

Date of submission: November 01, 2024

To. To. The Secretary The Secretary Listing Department Listing Department **BSE Limited National Stock Exchange of India** Department of Corporate Services Limited Phiroze Jeejeebhoy Towers, Exchange Plaza, Bandra Kurla Complex Dalal Street. Mumbai - 400 001 Mumbai - 400 051 **Scrip Code –** 539551(EQ), 975516 Scrip Code- NH

Dear Sir/Madam,

Sub: Newspaper Publication- unaudited (Standalone and Consolidated) Financial Results for the quarter and half-year ended September 30, 2024

In continuation to our letter dated October 31, 2024 with regard to submission unaudited (Standalone and Consolidated) Financial Results of the Company for the quarter and half-year ended September 30, 2024, please find attached herewith the copy of the newspaper advertisement published on Friday, November 01, 2024 in English newspaper - Financial Express and Regional (Kannada) newspaper- Vijayavani.

This is for your information and records.

Thanking you

Yours faithfully For Narayana Hrudayalaya Limited

Sridhar S.

Group Company Secretary, Legal & Compliance Officer

Encl.: As above

FINANCIAL EXPRESS

KALYANI

Quarters) Basic:

Diluted:

Place: Pune

Date : 31 October, 2024

Particulars

Net Profit / (Loss) for the period (before

Net Profit / (Loss) for the period before

Net Profit / (Loss) for the period after tax Total Comprehensive income for the

period [Comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax)]

Equity Share Capital (of Rs. 5/- each)
Earning Per Share (Not Annualised for

Total Income from operations

tax and exceptional items)

tax (after exceptional items)

BF UTILITIES LIMITED

Regd. Off.: Mundhwa, Pune Cantonment, Pune-411036 CIN: L40108PN2000PLC015323
Tel: 91 7719004777 Email: secretarial@bfutilities.com Website: www.bfutilities.com

Quarter ended | Quarter ended | Half Year ended

(Unaudited)

1,029.03

151.35

151.35

146.72

147.82

1,883.38

0.39

0.39

30th Sept., 2024 30th Sept., 2023 30th Sept., 2024 31th March, 2024

(Unaudited)

1,437.63

2,160.08

2,160.08

1,653,08

1,665.95

1,883.38

4,39

4.39

For BF Utilities Limited B S Mitkari

Whole-Time Director

DIN: 03632549

Extract of Statement of Unaudited Standalone Financial Results for the Quarter and Half Year ended 30 September, 2024

892.26

215.66

215.66

(97.07)

(86.93)

1,883.38

(0.26)

(0.26)

Note: The above is an extract of the detailed format of Quarterly and Half Year ended. Unaudited Financial Results filed with the Stock Exchanges under Regulations 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of Quarterly and Half Year ended Unaudited Financial Results are available on

www.nseindia.com, www.bseindia.com and on the Company website www.bfutilities.com.

(Unaudited)

(₹ in Lakhs)

Year ended

Audited

1,939.76

1,368.61

1,368.61

1,008.71

1,018.89

1,883.38

2.68

2.68

Email: investorrelations@narayanahealth.org

Narayana Hrudayalaya Limited

www.narayanahealth.org

"Narayana

CIN:L85110KA2000PLC027497

Extract of Unaudited Financial Results for the Quarter and Half Year ended September 30, 2024

