

Date: July 9, 2024

To

The Compliance Officer, Godrej Industries Limited Godrej One, Pirojshanagar, Eastern Express Highway, Vikhroli (East), Mumbai, Maharashtra, 400079	BSE Limited, Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 500164	The National Stock Exchange of India Limited, The Listing Department, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051 Symbol: GODREJIND
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Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”)

Dear Sir/Ma’am,

I, Nyrika Godrej, for and on behalf of M/s. RKN Enterprises, (the "**Seller**"), wish to inform you that M/s. RKN Enterprises ("**Firm**") has sold an aggregate of 4,25,83,272 Equity Shares of face value of INR 1/- each ("**Equity Shares**") of Godrej Industries Limited ("**GIL**"), representing 12.65% of the total issued and paid-up equity share capital of GIL to Nadir B Godrej, Tanya Arvind Dubash, Nisaba Godrej and Pirojsha Adi Godrej through the block deal window on July 8, 2024 (the "**Sale**").

As required under Regulation 29(2) of the SEBI SAST Regulations, we enclose with this letter, a disclosure of the change in our shareholding in GIL, pursuant to the Sale.

We request you to take this on record and acknowledge receipt of the same.

Thanking you.

Encl: As above

[Signature page to follow]

Signature of the Designated Person:

A handwritten signature in blue ink, appearing to read 'Nyrika Holkar', with a stylized flourish at the end.

Nyrika Holkar

Partner, M/s. RKN Enterprises

Member of the Promoter Group

Disclosure under Regulation 29(2) of SEBI SAST Regulations

Name of the Target Company (TC)	Godrej Industries Limited (“GIL”)		
Name(s) of the acquirer Sellers	M/s. RKN Enterprises (“Seller”)		
Whether the seller belongs to Promoter/ Promoter Group	Yes, the Seller is a Member of the Promoter Group of GIL.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and The National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the Target Company (**)
Before the sale under consideration, holding of Seller:			
a) Shares carrying voting rights	4,25,83,272	12.65%	12.65%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	4,25,83,272	12.65%	12.65%
Details of acquisition/ sale:			
a) Shares carrying voting rights acquired / sold	4,25,83,272	12.65%	12.65%
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-
d) Shares encumbered/ invoked/ released by the seller	-	-	-

e) Total (a+b+c+d)	4,25,83,272	12.65%	12.65%
After the acquisition/ sale, holding of Seller:			
a) Shares carrying voting rights	Nil	0.00%	0.00%
b) Shares encumbered with by the seller	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after sale	-	-	-
e) Total (a+b+c+d)	Nil	0.00%	0.00%
Mode of acquisition / sale (e.g. open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc.)	Inter-se transfer of shares through the block deal window.		
Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 8, 2024		
Equity share capital/ total voting capital of the TC before the said acquisition / sale	INR 33,66,90,741 (33,66,90,741 equity shares of INR 1 each)		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	INR 33,66,90,741 (33,66,90,741 equity shares of INR 1 each)		
Total diluted share/voting capital of the TC after the said sale	INR 33,68,58,372 (33,68,58,372 equity shares of INR 1 each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: July 9, 2024

Place: Mumbai

[Signature page to follow]

Signature of the Designated Person:

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Nyrika Holkar

Partner, M/s. RKN Enterprises

Member of the Promoter Group