

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
5th Floor, Dalal Street,
Mumbai – 400001.
BSE SCRIP Code: 500112

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block,
BKC, Bandra (East), Mumbai – 400051.
NSE SCRIP Code: SBIN

CC/S&B/SD/2024-25/679

19.11.2024

Madam / Dear Sir,

Sub: Issue of Long Term Bonds

Pursuant to Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, we inform that the Bank has raised Rs. 10,000 crore Non-convertible, Taxable, Redeemable, Unsecured, Fully Paid-up Long-Term Bonds in the nature of debentures of face value Rs.1 lakh each at a coupon of 7.23%. The details of the Bonds issued are as follows:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08470
2.	Issue Type	Non-convertible, Taxable, Redeemable, Unsecured, Fully Paid-up Long-Term Bonds in the nature of debentures of face value Rs.1 lakh each
3.	Issue Size	Rs. 10,000 crore
4.	No. of Bonds	10,00,000
5.	Issue Opened on	18.11.2024
6.	Issue Closed on	18.11.2024
7.	Date of Allotment	19.11.2024
8.	Date of Redemption	19.11.2039
9.	Tenure of the instrument	15 years
10.	Listing Status	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
11.	Coupon	7.23%
12.	Payment Schedule	Interest to be paid annually on 19 th November every year till redemption.
13.	Secured / Unsecured	Unsecured
14.	Special rights / privileges, if any	Kindly refer to the Disclosure Document(s)

Kindly take the above information on record.

Yours faithfully,

(Shima Devi)
AGM (Company Secretary)

 bank.sbi

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वां माळ, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई - ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केन्द्र,
14वां तल, स्टेट बैंक भवन,
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मुंबई - ४०००२१, भारत

Shares & Bonds Dept,
Corporate Centre,
14th Floor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India