



Date: 02.07.2024

To,
The Manager,
Bombay Stock Exchange Limited,
The Corporate Relationship Department,
14th Floor, New Trading Ring,
Rotunda Building, Phiroze Jeejeebhoy Tower,
Dalal Street Fort, Mumbai - 400 001

Sub. - : Non- Applicability of Compliance as per Regulation 57(5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th June, 2024

Ref. - Scrip Code - 531506

Dear Sir / Madam,

In terms of Regulation 57(5) of SEBI (LODR) Regulations, 2015, we hereby confirm that, the Company has not issued and have no Non-Convertible preference shares, NCD's/Bonds or any other non-convertible securities during the quarter ended on 30th June, 2024. Therefore, the provision in terms of Regulation 57(5) of SEBI (LODR) is not applicable.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

FOR, SHUKRA BULLIONS LIMITED

A handwritten signature in black ink, appearing to read "CHSH", is written below the typed name.

CHANDRAKANT HIMMATLAL SHAH
DIRECTOR
DIN 01188001