

Date: 27th September, 2024

To, Dept. of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Company Code: 533161	To, The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051 Company Symbol : EMMBI
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Dear Sir/Madam,

Sub: Intimation under Reg. 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Board of Directors of the Company at their meeting held on 27th September, 2024 inter alia, have considered and approved the following:

1. Allotment of Share Warrants on Preferential Basis

We would like to inform you that, pursuant to the special resolution passed on 20th September, 2024 by the members of the Company at the 30th Annual General Meeting and in pursuance of the In-principle approval letters dated 20th September, 2024 received from the Stock Exchange - BSE Ltd. and National Stock Exchange of India Limited, the Board of Directors have approved the allotment of 15,50,000 (Fifteen Lakh Fifty Thousand) Fully Convertible Warrants (“Warrants”) of face value of Rs 10/- (Rupees Ten Only) each at a price of Rs.109/- (One hundred and Nine Rupees) per Warrant. (including premium of Rs.99/- (Ninety Nine rupees)) per Warrant, out of which required consideration received by the Company, as mentioned in the below table on preferential issue basis, each warrant convertible into 1 (One) Equity Share of face value of Rs.10/- (Rupees Ten Only) each, within a period of 18 months from the date of allotment of the said warrants in compliance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 subject to receipt of balance consideration from the allottee to exercise conversion option against each such warrant.

The disclosure required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as Annexure A.

The Board meeting commenced at 05.45 p.m. and concluded at 6.00 p.m.



We request you to take the same on your record.

Thanking you,

Yours Faithfully,

For Emmbi Industries Limited

Rinku Appalwar
Executive Director and CFO
(DIN:00171976)



Encl.: As above

Annexure A

**DISCLOSURE IN TERMS OF REGULATION 30 OF THE SEBI LODR
REGULATION, 2015 READ WITH SEBI DISCLOSURE CIRCULAR**

Sr. No	Particulars	Details						
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	15,50,000 Warrants fully convertible into Equity Shares of face value of Rs.10/- each of the Company.						
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue of Warrants fully convertible into Equity shares allotted on a preferential basis through Private placement pursuant to Section 23, 42 and 62 and other applicable provisions of the Companies Act, 2013 and rules made there read with Chapter V of SEBI (ICDR) Regulation 2018.						
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	allotment of 15,50,000 (Fifteen lakhs Fifty thousand) Convertible Warrants of Face Value Rs. 10/- each on Preferential basis to the Promoter Group Category person, as disclosed herein, at a price of Rs. 109/- (One hundred and Nine Rupees) per Warrant. (including premium of Rs.99/- (Ninety Nine rupees)) for an aggregate total consideration of Rs. 10,62,75,000/- (Ten Crore Sixty Two lakhs Seventy Five thousand).						
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)							
A.	Names of the investors	Kitec Industries (India) Private Limited						
B.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Outcome of Subscription:</p> <table border="1"> <thead> <tr> <th>Preferential Issue</th> <th>Issued</th> <th>Subscribed and allotted</th> </tr> </thead> <tbody> <tr> <td>Convertible Warrants</td> <td>15,50,000</td> <td>15,50,000</td> </tr> </tbody> </table>	Preferential Issue	Issued	Subscribed and allotted	Convertible Warrants	15,50,000	15,50,000
Preferential Issue	Issued	Subscribed and allotted						
Convertible Warrants	15,50,000	15,50,000						
C.	Issue Price	<p>In case of Convertibles Securities -</p> <p>At present there is no requirement for any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of warrants.</p> <p>The warrants are having a validity of 18 months from the date of the allotment and</p>						



		<p>any relevant occurrences during this time frame, relevant disclosures under this point will be disseminated to the exchange.</p> <p>Rs. 109/- (One hundred and Nine Rupees) per Warrant. (including premium of Rs.99/- (Ninety Nine rupees) (Rs. 10,62,75,000/- (Ten Crore Sixty Two lakhs Seventy Five thousand) paid now)</p>
D.	Number of Investor	1
E.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>At present there is no requirement for any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of warrants.</p> <p>The warrants are having a validity of 18 months from the date of the allotment and any relevant occurrences during this time frame, relevant disclosures under this point will be disseminated to the exchange.</p>



Corp. Off.: Ground Floor of the Main Building at Dani Corporate Park, 158, CST Road, Kalina, Santacruz (East), Mumbai 400098, INDIA.
Tel: +91 22 4672 5555 | Fax: +91 22 4672 5506.

Regd. Off: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U.T. of Dadra & Nagar Haveli, Silvassa- 396 230, INDIA.
Tel: +91 (0260) 320 0948 | CIN: L17120DN1994PLC000387 | Email: www.emmbi.com