| SI. No. | | Standalone | | | Consolidated | | |
|------------|---|--|--|--|--|--|--|
| | Particulars | Quarter ended 30.09.2024 Unaudited | Quarter ended 30.09.2023 Unaudited | Half Year ended 30.09.2024 Unaudited | Quarter ended 30.09.2024 Unaudited | Quarter ended 30.09.2023 Unaudited | Half Year ended 30.09.2024 Unaudited |
| 1 | Total Income from Operations | 9,474.93 | 8,660.04 | 18,328.99 | 14,236.08 | 13,236.49 | 27,880.52 |
| 2 | Net Profit for the period (before Tax, Exceptional and/ or Extraordinary items#) | 1,337.62 | 1,257.71 | 2,442.55 | 2,317.74 | 2,483.85 | 4,634.59 |
| 3 | Net Profit for the period before tax (after Exceptional and/ or Extraordinary items#) | 1,337.62 | 1,257.71 | 2,442.55 | 2,317.74 | 2,483.85 | 4,634.59 |
| 4 | Net Profit for the period after tax (after Exceptional and/ or Extraordinary items#) | 1,055.29 | 1,089.25 | 1,919.43 | 1,987.98 | 2,266.87 | 4,002.92 |
| 5 | Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)] | 1,051.39 | 1,092.90 | 1,890.72 | 2,041.38 | 2,412.89 | 4,035.43 |
| 6 | Paid up Equity Share Capital | 2,043.61 | 2,043.61 | 2,043.61 | 2,043.61 | 2,043.61 | 2,043.61 |
| 7 | Reserves (excluding Revaluation Reserve) | 17,436.35 | 14,000.26 | 17,436.35 | 30,012.90 | 22,973.58 | 30,012.90 |
| 8 | Securities Premium Account | 5,064.05 | 5,064.05 | 5,064.05 | 5,064.05 | 5,064.05 | 5,064.05 |
| 9 | Net worth | 19,479.96 | 16,043.87 | 19,479.96 | 32,056.51 | 25,017.19 | 32,056.51 |
| 10 | Paid up Debt Capital / Outstanding Debt | 8,525.94 | 5,630.14 | 8,525.94 | 15,134.54 | 9,608.86 | 15,134.54 |
| 11 | Debt Equity Ratio | 0.49 | 0.41 | 0.49 | 0.53 | 0.43 | 0.53 |
| 12 | Earnings Per Share (of Rs.10/- each) (for continuing and discontinued operations) - 1. Basic: 2. Diluted: | 5.20 | 5.36 | 9.45 | 9.78 | 11.16 | 19.70 |
| 20 | Z. Diluteu. | 1 22 | 222 | 1 200 | 575517 | 70.55 | 1 2222 |

India Limited ("NSE") and BSE Limited under regulation 33 and 52 of the SEBI Listing Regulations, 2015. The full format of the quarterly/half year financial results is available on the websites of the NSE and BSE Limited and on the Company's website (www.narayanahealth.org). b) For the other line items referred in regulation 52(4) of the SEBI Listing Regulations, 2015, pertinent disclosures have been made to NSE and BSE Limited and can be accessed on the Company's website (www.narayanahealth.org).

For and on behalf of Narayana Hrudayalaya Limited Sd/-Place: Bengaluru

2.79

7.54

- Exceptional and/ or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with Ind AS Rules.

Notes: a) The above is an extract of the detailed format of quarterly/half yearly financial results filed with the National Stock Exchange of

3.32

10.57

2.65

6.98

2.60

7.60

4.32

11.87

3.00

7.70

Date: 31.10.2024 Managing Director & Group ČEO

SES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE PURCHASE

RE-TENDER NOTICE FOR REDEVELOPMENT OF CO-OPERATIVE SOCIETY

Tenders are invited from well experienced and reputed developers for redevelopment work of Kailas Kutir Co-operative Housing Society, Aundh Road, Pune 411 020. Total flats are 36 + 01 Garrage and Area 20,000 Sqft. Those who are interested can buy tender forms from the Society office from 02 Nov 24 to 06 Nov 24 between 10.00 AM to 04 .00 PM at the price of Rs. 15,000/- (Non Refundable). The last date submission of Tender Forms in sealed manner along with DD (EMD Without interest) in favour of The Kailas Kutir CHS of Rs. 5,00,000/- (Refundable) is 10 Nov 24 upto 04.00 PM.

Management committee Kailas Kutir CHS Mobile - 9822895053/9890979448/ 9371019858/9850078137

PUBLIC NOTICE

This is informing to the public at large that, Varsha Vijay Gokhale, Mrs. Ruta Akshay Deshpande and Mr. Rugved Vijay Gokhale legal heirs of Late Mr. Vijay R. Gokhale have inherited the property written hereunder. That said property was purchased by Late Vijay R. Gokhale from Mr. P. Ramkrishna Reddy and Others by executing Sale Deed Dt. 21/07/1986, registered with Sub Registrar Ramnathpur at Serial No. 1213/1986. The Original Copy of said Sale Deed is Lost and after due search same is not found till date and hence FIR also lodge at Faraskhana Police Station having FIR No. 152215-2024. Thus in case any person find the Original copy of the said Sale Deed, please submit the same immediately at the address mentioned below without misusing the same. The said Owner will not be liable and responsible for any deal, contract initiated by misusing the said Original Copy. This may please be noted.

SCHEDULE

All that piece and parcel of Plot No. 81 admeasuring about 300 sq. Yard i.e, 250.83sq. out of land bearing Survey No. 47, 48 49 Part and Survey No. 77 situated at village Ramnathpuram, Shankarpally, Mandal Ranga Reddy Hyderabad.

