

No. IFCI/CS/2025-190	No. IFCI/CS/2025-191
1. National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 CODE:IFCI	2. BSE Limited Department of Corporate Service Phiroze JeeJeebhoy Tower Dalal Street, Fort Mumbai – 400 001 CODE:500106

Dear Sir/Madam,

Subject: Allotment of Equity Shares to Government of India

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Committee of Directors at its Meeting held on February 28, 2025, has allotted 8,07,23,280 (Eight Crore Seven Lakh Twenty Three Thousand Two Hundred and Eighty) number of equity shares at a price of ₹61.94/- each (inter-alia including security premium of ₹51.94/- each share) to Government of India ('Through President of India').

The relevant details are as under:

S. No.	Particulars	Details
a)	Type of Security issued	Equity Shares
b)	Type of Issuance	Preferential Allotment
c)	Total number of Securities issued or the Total Amount for which the Securities are issued (Approximately)	8,07,23,280 number of Equity Shares issued for an amount aggregating upto ₹500 crore.
d)	In case of Preferential Issue, additional information:-	
	i) Name of the Investor	Government of India (through President of India) (Promoter)
	ii) Number of Investor	1 (one)
	iii) Post Allotment of Securities	Pursuant to the allotment of equity shares to the GoI on preferential basis, the shareholding of GoI has increased from 71.72% to 72.57% of the total paid-up share capital of the Company.

Note: - Sub-point no. d(iii); e to h of point no. 2.1 of SEBI Master Circular dated November 11, 2024 are not applicable.

This is for your information and record.

Thanking you

For **IFCI Limited**

 (Priyanka Sharma)
Company Secretary

आई एफ सी आई लिमिटेड

पंजीकृत कार्यालय:

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