

Ref. No. - OIL/CO/SE/2024-25/41

August 24, 2024

Listing Department  
**BSE Limited,**  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai- 400 001

Listing Department  
**National Stock Exchange of India Ltd**  
Exchange Plaza, C-1 Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051

**Scrip Code: 530135**

**Symbol: OPTIEMUS**

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Giving Letter of Comfort / Guarantee for Wholly Owned Subsidiary**

Dear Sir(s),

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance to our earlier intimation dated 20<sup>th</sup> April, 2024 bearing Reference No. OIL/CO/SE/2024-25/08, this is to inform you that the Operations and Administration Committee of the Board of Directors of the Company in its meeting held today i.e. on 24<sup>th</sup> August, 2024, has accorded its approval to give revise Letter of Comfort / Guarantee to ICICI Bank Limited for securing the revised and enhanced credit facility amounting to Rs. 50 Crore, availed/to be availed by Optiemus Electronics Limited (“OEL”), a Wholly Owned Subsidiary of the Company

The requisite details required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July, 2023 is given in enclosed **Annexure-A**

The meeting of Operations and Administration Committee of Board of Directors commenced at 05:15 P.M. and concluded at 05:45 P.M.

Kindly take the above information on your records.

Thanking You,

Yours truly,  
**For OPTIEMUS INFRACOM LIMITED**

**Vikas Chandra**  
**Company Secretary & Compliance Officer**

**Encl.: As above**

**OPTIEMUS INFRACOM LIMITED**

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

P.: 011-29840906-907 | Fax: 011-29840908 | www.optiemus.com

**Annexure-A**

Sr. No.	Particulars	Description
1.	Name of party for which such guarantees or indemnity or surety was given	Optiemus Electronics Limited ("OEL"), a Wholly Owned Subsidiary of the Company.
2.	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	<p>No.</p> <p>OEL is a Wholly Owned Subsidiary of Optiemus Infracom Limited.</p> <p>The Letter of Comfort/ Guarantee is being provided by the Company on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.</p>
3.	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company will give revise Letter of Comfort / Guarantee in favour of ICICI Bank Limited to secure the revised and enhanced credit facilities amounting to Rs. 50 Crore, availed/to be availed by OEL.
4.	Impact of such guarantees or indemnity or surety on listed entity.	<p>The Letter of Comfort / Guarantee will be treated as a contingent liability for the Company on standalone basis.</p> <p>On consolidated basis, it has no impact, as the accounts of OEL will be consolidated with the Company.</p>

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