Adv. Samir H. Metha

Pune Adv. Sakshi S. Metha
Office: 498, Aditya Residency,
Mitramandal Chowk, Parvati, Pune – 411 009.
Mobile: 9850568044, 9890212412

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
M/S MULTI-VERSE TECHNOLOGIES PRIVATE LIMITED
OPERATING IN COMPUTER PROGRAMING, CONSULTANCY
AND RELATED SERVICES

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

| 1. | Name of the corporate debtor along with PAN/CIN/LLP No. | Multi-verse Technologies Private Limited CIN: U72900KA2020PTC134149 PAN: AANCM4327Q | | | | |
|-----|---|--|--------------------------|--|--|--|
| 2. | Address of the registered office | # 41/1, New No 35, Trisha Mansion, Second Floor, Nanjappa Road, Shanthinagar Bangalore, Karnataka, India, 560027 | | | | |
| 3. | URL of website | Not available | | | | |
| 4. | Details of place where majority of fixed assets are located | The Corporate Debtor does not have any fixe assets. | | | | |
| 5, | Installed capacity of main products/ services | Not applicable | | | | |
| 6. | Quantity and value of main products/ | Financial Year | Turnover (Rs. in Lakhs)* | | | |
| | services sold in last financial year | 2022-23 | 490.37 | | | |
| | | 2023-24 | 929.04 | | | |
| | | * Based on audit | ed financial statements | | | |
| 7. | Number of employees/ workmen | The Corporate Debtor does not have any employees/workmen as on the Insolvency Commencement Date | | | | |
| 8. | Further details including last available financial statements (with schedules) of two years, lists of creditors, are available at URL: | Information can be sought through communication to the following email: E-mail: multiverse.cirp@outlook.com | | | | |
| 9, | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL: | Information can be sought through communication to the following email: E-mail: multiverse.cirp@outlook.com | | | | |
| 10. | Last date for receipt of expression of interest | 16-11-2024 | | | | |
| 11. | Date of issue of provisional list of prospective resolution applicants | 21-11-2024 | | | | |
| 12. | Last date for submission of objections to provisional list | 26-11-2024 | | | | |
| 13. | Date of issue of final list of prospective resolution applicants | 02-12-2024 | | | | |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 07.12.2024 | | | | |
| 15. | Last date for submission of resolution plans | 06.01.2025 | | | | |
| 16. | Process email id to submit EOI | multiverse.cirp@outlook.com | | | | |

CLASSIFIED CENTRES IN MUMBAI

Budhkar Publicity Pvt. Ltd., K. Parth Publicity,

Kalyan (W).

Phone: 0251 - 2205995

Ambition Advertising,

Ghatkopar (E), Phone: 24210792 / 94.

Dattaguru Advertising Ghatkopar (W), Mobile: 9870528143 Resolution Professional

For Multi-verse Technologies Private Limited (Under CIRP) IBBI Registration No: IBBI/IPA-001/IP-P01043/2017-2018/11716 AFA: AA1/11716/02/181.224/106635 valid up to 18.12.2024

> Ghatkopar (E), Phone: 2501 3939 / 2501 2323

Riyo Advertising,

Mobile: 9821306406

Sadguru Advertising, Vikhroli (W),

Phone: 6128 6128

Mobile : 9820319546

Ghatkopar (W), Phone: 67704000/6500

9322400262 Sanjeevani Advtg. Kanjurmarg, LBS Marg, Dimensions Advertising, Phone: 022-25776168 Mobile: 9819091044 Dombivli (E) . Phone: 0251-2445074 Mobile: 9322597885 Sandip Advtg. Bhandup (W) Prabhakar Advertisers, Phone: 022-25946518 Mobile: 9820750922 Phone: 0251-2448917 Mobile: 9819575111 Radha Advertising, Mahesh Advertising & Designing, Mulund (W), Phone: 25622469 / 25682469 Dombivli (E). Mobile: 9920909141 9833555898 Pratik Advertising, Mulund (W). Phone: 25911666 Mobile: 9821154666 Bajaj Publicity Dombivli (E) Miblie: 9320962437 Shree Mahapragya Mulund (E) Y.B.Kulkarni Advertising, Phone: 21634727 Mobile: 9930350884 Dombivali (W). 0251 - 2480136 Mobile: 9821467209 Synthesis Con Mulund (E) Phone: 25638364/65 Ambernath (E).Mobile : 9322681423

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

13 Debt Service Coverage Ratio

14 Interest Service Coverage Ratio



(Please scan the QR Code to view the RHP)

