



06th February 2025

**The General Manager,
Department of Corporate Services
Bombay Stock Exchange Ltd (BSE)**
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 543308
ISIN: INE967H01025

**The Manager,
Listing Department
National Stock Exchange of India Limited,**
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra - Kurla Complex,
Mumbai - 400 051.
Symbol - KIMS
ISIN: INE967H01025

Dear Sir,

Sub: Press Release on the unaudited (Standalone & Consolidated) financial results of the Company for the 03rd quarter and nine-months ended 31st December 2024.

With reference to the above-stated subject, please find enclosed herewith the Press Release on the unaudited (Standalone & Consolidated) financial results of the Company for the 03rd quarter and nine months ended 31st December 2024.

The same will also be available on the website of the Company at <https://www.kimshospitals.com/investors/Disclosures> under Regulation 46 of SEBI (LODR) Regulations, 2015/Financial Information/Press Release.

We request you to take this on record.

Thanking you,

Yours truly,

For Krishna Institute of Medical Sciences Limited

NAGAJAYANTHI
JUTTUR
RAGHAVENDRA
DAS

Digitally signed by
NAGAJAYANTHI JUTTUR
RAGHAVENDRA DAS
Date: 2025.02.06
18:46:18 +05'30'

Nagajayanthi J.R

Company Secretary & Compliance Officer

Enclosed: As above

Krishna Institute of Medical Sciences Limited

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Phone: +91 40 4488 5000/4488 5184 | Fax: +91-40-27840980 | kimshospitals.com
CIN: L55101TG1973PLC040558



Press Release

06th February 2025, Hyderabad, India

- **Consolidated Revenue of INR 790 Cr, a growth of 29.7% on YoY and 1.0% on QoQ basis.**
- **Consolidated EBITDA of INR 205 Cr, a growth of 36.4% on YoY and de-growth of 8.1% on QoQ basis.**

The Board of Directors of Krishna Institute of Medical Sciences Limited (KIMS Hospitals) today approved the financial results for the period ending 31th December 2024. A snapshot of Consolidated Financial and Operational highlights is as follows:

- Gross revenue of INR 790 Cr, a growth of 29.7% on YoY and 1.0% on QoQ basis.
- EBITDA of INR 205 Cr, a growth of 36.4% on YoY and de growth of 8.1% on QoQ basis.
- EBITDA margin at 25.9% vs. 24.7% in Q3 FY24 and 28.5% in Q2 FY25.
- PAT at INR 93 Cr in Q3 FY25 against INR 77 Cr and INR 121 Cr in Q3 FY24 and Q2 FY25 respectively.
- Consolidated EPS for 9 months of INR 7.1 (*face value of shares Rs. 2/-*), a growth of 15.6% (*adjusted for share split*) on YoY basis.
- Cash and Cash Equivalentents (*includes Cash, Bank balance, Deposits with maturity less than 12 months and Investment in Mutual funds*) at INR 112 Cr as on Q3 FY25.

Financial Highlights - Consolidated:

- Consolidated Revenue from Operations grew by 27.5% on a YoY and degrew by 0.6% on a QoQ basis to INR 772 Cr
- Consolidated EBITDA (Pre-INDAS) grew by 34.7% on a YoY and degrew by 10.0% on QoQ basis to 198 Cr
- Consolidated EBITDA (Pre-INDAS and excluding Other Income) to Total revenue margin stands at 23.3%, growth of 25.4% YoY basis and degrowth of 16.2% QoQ basis.

Details in the table below:

Amt in Crs

Particulars	Consolidated - FY25 Q3 Results				
	Q3 FY24	Q2 FY25	Q3 FY25	QoQ	YoY
Total Income	609.1	782.3	790.2		
Less : Other Income	3.3	5.0	17.8		
Revenue from Operations	605.8	777.3	772.4	-0.6%	27.5%
PBT	102.4	162.2	134.6	-17.0%	31.4%
Add : Interest	12.4	19.9	25.7		
Add : Depreciation	35.4	41.0	44.7		
Reported EBITDA (Incl. other income) as per Financials	150.3	223.1	205.0	-8.1%	36.4%
Less : Other Income	3.3	5.0	17.8		
Less : INDAS	3.6	3.4	7.4		
EBITDA Pre INDAS & Excl. Other Income	143.4	214.7	179.8	-16.2%	25.4%
EBITDA* % to Revenue from Operations	23.7%	27.6%	23.3%		

*EBITDA pre Ind AS excluding other income

Operational Highlights- Consolidated

- ARPOB grew by 25.2% and 0.5% on YoY and QoQ basis respectively
- ARPP grew by 12.2% and 2.8% on YoY and QoQ basis respectively
- IP Volume grew by 13.8% and degrew by 3.1% on YoY and QoQ basis respectively

Details in the table below:

Particulars	FY25 Q3 Results				
	Q3 FY24	Q2 FY25	Q3 FY25	QoQ	YoY
IP Volumes	47,479	55,741	54,013	-3.1%	13.8%
OP Volumes	3,91,821	4,73,989	4,70,159	-0.8%	20.0%
ARPOB (Rs)	30,741	38,263	38,472	0.5%	25.2%
ARPP(Rs)	1,28,507	1,40,316	1,44,181	2.8%	12.2%

