

BHAVANA HOLDINGS PRIVATE LIMITED

112-A Embassy Centre, Nariman Point, Mumbai - 400 021.

Tel. : 4002 4785 / 4786 • Fax : 2287 4787

CIN No. : U67120MH1987PTC043006

January 16, 2025

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

Sub: Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with the provisions of Regulation 10(1)(a)(ii) read with Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, attached is intimation and disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with regard to the proposed purchase of 65,21,725 equity shares of LKP Securities Limited by Bhavana Holdings Private Limited from LKP Finance Limited.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,
For **Bhavana Holdings Private Limited**

Pratik M Doshi
Director
DIN: 00131122

Encl.: As above

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	LKP Securities Limited
2.	Name of the acquirer(s)	Bhavana Holdings Private Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	LKP Finance Limited
	b. Proposed date of acquisition	On or after 27/01/2025
	c. Number of shares to be acquired from each person mentioned in 4(a) above	65,21,725
	d. Total shares to be acquired as % of share capital of TC	7.96%
	e. Price at which shares are proposed to be acquired	The shares of Company will be acquired at a price not exceeding the limits provided in proviso (i) to Regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
	f. Rationale, if any, for the proposed transfer	Internal Restructuring
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The shares of the Company are frequently traded in terms of Regulation 2(1)(j) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on BSE Ltd, where the equity shares of the Company are listed, recorded during such period is Rs 25.85 per share.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We confirm that the acquisition price would not be higher by more than 25% of the price computed in point 6 above.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply	It is hereby declared that the Transferor and us have complied / will comply with

	with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	applicable disclosure requirements in Chapter V of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.			
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	It is hereby declared that all the conditions specified under Regulation 10 (1) (a) of the SEBI SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to exemptions have been duly complied with.			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a Acquirer(s) and PACs (other than sellers)(*)				
	1. Bhavana Holdings Private Limited	99,19,635	12.10	1,64,41,360	20.06
	2. Sea Glimpse Investments Pvt Ltd	1,60,05,864	19.53	1,60,05,864	19.53
	3. Mahendra Vasantrai Doshi (On Behalf Of Partnership Firm, M/S L K Panday)	1,31,67,854	16.07	1,31,67,854	16.07
	4. Pratik Mahendra Doshi	23,04,332	2.81	23,04,332	2.81
	5. Mahendra Vasantrai Doshi	92,58,107	11.30	92,58,107	11.30
	6. Shital A Sonpal	1,00,350	0.12	1,00,350	0.12
	7. Ira Pratik Doshi	6,00,000	0.73	6,00,000	0.73
	8. Samaya Pratik Doshi	6,00,000	0.73	6,00,000	0.73
	b Seller (s)				
	1. LKP Finance Limited	65,21,725	7.96	0	0
	Total	5,84,77,867	71.36	5,84,77,867	71.36

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For **Bhavana Holdings Private Limited**

Pratik M Doshi
Director
DIN: 00131122
Place: Mumbai
Date 16.01.2025