LORENZINI APPARELS LIMITED

(An ISO 9001:2015 Certified Company)

CIN: L17120DL2007PLC163192



December 07, 2024

To,

Secretary,

Listing Department

BSE Limited

Department of Corporate Services Phiroze Jeejeebhov Towers Dalal Street

Mumbai - 400001

Secretary,

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Mumbai - 400050

Scrip Code: 540952 Symbol: LAL

<u>Subject: Disclosure about Approval of 3820827 Equity shares of Re. 1/- each allotted pursuant to conversion of warrants issued on preferential basis.</u>

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, we are pleased to inform you that Company has received the Trading Approval of 3820827 equity shares pursuant to conversion of warrants issued on preferential basis from the Bombay Stock Exchange Limited and National Stock Exchange of India Limited.

Further, please find enclosed herewith the copy of Trading Approval of the National Stock Exchange of India Limited & Bombay Stock Exchange Limited according to which the shares of the Company are admitted to dealings on the Exchanges as mentioned in Approval letters

Kindly take the aforesaid information on your records.

Thanking You

Yours Faithfully

For and on behalf of Lorenzini Apparels Limited

Sandeep Jain Managing Director & CFO DIN: 02365790





National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 45527 December 06, 2024

The Company Secretary Lorenzini Apparels Limited.

Dear Sir/Madam,

Sub: Listing of further issue under Preferential Basis

This is with reference to the application for the listing of further issue of 3820827 Equity shares of Re. 1/- each allotted pursuant to conversion of Compulsorily Convertible Warrants on Preferential Basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from December 09, 2024 as per the details given below:

Sr.	Security Description	Symbol	Series	No. of	Distinctive	Date upto
No.				securities	Numbers	which lock-in
1.	Equity shares of Re. 1/- each	LAL	EQ	3820827	168915725	29-Jun-2025
	allotted pursuant to conversion of Compulsorily Convertible				to 172736551	
	Warrants on Preferential Basis.				172730331	

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (https://neaps.nseindia.com/NEWLISTINGCORP/), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully, For National Stock Exchange of India Limited

Srishti Soni Manager

CC: National Securities Depository Limited 4th Floor, Trade world, Kamala Mills Compound, Senapati Bapat Marg., Lower Parel, Mumbai - 400 013 Central Depository Services Limited Marathon Futurex, A-Wing, 25th floor, N M Joshi Marg, Lower Parel, Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: http://www.nseindia.com/corporates/content/further_issues.htm

This Document is Digitally Signed



Signer: SRISHTI SONI Date: Fri, Dec 6, 2024 17:36:15 IST Location: NSF



LOD / PREF / SV / 187/ 2024-2025

" E - Letter "

Friday, December 6, 2024

The Company Secretary

LORENZINI APPARELS LIMITED

C-64, Okhla Industrial Area, Phase-I,
New Delhi, Delhi, 110020

Dear Sir / Madam,

Re: Trading of 24,72,300 Equity Shares of Rs. 1/- each to be issued at a premium of Rs. 19.22/-bearing distinctive numbers from 168915725 to 171388024 issued to Non Promoters on a preferential basis pursuant to conversion of warrants and 13,48,527 equity shares allotted as bonus shares reserved on above shares in the ratio 6:11 bearing distinctive number from 171388025 to 172736551

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Monday, December 9, 2024** the above-mentioned securities are listed on the Exchange.

Please refer to our Notice No. **20241206-29** dated **December 6, 2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-Sabah Vaze Senior Manager