

Date: December 02, 2024

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Ref :- Scrip Code: 542910
ISIN : INE08RT01016

Sub: Intimation for the acquisition of a 50% stake in Zion Beverages, a Partnership Firm

Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III thereto and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Dear Sir/ Madam,

With reference to the captioned subject above, we would like to inform you that Valencia Nutrition Limited has acquired a 50% stake in Zion Beverages, a Partnership firm on November 28, 2024. This acquisition marks a significant strategic move, presenting an absorbing opportunity to expand into the manufacturing and trading of beverages, aligning with our growth objectives.

In compliance with the requirements under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the details of the transaction are as follows: -

Disclosure of material events/information required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III thereto and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ("SEBI Circular")

Sr. No	Particulars	Details
a	Name of the target entity, details in brief such as size, turnover etc.	Zion Beverages (a partnership firm).
b	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length	No

C	Industry to which the entity being acquired belongs	Food and Beverages.												
d	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition is anticipated to bolster Valencia Nutrition Limited's position in the beverage sector by capitalizing on Zion Beverages' well-established manufacturing setup, market presence and industry expertise. Following the transaction, Zion Beverages will function as a jointly managed entity, ensuring collaborative oversight and strategic alignment.												
e	Brief details of any governmental or regulatory approvals required for the acquisition	None												
f	Indicative time period for completion of the acquisition	15 Days												
g	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash consideration												
h	Cost of acquisition and/or the price at which the shares are acquired;	Rs. 1,00,00,000/-												
i	Percentage of shareholding/ control acquired and/or number of shares acquired;	50%												
j	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief):	<p>Zion Beverages, a partnership firm was incorporated on December 24, 2016, through its Partnership Deed. The said partnership firm is situated at Plot No.2, Survey No:-204, Ground Floor, IDA Phase-IV, Cherlapally, Hyderabad -500 094.</p> <p>The Zion Beverages is engaged in the business of manufacturing and trading of Beverages.</p> <p>Turnover:</p> <table border="1"> <thead> <tr> <th>Sr.no.</th> <th>Financial year</th> <th>Turnover (In Rs.)</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>2023-24</td> <td>Rs.2,59,19,555</td> </tr> <tr> <td>2</td> <td>2022-23</td> <td>Rs.7,23,91,746</td> </tr> <tr> <td>3</td> <td>2021-22</td> <td>Rs.5,34,54,435</td> </tr> </tbody> </table>	Sr.no.	Financial year	Turnover (In Rs.)	1	2023-24	Rs.2,59,19,555	2	2022-23	Rs.7,23,91,746	3	2021-22	Rs.5,34,54,435
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2	2022-23	Rs.7,23,91,746												
3	2021-22	Rs.5,34,54,435												

Kindly take the same on your record and disseminate.



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W: www.valencianutrition.com
CIN: L51909MH2013PLC381314

**Yours Truly,
For Valencia Nutrition Limited**

A handwritten signature in blue ink, appearing to read 'Jay Shah'.

**Jay Shah
Whole-Time Director & CFO
(DIN: 09072405)
(PAN: BJPPS6293E)**



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