



McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata-700160

Telephone +91 3344591111

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company

December 23, 2024

The National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

BSE Limited

Corporate Relations Department

1st Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort

Mumbai – 400 001

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Monitoring Committee: Continuation of 7th Meeting.

Scrip Code/Symbol: 532629 / MBECL

Further to the disclosure submitted to the Exchange on Saturday, December 21, 2024 regarding Outcome of 7th Monitoring Committee (MC) Meeting which concluded for that day to be resumed in continuation on the next working day ie. Monday December 23, 2024 through video-conferencing mode, please be informed that the Monitoring Committee (MC) at its Meeting today approved *inter alia* the following items of business:

- (i) Issuance of equity shares in accordance with approved resolution plan on preferential allotment basis;
- (ii) Issuance 3,50,00,000 unlisted, unsecured Optionally-Convertible Debenture (“OCDs”) of Rs 10/- each at par aggregating upto Rs 35,00,00,000/- (Rupees Thirty Five Crores only) in accordance with approved Resolution Plan on preferential allotment basis

The extended 7th Meeting finally concluded at about 8:00 PM.

You are requested to take the above information on record.

This letter is being uploaded on the Company’s website at www.mcnallybharat.com.

Yours faithfully

For **McNally Bharat Engineering Company Limited**

Indrani Ray

Company Secretary