



Dynamic Cables Limited

(Govt. Recognised TWO STAR Export House)
(An ISO 9001:2015, 14001:2015 & 45001:2018 Company)

www.dynamiccables.co.in

Date: 28.01.2025

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Scrip Code: BSE-540795

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1
G-Block, Bandra-Kurla Complex,
Bandra(East) Mumbai-4000501
Trading Symbol: DYCL

Sub: Press Release under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/ Madam,

With reference to the captioned subject, please find enclosed press release on the Un-Audited Financial Results of the Company for the quarter and nine months ended on December 31, 2024.

Kindly take on record the same and oblige us.

Thanking you,

Yours faithfully,

For Dynamic Cables Limited

Naina Gupta
Company Secretary and Compliance Officer
M. No. A56881

Encl.: as above



CIN: L31300RJ2007PLC024139

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HT Upto 66KV & LT Aerial Bunched, Power, Control & Railway Signalling Cables, ACSR/AAC / AAAC AL-59 / MVCC Conductors / EV Charging Cables.

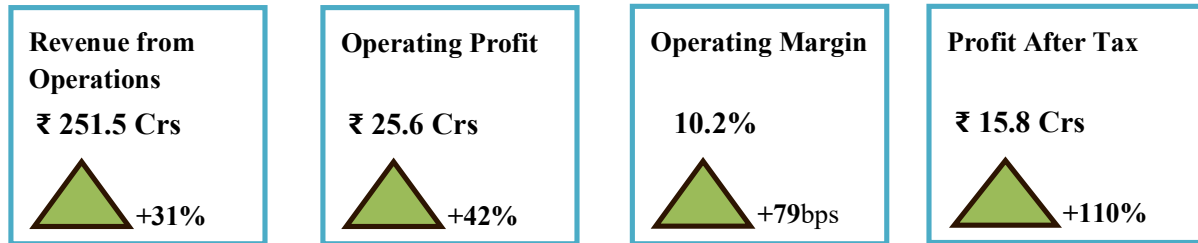


Powering Growth Momentum

- Highest Ever 9 Month Revenue & PAT
 - Ever Highest Order Book
- Debottlenecking initiatives to improve productivity

January 28th, 2025, Jaipur: Dynamic Cables Limited (DCL), today announced its result for Q3 & 9M FY25

Q3 Financial Performance Snapshot (YoY)



Financial Performance:

(Rs. Crs)

Particulars	Q3FY25	Q2FY25	Q3FY24	9MFY25	9MFY24	FY24
Operating Revenue	251.5	234.1	192.3	694.2	527.1	768.0
Operating Profit	25.6	23.7	18.02	71.2	51.8	77.3
Operating Profit %	10.2%	10.1%	9.4%	10.3%	9.8%	10.1%
Finance Cost	3.8	4.5	6.1	13.2	15.2	20.7
Depreciation	2.8	2.7	2.5	8.0	6.6	9.3
Other Income	2.1	1.8	0.9	5.1	2.5	3.5
PBT	21.0	18.3	10.3	55.0	32.5	50.8
Income Tax	5.2	4.5	2.8	13.7	8.5	13.0
PAT	15.8	13.9	7.5	41.3	24.0	37.8

Sharing insights on the results, Mr. Ashish Mangal, Managing Director of Dynamic Cables Limited commented: “We are pleased to share a strong and consistent performance this quarter, achieving our highest-ever revenue and profits. This milestone reflects our commitment to our meticulous execution and compliance framework. The strong order book reflects the trust and confidence our customers have in our capabilities, underscoring our solid market presence. Our new growth areas will serve as a firm foundation for driving sustained growth. Our focus on financial discipline has yielded positive results, enabling us to achieve a meaningful reduction in company’s overall debt. Simultaneously, our capacity debottlenecking initiatives have enhanced our production efficiency and ensured that we are well-prepared to meet our supply schedules.

We are positive on the long-term growth opportunity within the power infrastructure investments driven by strong tailwinds related to rural electrification, underground cabling, and migration to high voltage lines to cater the increased per capita power consumption. Power distribution has attracted large investments from private sector in last decade, which has been beneficial for us due to our long-term association with the large private corporate groups active in our space. Our robust order book, should ensure the momentum of sustain growth and create consistent value for all our stakeholders.”



Dynamic Cables Limited

Key operational highlights:

- Revenue growth was ~ 32% for 9MFY25 as compared to 9MFY24
- Operating margins were stable @ 10.3% for 9MFY25
- PAT margins improved to ~ 6 %
- Receivable days (calculated on trailing 6 months gross sales) were ~ 67 days in Q3FY25 vs 70 days in Q2FY25.
- Order book stands at ~Rs 682.92 Crores.
- **Borrowing:**

Particulars (Rs. In Crs)	31 st Dec 2024	30 th Sep 2024	30 th June 2024
Term Loans from Banks/FIs	5.0	6.9	8.0
Other Loans	0.5	0.9	2.0
Working Capital Loans	89.6	110.0	127.6
Total On-balance sheet Debt	95.1	117.7	137.6
LC Creditors (Off- balance sheet)	29.5	43.7	53.1
Total Borrowing	124.6	161.4	190.7
Less: Cash & equivalents	88.2*	107.8	82.5
Net Debt	36.4	53.6	108.2

**Includes FDR amount of Rs 30.9 Crs earmarked against BG & LC limits*

About Dynamic Cables Ltd.:

Dynamic Cables Ltd. is manufacturer of power infra cables that includes LV, HV, MV, Power control & instrumentation cables, and signaling cables. It supplies cables to Government Discoms, Private Distribution companies, Private EPC contractors, industrial and Export clients. Company has 3 manufacturing plants are situated at Jaipur and Reengus. Business operations are managed through corporate office in Jaipur and 5 regional sales offices across India.

Disclaimer:

Certain statements in this press release may be forward-looking statements and/or based on management's current expectations and beliefs concerning future developments and their potential effects upon Dynamic Cables. The forward-looking statements are not a guarantee of future performance and involve risks and uncertainties and there are important factors that could cause actual results to differ, possibly materially, from expectations reflected in such forward-looking statements. Dynamic Cables does not intend, and is under no obligation, to update any forward-looking statement contained in this press release.