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SPA Capital Services Ltd.

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To,

BSE Limited

Corporate Relationship Department
1st Floor, New Trading, Rotunda Building,
PJ Towers, Dalal Street, Fort, Mumbai - 400001

Scrip Code - 542376

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform that SPA Capital Services Limited is considering to sell or transfer 3,61,000 Preference Shares of Arete Securities Limited to Arete Capital Service Private Limited.

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, are enclosed as Annexure A

We request you to take the above on record and disseminate the same.

Thanking You,

Yours faithfully

FOR SPA CAPITAL SERVICES LIMITED


Manish Kumar
Company Secretary & Compliance Officer



Date: 26/12/2024

Place: Delhi

Encl: As above

Annexure A

Selling of Preference Shares of Arete Securities Limited to Arete Capital Service Private Limited

S.No	Particulars	Descriptions
1	Amount and percentage of turnover or revenue or income and net worth contributed by the subsidiary or associates of the listed entity during the last financial year.	Not Applicable as the Company is neither subsidiary nor associates of the listed entity.
2	Date on which the agreement for sale has been entered into	Not Applicable
3	The expected date of completion of sale/ disposal	On or before 25 January 2025
4	Consideration received from such sale/ Disposal	Consideration shall be face value of Preference Share i.e. Rs. 100 each
5	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group	Arete Capital Service Private Limited is a Company incorporated under the Companies Act, 1956 having its registered office at 101 A, 10 th Floor, Mittal Court, Nariman Point, Mumbai, Maharashtra, India, 400021, is engaged in the business of Financial Services. The Company does not belong to promoter group.
6	whether the transaction would fall Within related party transactions? If yes, whether the same is done at arm's length.	The transaction is falling under related party transactions at arm's length.
7	whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations	Not Applicable
8	Additionally, in case of slump sale, indicative disclosures provided for amalgamation/ merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable

