

S. M. GOLD LIMITED

CIN: L74999GJ2017PLC098438

Registered Office: Shop No. 1 to 3, 2nd Floor, 24 caret Building, Opp. ROK Regency Hotel, Law Garden, C G Road, Ahmedabad-380009

Website: www.smgoldltd.com

E-mail: compliancesmgold@gmail.com

Contact: +91 9428980017

To
The General Manager Listing,
The Corporate Relations Department,
BSE LIMITED
PJ Towers, 25th floor, Dalal Street,
Mumbai -400 001
Scrip Code: 542034

Date: 07th February, 2025

Sub: Outcome of Board Meeting

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the meeting of the Board of Directors of the company was held today i.e. Friday, 07th February, 2025 at the Registered office of the company and Board inter- alia considered and approved the following matters: -

1. Raising of funds by way of issue of Equity shares (hereinafter referred to as “Shares”), through preferential allotment to the person(s)/ entity(ies) belonging to “Promoter and Promoter Group category” and “Non-Promoter category”, as per Chapter V of SEBI (ICDR) Regulations, 2018, subject to approval of shareholders and other authorities concerned.

*Other requisite details/ disclosures regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular Nos. CIR/CFD/CMD/4/2015 dated September 9, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached herewith as **Annexure – I**.*

2. Appointment of Ms. Neelam Rathi (Membership No. FCS: 10993, COP: 12454), Proprietor of M/s. Neelam Somani & Associates, Company Secretaries, as Scrutinizer for conducting the postal ballot/e-voting process in a fair and transparent manner.
3. To open a separate bank account for the preferential issue with Axis Bank having its branch office at Law Garden, Ahmedabad.
4. The draft postal ballot notice along with its explanatory statement pursuant to the Section 110 and other applicable provisions, if any of the Companies Act, 2013 and the rules made thereunder.
5. The draft private placement offer cum application letter in form PAS-4.

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6. The valuation report prepared and issued by M/s. Mohit Solanki & Co., proprietorship firm having its IBBI Registration No. IBBI/RV/06/2022/14822 (ICAI RVO) (FRN: 157339W) (Membership No. 164148).
7. The cut-off date for determining the eligible shareholders for dispatch of postal ballot notice and remote e-voting for the postal ballot i.e., 07th February, 2025.
8. The appointment of NSDL as e-voting agency for providing e-voting facility platform to enable the shareholders to vote electronically during the postal ballot process.

The meeting commenced at 05:00 P.M. and ended at 07:25 P.M.

For, S. M. GOLD LIMITED

**Pulkitkumar Sureshbhai Shah
Managing Director
(DIN: 07878190)**

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Annexure-A

SR NO.	PARTICULARS	DETAILS
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)	Preferential allotment to person(s)/entity(ies) belonging to "Promoter and Promoter Group Category" and "Non-Promoter category"
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	3700000 Equity Shares
4.	Name of Investors	1. Priyank Sureshkumar Shah 2. Veeram Vendors Private Limited 3. Veeram Barter Private Limited
5.	Post allotment of securities- outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors	Not Applicable
6.	In case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable