

Ref: JAL:SEC:2024

4th November, 2024

The Manager
Listing Department **BSE Limited**25th Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street, Fort,
MUMBAI 400 001

The Manager
Listing Department
National Stock Exchange of India Ltd
"Exchange Plaza",
C-1, Block G, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

SCRIP CODE: 532532

NAME OF SCRIP: JPASSOCIAT

Sub: Post-facto Intimation for the Fourth meeting of Committee of Creditors (CoC) of Jaiprakash Associates Limited (Company), which is currently undergoing Corporate Insolvency Resolution Process (CIRP)

Ref: Compliance/Disclosure under Regulation 30 read with Clause 16(f) & (g) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned matter, please refer to our letter dated 28th September, 2024, whereby we informed you that the fourth meeting of Committee of Creditors ("CoC") of Jaiprakash Associates Limited ("Corporate Debtor") was convened on Friday, 27th September, 2024.

The e-voting for the aforementioned meeting commenced at 12:00 Noon on 3rd October, 2024 and ended at 9:00 P.M. on 29th October, 2024, in accordance with Regulation 26 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP" Regulations"), wherein, the resolutions which were put to e-voting, have been approved by the CoC of the Corporate Debtor, as follows:-

Item No.	Description of Voting Item	Voting % required	Voting % Achieved	Decision	Remarks
1.	Raising of a fresh Bank	66.00%	85.60%	Approved	E-voting
	Guarantee by the Company			*	
	amounting to INR 10 Crores		1		
	against 100% margin (in the				
	form of lien marked fixed		1		
	deposits), in order to meet the		1		
	working capital requirements				
	for the Rahughat HE Project		7		1.5
	(40MW, Nepal,) as 'interim		·	-	*
	finance'.				

Registered Office: Sector-128, Noida - 201 304, Uttar Pradesh (India)

Phone: +91 (0120) 2470800

Delhi Office : JA House, 63, Basant Lok, Vasant Vihar, New Delhi-110057 (India)

Phone: +91 (11) 49828500

Corporate Office : 64/4, Site-IV, Industrial Area, Sahibabad-201010, Ghaziabad (U.P.) (India)

Phone: +91 (0120) 4963100, 4964100

CIN: L14106UP1995PLC019017 Website: www.jalindia.com

E-mail: jal.investor@jalinida.co.in



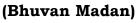


Item No.	Description of Voting Item	Voting % required	Voting % Achieved	Decision	Remarks
2.	Approval for cost of Key Managerial Personnel's of CD till the end of CIRP period.	66.00%	88.43%	Approved	In Meeting Voting
3.	Approval for cost of Directors remuneration of CD till the end of CIRP period.	66.00%	82.82%	Approved	In Meeting Voting

You are requested to take the above information on record.

Thanking you.

Yours faithfully, For JAIPRAKASH ASSOCIATES LIMITED



Resolution Professional

A-103 Ashok Vihar Phase-3), Delhi ,110052 IBBI Registration No. IBBI/IPA-001/IP-P01004/2017-2018/11655 AFA Valid Till: 24th December 2024



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