

Deepak Jatia

Date: 24/08/2024

To
The Manager
The Department of Corporate Services
BSE Limited Floor 25, P. J. Towers,
Dalal Street, Mumbai - 400 001
Email Id-corp.relation@bseindia .com

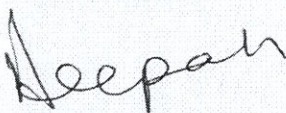
**Sub: Disclosure pursuant to Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Enclosed please find herewith declaration in Annexure-A in compliance of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with respect to the purchase of shares.

This letter intends for the information and record of the Target company the Stock Exchange
Thanking you,

Yours faithfully,



Deepak Jatia

Enclosed: As above

CC: ASI INDUSTRIES LIMITED,
Marathon Innova, A Wing 7th Floor
Off to GK Marg Lower Parel
Mumbai-400013

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

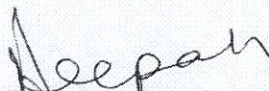
Name of the Target Company (TC)	ASI INDUSTRIES LIMITED.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DEEPAK JATIA		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights →	39,54,183	4.39	4.39
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	39,54,183	4.39	4.39
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold →	50,000	0.06	0.06
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	50,000	0.06	0.06

Deepak

After the acquisition/sale, holding of:			
a) Shares carrying voting rights →	40,04,183	4.45	4.45
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	40,04,183	4.45	4.45
e) Total (a+b+c+d)			
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter se transfer etc).	Open Market		
Date Of acquisition /sale ((e.g. open market / off market / public issue / rights issue / preferential allotment / inter se transfer etc).	23/08/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	9,00,74,910 Equity Share of Rs 1		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	9,00,74,910 Equity Share of Rs 1		
Total diluted share/voting capital of the TC after the said acquisition	9,00,74,910 Equity Share of Rs 1		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Deepak Jatta

Place: MUMBAI

Date:24/08/2024