\$ sagility™

SAGILITY INDIA LIMITED

Our Company was originally incorporated as 'Berkmeer India Private Limited' as a private limited company under the Companies Act, 2013 pursuant to a certificate of incorporation dated July 28, 2021, issued by the Registrar of Companies, Karnataka at Bengaluru (RoC). Subsequently, pursuant to a resolution passed by our Shareholders at the EGM held on August 25, 2022 the name of our Company was changed to 'Sagility India Private Limited' and a fresh certificate of incorporation was issued by the Registrar of Companies, Karnataka at Bengaluru on September 13, 2022. Subsequently, our Company was converted from a private limited company, pursuant to a special resolution passed by our Shareholders at the EGM held on May 21, 2024 and the name of our Company was changed to 'Sagility India Limited', and a fresh certificate of incorporation was issued to our Company by the RoC, on June 20, 2024. For details of changes in the name and registered office address of our Company, see 'History and Certain Corporate Matters' on page 194 of the red herring prospectus October 29, 2024 (the "RHP" or the 'Red Herring Prospectus").

Registered Office: No. 23 & 24, AMR Tech Park, Building 2A, First Floor, Hongasandara Village, Off Hosur Road, Bommanahalli, Bengaluru 560068, Karnataka, India; Corporate Office: AMR Tech Park, Building 2A, Third Floor, Hongasandara Village, Off Hosur Road, Bommanahalli, Bengaluru 560 068, Karnataka, India; Tel: +91-80-7125 1500

Contact Person: SatishKumar Sakharayapattana Seetharamaiah, Company Secretary and Compliance Officer; E-mail: investorservice@sagilityhealth.com; Website: www.sagilityhealth.com; Corporate Identity Number: U72900KA2021PLC150054

PROMOTERS OF OUR COMPANY: SAGILITY B.V. AND SAGILITY HOLDINGS B.V.

NOTICE TO INVESTORS

In reference to the Red Herring Prospectus dated October 29, 2024 filed with the Registrar of Companies, Karnataka at Bengaluru ("RoC") and thereafter with the Securities and Exchange Board of India and the Stock Exchanges and the advertisements for announcement of the Price Band and the Minimum Bid Lot dated October 30, 2024 published in all editions of the English daily newspaper Financial Express, all editions of Hindi daily newspaper, Jansatta and Bengaluru edition of Vishwavani, a Kannada daily newspaper (Kannada being the regional language of Karnataka, where our Registered Office is located), in relation to the Offer ("Advertisements") and the Bid cum Application Forms and the Abridged Prospectus, investors should note the following:

Our Company has received an intimation dated October 31, 2024 on behalf of Sagility B.V., one of our Promoters that it has on October 30, 2024 and October 31, 2024 transferred 121,999,999 Equity Shares having face value of ₹ 10 for cash at a price of ₹ 30 per Equity Share, aggregating to approximately ₹ 3,659.99 million, pursuant to share purchase agreements dated October 30, 2024 executed between Sagility B.V., and transferrees listed below (together the "Secondary Sale"). The details of the sale are:

| S. No | Date of allotment / transfer | Name of the Transferor | Name of Acquirer / Transferee | Nature of transfer | Number of Equity Shares | Percentage of pre-Offer share capital of the Company | Transfer price per Equity Share (in ₹) | Total consideration (in ₹ million) |
|----------|---------------------------------|---------------------------|--|-----------------------|----------------------------|---|---|---------------------------------------|
| 1. | October 30, 2024 | Sagility B.V. | Adani Properties Private Limited | Secondary sale | 6,666,667 | 0.14% | 30 | 200.00 |
| 2. | October 30, 2024 | Sagility B.V. | Elpro International Limited | Secondary sale | 3,333,333 | 0.07% | 30 | 99.99 |
| 3. | October 30, 2024 | Sagility B.V. | Jasub Property Holdings LLP | Secondary sale | 3,333,333 | 0.07% | 30 | 99.99 |
| 4. | October 30, 2024 | Sagility B.V. | Jaya Chandrakant Gogri and Rashesh Chandrakant Gogri | Secondary sale | 3,333,333 | 0.07% | 30 | 99.99 |
| 5. | October 30, 2024 | Sagility B.V. | PAM Family Trust | Secondary sale | 3,333,333 | 0.07% | 30 | 99.99 |
| | | | Shradha Family Trust | Secondary sale | 1,666,667 | 0.04% | 30 | 50.00 |
| 6. | October 30, 2024 | Sagility B.V. | Unmaj Ventures LLP | Secondary sale | 5,000,000 | 0.11% | 30 | 150.00 |
| 7. | October 30, 2024 | Sagility B.V. | Avendus Future Leaders Fund II | Secondary sale | 42,000,000 | 0.90% | 30 | 1260.00 |
| 8. | October 31, 2024 | Sagility B.V. | Uma Priyadarshini Kollareddy | Secondary sale | 1,333,333 | 0.03% | 30 | 39.99 |
| | | (82000) | Kollareddy Ranganayakamma | Secondary sale | 2,000,000 | 0.04% | 30 | 60.00 |
| 9. | October 31, 2024 | Sagility B.V. | 360 One Special Opportunities Fund - Series 8 | Secondary sale | 30,000,000 | 0.64% | 30 | 900.00 |
| 425 | PERSONALIS | PROMOTORY STORES | 360 One Monopolistic Market Intermediaries Fund | Secondary sale | 20,000,000 | 0.43% | 30 | 600.00 |
| - | | | | | | 4 4 4 4 4 | | |

