

**Intimation of allotment**

December 24, 2024

To

|                                                                                                                                               |                                                                                                                                                                        |
|-----------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Corporate Relationship Department<br>The BSE Limited<br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Mumbai - 400 001<br>BSE Scrip Code: 543950 | The Listing Department<br>The National Stock Exchange of India Limited<br>Exchange Plaza, Bandra Kurla Complex<br>Bandra (E), Mumbai - 400 051<br>NSE Symbol: YATHARTH |
|-----------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**Re: Qualified institutions placement of equity shares of face value of ₹10 each (the “Equity Shares”) to qualified institutional buyers by Yatharth Hospital & Trauma Care Services Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013 (including the rules made thereunder), each as amended (the “Issue”)**

**Sub: Outcome of the meeting of the Securities Issue Committee**

Dear Sir / Madam,

Further to our letter dated December 23, 2024 with respect to the Issue which opened on December 18, 2024 and closed on December 23, 2024, please note that the Securities Issue Committee at its meeting held today, *i.e.*, December 24, 2024, approved the allotment of 1,05,04,124 Equity Shares of face value ₹10 each to eligible qualified institutional buyers at the issue price of ₹ 595 per Equity Share, *i.e.*, at a premium of ₹ 585 per Equity Share (which includes a discount of ₹ 31.18 per Equity Share (4.98% of the floor price, as determined in terms of the SEBI ICDR Regulations) to the floor price), aggregating to approximately ₹ 6,249,953,780 (*i.e.* ₹6,249.95 million) pursuant to the Issue.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 85,85,02,330 consisting of 8,58,50,233 Equity Shares to ₹96,35,43,570 consisting of 9,63,54,357 Equity Shares. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further, find attached herewith the list of allottees who have been allotted more than 5% (five percent) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the Securities Issue Committee commenced at 10:30 a.m. and concluded at 10:58 a.m. A certified copy of the resolution passed by the Securities Issue Committee is enclosed for your information and records.

The information as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended, ("**SEBI Listing Regulations**") read with Schedule - III part- A to the SEBI Listing Regulations and SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 11, 2023 is as follows:

**Registered Office**

JA-108, DLF Tower A, Jasola District Centre, New Delhi - 110025

Tel: 011-49967892

**Corporate Office**

HO- 01, Sector - 01, Greater Noida West, 201306

Tel: 0120-6811236 | Email: cs@yatharthhospitals.com

**Our Hospitals**

📍 Sector 110, Noida, Uttar Pradesh-201304

📍 Sector Omega -01, Greater Noida, Uttar Pradesh-201308

📍 Sector -01, Greater Noida West, Uttar Pradesh-201306

📍 Jhansi Mauranipur Highway, Orchha, Madhya Pradesh- 472246

📍 Sector-88, Faridabad, Haryana-121002

🌐 [www.yatharthhospitals.com](http://www.yatharthhospitals.com)

|                                          |                                                                                                                                                    |
|------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|
| Type of securities issued                | Equity Shares                                                                                                                                      |
| Type of issuance                         | Qualified Institutional Placement                                                                                                                  |
| Total no. of securities issued           | ₹ 1,05,04,124 Equity Shares of face value of ₹ 10 each at an issue price of ₹ 595 per Equity Share (including a premium of ₹ 585 per Equity Share) |
| Total amount for which securities issued | ₹ 6,24,99,53,780                                                                                                                                   |

We request you to take the above on record and be treated as compliance under Regulation 30 of the Listing Regulations, as amended.

Thanking you,

**Your faithfully,  
For Yatharth Hospital and Trauma Care Services Limited**



**Ritesh Mishra  
Company Secretary & Compliance Officer  
Mem. No. A51166**

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🌐 [www.yatharthhospitals.com](http://www.yatharthhospitals.com)

**Annexure A**

**LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT**

| S<br>N | Name of the Allottees                                    | PAN        | No. of<br>Shares<br>Allotted | % of<br>Issue<br>size | Number of<br>Equity<br>Shares<br>(PAN<br>based<br>clubbed) | % of<br>Issue<br>size |
|--------|----------------------------------------------------------|------------|------------------------------|-----------------------|------------------------------------------------------------|-----------------------|
| 1      | KOTAK BALANCED ADVANTAGE FUND                            | AAATK4475F | 1,680,672                    | 16.00                 | 4,201,680                                                  | 40.00                 |
| 2      | KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MULTICAP FUND    | AAATK4475F | 2,352,941                    | 22.40                 |                                                            |                       |
| 3      | KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK HEALTHCARE FUND  | AAATK4475F | 168,067                      | 1.60                  |                                                            |                       |
| 4      | CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED       | AAFCS3274C | 142,857                      | 1.36                  | 1,325,378                                                  | 12.62                 |
| 5      | CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED - ODI | AAFCS3274C | 1,182,521                    | 11.26                 |                                                            |                       |
| 6      | SOCIETE GENERALE - ODI                                   | AABCS7484C | 848,739                      | 8.08                  | 848,739                                                    | 8.08                  |
| 7      | SBI LIFE INSURANCE CO. LTD                               | AAFCS2530P | 840,336                      | 8.00                  | 840,336                                                    | 8.00                  |