

Shivaleeka Oberoi

346 7th Floor L Block Tarapore, Opp Natures Oshiwara

Date: - 13th July 2024

To,
BSE Ltd.
Corporate Relationship Dept,
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort, Mumbai 400 001.

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7 (2) of SEBI (Prohibition of Insider Trading) Regulation 2015 for Promoters & Promoters Group.

In terms of disclosure under Regulation 29 (2) SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011 I, **Shivaleeka Oberoi**, located at 346 7th Floor L Block Tarapore, Opp Natures Oshiwara hereby submitting the Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 with regards to the allotment of 50,000 Equity Shares (upon conversion of Equity Convertible Warrants into Equity Shares) to me of Panorama Studios International limited.

Kindly take the same in your record.

Thanking You,



Signature
Shivaleeka Oberoi

CC to:

Panorama Studios International Ltd.

Address: 1003 & 1004,

10th Floor (West Side) Lotus Grandeur,

Veera Desai Road, Mumbai-400053

Encl: as above

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Panorama Studios International Ltd.		
Name(s) of the transferor/ disposer and Persons Acting in Concert (PAC) with the transferor/ disposer	Shivaleeka Oberoi		
Whether the acquirer/Disposer belongs to Promoter/Promoter group	Promoters & Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Before the acquisition under consideration, holding of :		
a) Shares carrying voting rights			
Name of Promoters & Promoters Group	Number of shares	91,16,180	68.30%
Kumar Mangat Rajaram Pathak	49,49,930		
Abhishek K Pathak	35,81,250		
Anamika Pathak	2,50,000		
Raghav Sachar	1,50,000		
Sanjeev Joshi	1,50,000		
Murlidhar Kishinchand Chhatwani	35,000		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)			
		91,16,180	68.30%
		68.30%	68.30%

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Details of acquisition/sale				
a) Shares carrying voting rights acquired/sold		-	-	
b) VRs acquired /sold otherwise than by shares		-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		50,000	0.37	0.37
		-	-	
Name of Promoter (Allottee)	Number of shares			
Shivaleeka Oberoi	50,000			
d) Shares encumbered / invoked/released by the acquirer		50,000	0.37	0.37
e) Total (a+b+c+/-d)				

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After the acquisition/sale, holding of:				
a) Shares carrying voting rights		91,66,180	66.79	66.79
Name of Promoters & Promoters Group	Number of shares			
Kumar Mangat Rajaram Pathak	49,49,930			
Abhishek K Pathak	35,81,250			
Anamika Pathak	2,50,000			
Raghav Sachar	1,50,000			
Sanjeev Joshi	1,50,000			
Murlidhar Kishinchand Chhatwani	35,000			
Shivaleeka Oberoi	50,000			
b) Shares encumbered with the acquirer		-		
c) VRs otherwise than by shares		-		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		-		
e) Total (a+b+c+d)		91,66,180	66.79	66.79
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		11 th July, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale		Paid Up Capital: Rs 13,34,67,500 (13,34,67,500 shares of Rs.10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale		Paid Up Capital: Rs 13,72,27,500 (1,37,22,750 shares of Rs.10 each)		
Total diluted share/voting capital of the TC after the said acquisition		Paid Up Capital: Rs 13,72,27,500 (1,37,22,750 shares of Rs.10 each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature
Shivaleeka Oberoi

Place: Mumbai
Date: 13th July, 2024