shareholding pattern dated June 30, 2024, disclosed on the website of BSE Limited.
10. Total diluted share/voting capital of the TC after the said acquisition	259,728,281 equity shares of face value of INR 10, as disclosed in the shareholding pattern dated June 30, 2024, disclosed on the website of BSE Limited.

Note:

[^] Asia Opportunities V (Mauritius) Limited (“AOV”) had sold 574,486 equity shares on August 21, 2024, representing a total of 0.22% of the total equity shares of 259,728,281 of the TC, thus bringing AOV’s shareholding to 12,896,170 equity shares in total. AOV sold a total of 7,800,000 equity shares on August 22, 2024 through the Open Market representing a total of 3.00% of the total equity shares of 259,728,281 of the TC. As of August 23, 2024, AOV holds 5,096,170 equity shares of the TC.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller / Authorised Signatory:

Asia Opportunities V (Mauritius) Limited



Authorized Signatory

Place: Mauritius

Date: 23 August 2024