

No.: CSL/BSE/NSE/24-25/

Date: - 24.09.2024

1)BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001.
Email- corp.compliance@bseindia.com
Stock Code: 532339

(BY BSE LISTING CENTRE)

2) National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex
Bandra (E), Mumbai-400051.
Email- cmlist@nse.co.in
Stock Code: COMPUSOFT

(BY NSE NEAPS)

Dear Sir/Madam,

Sub: Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding Further Investment in Wholly Owned Subsidiary Company CSL Infomedia Private Limited.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable provisions, if any, this is to inform you that the Company has invested an amount of Rs 12,60,00,000/- (Rupees Twelve Crores and Sixty Lakhs Only) in the equity shares of CSL Infomedia Private Limited, a wholly owned subsidiary of the Company by way of preferential allotment on private placement basis.

Being a wholly owned subsidiary, there is no change in the shareholding percentage of the Company in CSL Infomedia Private Limited, pursuant to this investment.

The details to be furnished in accordance with Circular No: SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 issued by SEBI are given in the Annexure I.

Kindly take the above information on record.

Thanking You,

For Compucom Software Limited

(Varsha Ranee Choudhary)
Company Secretary & Compliance Officer
ACS: 39034

Encl: a/a

Annexure- I**Further investment in CSL Infomedia Private Limited ('Infomedia), a wholly owned subsidiary.**

a.	Name of the target entity, details in brief such as size, turnover etc.	CSL Infomedia Private Limited Turnover for the year ended 31 st March 2024 – Rs.1399.57 lacs (on standalone basis) The Company has invested in 70,00,000 (Seventy Lakhs) equity shares of Rs 10/-(Rupees Ten Only) each of the Company at an issue price of Rs. 18/-(Rupees Eighteen Only) including Premium of Rs. 8/-(Rupees Eight Only) aggregating to Rs 12,60,00,000/- (Rupees Twelve Crores and Sixty Lakhs Only)
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.	Yes. As a wholly owned subsidiary, Infomedia is a related party of the Company. Thus, the current investment falls under the purview of the transaction with related parties under Section 177 of the Companies Act, 2013 and Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as the shares are acquired at the valuation rate, the transaction have been done at arm’s length.
c.	Industry to which the entity being acquired belongs.	Broadcasting
d.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	As per the Ministry of Information & Broadcasting Policy Guidelines for Uplinking and Downlinking of Satellite Television Channels in India 2022 the net worth must be 25 Cr. that’s why the CSL Infomedia Private Limited need to increase net worth. Compucom held 100% share of Infomedia before acquisition. Post this investment, the shareholding of Compucom will remain at 100%
e.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
f.	Indicative time period for completion of the acquisition	70,00,000 (Seventy Lakhs) equity shares were allotted to Company on 24.09.2024
g.	Consideration - whether cash consideration or share swap or any other form and details of the same;	Consideration is in Cash by way of remittance through normal banking channel and amount paid in one tranche.
h.	Cost of acquisition and/or the price at which the shares are acquired;	Cost of Acquisition is Rs. 12,60,00,000/- and the price is Rs. 18/- per share including premium of Rs. 8/- (Rupees Eight only)
i.	Percentage of Shareholding/control acquired and/or number of shares acquired;	There will be no change in Percentage of shareholding of the Company in Infomedia. Infomedia will continue to remain a material wholly owned subsidiary of the Company. No of share acquired: 70,00,000

j	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Infomedia has efficaciously completed 12 years of operations of its Satellite TV Channel JAN TV which is a vehicle of Educational, financial, Social and Political change. This channel offers education, news, Employment, talent development, Agriculture, Tourism, Healthcare, spiritual, sports activities, entertainment and information and cutting-edge Affairs primarily based packages.</p> <p>Date of Incorporation: 18-04-2007</p> <p>Countries in which the Infomedia has presence: India.</p> <p>The history of turnover (on standalone basis) of CSL Infomedia Private Limited for the last 3 years are as follows:</p> <table border="1" data-bbox="889 793 1484 936"><thead><tr><th>Year Ended</th><th>Turnover (Rs. In Lacs)</th></tr></thead><tbody><tr><td>31.03.2024</td><td>1399.57</td></tr><tr><td>31.03.2023</td><td>1038.81</td></tr><tr><td>31.03.2022</td><td>642.25</td></tr></tbody></table>	Year Ended	Turnover (Rs. In Lacs)	31.03.2024	1399.57	31.03.2023	1038.81	31.03.2022	642.25
Year Ended	Turnover (Rs. In Lacs)									
31.03.2024	1399.57									
31.03.2023	1038.81									
31.03.2022	642.25									

Thanking You,

For Compucom Software Limited

(Varsha Ranee Choudhary)
Company Secretary & Compliance Officer
ACS: 39034