



**LEEL ELECTRICALS LIMITED**  
(Formerly Lloyd Electric & Engineering Ltd.)  
159, Okhla Industrial Estate, Phase-III,  
New Delhi-110 020 (INDIA)  
Tel. : +91-11-40627200, 40627300  
Fax : +91-11-41609909  
CIN : L29120UP1987PLC091016

Dated: 29.10.2024

To,

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001  <b>Fax No.: 022-22721919</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400051 <b>Fax No.: 022-26598120</b>
<b>Ref.: Leel Electricals Limited (LEEL/ ISIN- INE245C01019)</b>	<b>Ref.: Leel Electricals Limited (LEEL/ ISIN- INE245C01019)</b>

Sir/Mam,

**Subject: Intimation regarding Reconciliation of Share Capital Audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30.09.2024.**

Kindly note that the Hon'ble Company Law Tribunal Allahabad Bench (NCLT) vide its order dated 06.12.2021 initiated the liquidation proceedings against Leel Electricals Limited (Company). Thereafter, Hon'ble NCLT by its order dated 21.03.2024 *inter-alia* approved the directions for implementing sale of the Company as a going concern to a Successful Auction Purchaser i.e. Krishna Ventures Limited (KVL/Acquirer). For which, the Liquidator issued the Sale Certificate dated 12.06.2024 for sale of the Company as going concern pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 (Code).

That the Acquirer has initiated the process for taking over of the Company. That the process related to change in management has been done but other restructuring exercise such as change in capital of the Company is in process. As the Acquirer is in the process of complete takeover of the Company including but not limited to records & papers of the Company. Also, the Company is in the process of obtaining the latest data of Shareholding from the Registrar & Transfer Agent (RTA) of the Company.

In view of the above, the disclosure of Reconciliation of Share Capital Audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30.09.2024, will serve no meaningful purpose unless the capital restructuring exercise is complete and new capital/shareholding is updated. Hence, this intimation. However, as soon as the latest data of Shareholding is received by the Company, it shall ensure the due compliance.

We request you to take note of the above and bring this to the notice of all concerned.



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Thanking You  
Yours Sincerely

**For Leel Electricals Limited**

**Neeraj Gupta**

Director

DIN- 07176093

Date- 29.10.2024

Place- Noida