Clinical Achievements:-

KIMS Kurnool

- The doctor at KIMS Hospitals, Kurnool have successfully removed stones from the Kidney of a six month old baby. This is the first reported case of such a condition in the state, which occurs in 10 out of every one lakh children.
- A rare and extraordinary case of Kidney disease has emerged in Kurnool, where a 4-year-old boy was diagnosed with Lipoprotine Glomerulopathy (LPG), one of the rarest kidney disorders worldwide. The medical team at KIMS Hospital, Kurnool, successfully treated the boy, making this the first reported case in south India and the youngest patient globally to be diagnosed with LPG. Lipoprotine Glomerulopathy has only 200 documented cases worldwide, primarily in China and Japan, and is usually diagnosed in adults. Identifying it in a 4 year old is unprecedented. Lipoprotine Glomerulopathy is an exceptionally rare disorder, where Cholesterol and triglycerides accumulated in the kidneys, causing protein leakage and potential kidney failure. This discovery of this disease in a child highlights the importance of early diagnosis and intervention to prevent severe complications.
- In a remarkable medical feat, doctors at KIMS Hospital, Kurnool, performed three complex surgeries simultaneously to save a critically ill patient, whose condition had been deemed inoperable even by major hospitals in Hyderabad. The doctors removed gallbladder, repositioning the exterior section of intestine and excising the damaged portion, followed by reattachment of the upper and lower intestinal sections. As a result, his condition is fully stabilised and he can now eat normally.

KIMS Sunshine

- A 30 year old Baharaini male patient successfully underwent a complex Navigation Guided Awake Craniotomy surgery at KIMS-sunshine Hospitals, Begumpet, to treat a brain cavernoma. The patient has suffered recurrent seizures for three months. During surgery, the patient remained conscious, interacting with the team and responding to stimuli on a monitor screen. The patient was discharged on the second postoperative day in stable condition, walking independently without new neurological deficits.
- In a significant advancement for orthopaedic care, the doctors at KIMS Sunshine Hospital have successfully performed the city's first arthroscopic cartilage repair surgery. The pioneering procedure was conducted on a 25 year old male athlete who suffered a debilitating shoulder injury during a basketball game. The Procedure not only marks a milestone for the hospital but also stands as a testament to the importance of timely medical intervention for shoulder injuries.

KIMS Saveera

- A rare and life-threatening condition involving stones in the liver was successfully treated at KIMS Saveera Hospitals, Anantapur. A 50 year old farmer from Tadipatri underwent a complex surgery at the hospital successfully. Investigation revealed multiple stones in the liver, an extremely rare occurrence. Stones are typically found in the kidney or gall bladder, but in this case, the stones had migrated from the bile duct to the liver. Additionally, the small intestine had become significantly narrowed, compounding the patient's issues.

- Doctors at KIMS Saveera Hospitals successfully treated a 62 year old farmer from Dharmavaram who had been experiencing severe shortness of breath for the past three months, along with coughing up blood. The timely intervention, involving a bronchial artery embolization procedure, saved his life. If this treatment was delayed, the patient's condition could have worsened, even becoming life threatening.

KIMS ICON – Vizag

- In a strange incident, a 52 year old man unknowingly swallowed his set of implanted teeth in his sleep. The six-tooth set reached his right lung and got lodged in it. However, the set was successfully removed by doctors without causing any damage to his lungs.

- A 46 year old patient, was presented with a massive staghorn stone measuring 5x5 cm in his left kidney, was successfully treated at KIMS ICON Hospitals. The patient was passing blood in his urine for three months and had consulted multiple hospitals, where his condition could not be addressed. It was discovered that the staghorn stone had significantly impacted his kidneys, reducing it to only 30% functionality. The doctors opted for a minimally invasive laparoscopic approach to remove the stone.

Staghorn kidney stones are massive stones that occupy a significant portion of the kidney, often impairing its functionality and causing severe complications such as recurrent infections and blood in the urine.

- A 64 year old individual diagnosed with a brain aneurysm received treatment through the Trenza embolization system at KIMS_ICON Hospital, marking the first such procedure in the Telugu states AP and Telangana. The Interventional radiology team utilized the Ternza device, employing the intra, employing the 'intrasaccular flow diversion' technique, which represents a significant advancement in the treatment of brain aneurysms.

Brain Aneurysms are characterized by bulges in the blood vessels of the brain, which pose a risk of rupture and subsequent haemorrhage. The 'intrasaccular flow diversion' method, facilitated by the Trenza device, effectively addresses these conditions.

Announcing Q2 FY25 results, **Dr. B Bhaskar Rao, CMD, KIMS Hospitals**, said:

“Despite being a seasonally lean quarter, we have managed growth on key parameters like ARBOB and ARPP on a YoY basis. This has been possible because of our relentless focus on improving operational efficiencies. Going forward, as new units starts delivering on all parameters, we are confident of achieving our targets set for FY 25 and beyond”.

About KIMS Hospitals:

KIMS Hospitals is one of the largest corporate healthcare groups in India with hospitals in Telangana, Andhra Pradesh, and Maharashtra, providing multi-disciplinary integrated healthcare services, with a focus on tertiary and quaternary healthcare at an affordable cost. Our network of 16 hospitals and over 5000 beds is spread across Telangana (Secunderabad, Kondapur, Gachibowli, and Begumpet), Andhra Pradesh (Nellore, Rajahmundry, Srikakulam, Ongole, Vizag - 2 units, Anantapur, Guntur and Kurnool), Maharashtra (Nagpur and Nashik) and Kerala (Kannur). Our new units, under construction, include 2 hospitals in Bangalore and one in Mumbai. We offer a bouquet of comprehensive healthcare services across 25 specialties including cardiac sciences, oncology, neurosciences, gastric sciences, orthopedics, organ transplantation, renal sciences, and mother & child care.

