

July 05, 2024

To, Bombay Stock Exchange Limited 1 st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001. Scrip Code: 533275	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Company Symbol: SHAH
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Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform that on June 10, 2020, the State Bank of India (SBI), had filed an application under Section 7 of the Insolvency and Bankruptcy Code, 2016 (IBC) against the Company before the Hon'ble National Company Law Tribunal, Ahmedabad (NCLT). On November 25, 2020, the Company entered into a One Time Settlement (OTS) with SBI and repaid the amount in full, consequent to which SBI issued a No Due Certificate dated July 23, 2021, to the Company on July 24, 2021.

On August 02, 2021, the Hon'ble NCLT had passed an order, allowing the parties to withdraw the Section 7 application in view of the No Due Certificate issued by SBI to the Company.

During the relevant time the information was not disclosed to the stock exchanges due to oversight.

You are requested to take same on your record.

Thanking you,

Yours faithfully,

**For, Shah Metacorp Limited
(Formerly known as Gyscoal Alloys Limited)**

**Mona Shah
Director
(DIN: 02343194)**

Regd. Office
&
Factory:

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