

November 22, 2024

To, BSE Limited, 25, P. J. Towers, Dalal Street, Mumbai – 400 001 Ref: Company Scrip Code: 532834	To, The Manager, Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051 Ref: Symbol: CAMLINFINE Series: EQ
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Sub: Outcome of Board Meeting dated November 22, 2024.

Dear Sir/Madam,

In continuation to our letter dated November 18, 2024, and in accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”), we wish to inform you that the Board of Directors of the Company at its meeting held today, i.e., Friday, November 22, 2024, *inter alia*, considered and approved the following:

1. The revision of the quantum of the proposed Rights Issue to an amount not exceeding Rs. 225 crores;
2. The proposal for fund raising by way of issuance of up to 10,000 (Ten Thousand) senior, secured, redeemable, unlisted, unrated, non-convertible debentures of face value of Rs. 100,000 (Rupees One Lakh only) each (“**NCDs**”) aggregating for an amount of Rs. 100,00,00,000 (Rupees One Hundred Crores only) on a private placement basis.

Disclosure under Regulation 30 read with Part A of Schedule III of Listing Regulations read along with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as Annexure 1.

The meeting of the Board of Directors commenced at 06:15 p.m. and concluded at 06:35 p.m.

This is in accordance with Regulation 30 read with Schedule III of the SEBI Listing Regulations.

We request you to take the aforesaid on records.

Thanking you,
Yours faithfully,

For Camlin Fine Sciences Limited

Rahul Sawale
Company Secretary
& V. P. Legal



Registered Office:

Camlin Fine Sciences Limited, Floor 2 to 5, In G.S. Point, CST Road, Kalina, Santacruz (East), Mumbai 400 098.
CIN: L74100MH1993PLC075361



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Sr. No.	Particulars	Details
a)	Size of the issue	Up to an aggregate amount of Rs. 100 crores. ("Facility Amount")
b)	Whether proposed to be listed? If yes, name of the stock exchange(s)	No
c)	Tenure of the instrument - date of allotment and date of maturity	<p>The date of Allotment will be decided by the Board of Directors / Committee thereof within due course of time.</p> <p>Date of Maturity - One year and One month from the date of disbursement.</p>
d)	Coupon/interest offered, schedule of payment of coupon/interest and principal	<p><u>Coupon/interest offered:</u></p> <p>The NCDs shall bear interest ("Interest") at the rate of 16.00% per annum ("Interest Rate") payable quarterly.</p> <p><u>Additional Coupon 1:</u> 1.50% on the Facility Amount, plus applicable taxes, payable by the Company within 3 days from the Disbursement Date.</p> <p><u>Additional Coupon 2:</u> The Company shall pay Coupon 2 at a rate of 1.50% on the Facility Amount, plus applicable taxes, at the beginning of each of the second, third and fourth quarters following the Disbursement Date. This is applicable only if the Company decides to not redeem the facility by the first quarter after disbursement.</p> <p>Company shall pay the Additional Coupon 1 and Additional Coupon 2 (together the "Additional Coupons") in addition to the Interest.</p> <p><u>Schedule of payment of coupon/interest and principal:</u></p> <p>The Facility Amount shall be repaid in a single bullet payment at the time of NCD redemption.</p>

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e)	Charge/security, if any, created over the assets	Yes. <ul style="list-style-type: none"> Residual charge over all current assets and moveable fixed assets (present & future) of the Company. Demand Promissory Note, Undertaking and Letter of Continuity.
f)	Special rights/interest/privileges attached to the instrument and changes thereof	Not Applicable. The rights/privileges/interest is in accordance with the terms of the Debenture Trust Deed.
g)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In accordance with the terms of the Debenture Trust Deed.
h)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
i)	details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable. The redemption shall be in accordance with the terms of the Debenture Trust Deed.



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