

PIONEER JELLICE INDIA PRIVATE LIMITED

Registered Office : 23, Vallabhai Road, Chokkikulam,
Madurai - 625 002 India.

GSTIN : 33AAACP8978M1ZQ CIN : U24295TN1991PTC060630

Date: February 03, 2025

To, Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001	To, Company Secretary & Compliance Officer India Gelatine and Chemicals Limited 703/704, Shilp, 7th Floor, Near Municipal Market Sheth C.G. Road, Navrangpura, Ahmedabad - 380009, Gujarat, India.
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Subject: Intimation pursuant to Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

In compliance with the provisions of Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith a disclosure giving details of acquisition of equity shares of India Gelatine and Chemicals Limited on January 31, 2025, pursuant to Share Purchase Agreement dated December 05, 2024.

Kindly take the same on records.

Thanking you,

Yours faithfully,

For **Pioneer Jellice India Private Limited**



(S. Annamalai)
Managing Director
DIN : 00001381
Encl: as above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	India Gelatine and Chemicals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pioneer Jellice India Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer:			
a) Shares carrying voting rights	Nil	NA	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	Nil	NA	NA
Details of acquisition			
a) Shares carrying voting rights acquired	13,97,966	19.71%	19.71%
b) VRs acquired otherwise than by equity shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	NA	NA

d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	NA	NA
e) Total (a+b+c+/-d)	13,97,966	19.71%	19.71%
After the acquisition, holding of acquirer:			
a) Shares carrying voting rights	13,97,966	19.71%	19.71%
b) VRs otherwise than by equityshares	Nil	NA	NA
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	NA	NA
e) Total (a+b+c+d)	13,97,966	19.71%	19.71%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Off – Market purchase (Pursuant to Share Purchase Agreement dated December 05, 2024)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of acquisition - January 31, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	₹ 7,09,23,000 (Comprising of 70,92,300 Equity Shares of ₹ 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	₹ 7,09,23,000 (Comprising of 70,92,300 Equity Shares of ₹ 10/- each)		
Total diluted share/voting capital of theTC after the said acquisition	₹ 7,09,23,000 (Comprising of 70,92,300 Equity Shares of ₹ 10/- each)		

Part-B***

Name of the Target Company: India Gelatine and Chemicals Limited

**Signature of the acquirer / Authorised Signatory
For Pioneer Jellice India Private Limited**



(S. Annamalai)
Managing Director
DIN : 00001381

Place: Madurai

Date: February 03, 2025

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015 (old Clause 35 of the listing agreement).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.