Please note that Equity Shares transferred pursuant to the Secondary Sale do not form part of the Equity Shares proposed to be offered by our Promoter, as a part of the Offer for Sale in the Offer or as a part of minimum promoters' contribution. Further, please note that the Equity Shares transferred pursuant to the Secondary Sale, being the pre-Offer Equity share capital held by persons other than the Promoters shall be subject to lock-in, in accordance with Regulation 17 of the SEBI ICDR Regulations.

3. The aforementioned transferees, are not in any manner, connected with our Company, Promoter, Promoter Group, Directors, Key Managerial Personnel, Subsidiaries, Group Companies and the directors and key managerial personnel of our Subsidiaries and Group Company

Pursuant to the Secondary Sale please note the following changes to be read along with the RHP:
 With respect to disclosure in relation to the Equity Shares held by Sagility B.V., made on pages 2

a. With respect to disclosure in relation to the Equity Shares held by Sagility B.V., made on pages 22, 35, 62, 100, 101, 105 and 239 of the RHP, the details of the build-up of Promoters' shareholding in our Company shall stand modified to reflect the details in relation to the Secondary Sale and accordingly the number of Equity Shares held by our Promoter, as on the date will be 4,559,328,414 Equity Shares representing 97.39% of the pre-Offer issued, subscribed and paid-up equity share capital of our Company.

b. With respect to the disclosure made on page 105 of the RHP, the shareholders holding 1% or more of the paid-up capital of our Company as on the date of this Notice, stands modified as follows: The Shareholders holding 1% or more of the equity paid-up capital of our Company as on the date of this Red Herring Prospectus are as follows:

 Sr. No.
 Name of Shareholder
 No. of Equity Shares of face value of ₹ 10 each
 Percentage of pre-Offer capital

 1.
 Sagility B.V.
 4,559,328,414*
 97.39

 Total
 4,559,328,414
 97.39

 *Six Equity Shares of face value of ₹ 10 each are held by Siby Joy, Anand Natampalli, Sivarama Rambhatla, Krithika Srivats, Srikanth Laksminarayan, and Benedict Richard as the registered holders on behalf of Sagility B.V., who is the beneficial owner of these Equity

c. With respect to the disclosure made on page 104 of the RHP, the shareholding pattern of our Company, as on date, shall stand modified to reflect that the total number of public Shareholders shall be 12 instead of Nil and the total number of Shareholders as on date shall stand updated to 19 instead of 7. In addition, the number of securities and number of shares, total number of shares, number of shares, number of voting rights held in each class of securities and number of securities held in demat

form for the Promoter & Promoter Group category and public category stands modified to reflect the Secondary Sale.

d. With respect to the disclosure made on page 105 of the RHP in relation to Equity Shares held by BRLMs or their associates shall stand modified as provided below:
"14. Neither the BRLMs and nor their respective associates as defined in the SEBI Merchant Bankers Regulations, hold any Equity Shares as on the date of

"14. Neither the BRLMs and nor their respective associates as defined in the SEBI Merchant Bankers Regulations, hold any Equity Shares as on the date of filing of this Red Herring Prospectus. While neither IFL nor its associates hold Equity Shares in the Company, the AIFs wherein the associate entities of IFL act as sponsor or investment manager to the funds, hold Equity Shares in the Company.

Sr. No. | Name of the Merchant Bank/Associates | Number of Equity Shares of face value of ₹ 10 each held | Percentage of the total Equity Share capital |

1 360 One Special Opportunities Fund - Series 8 30,000,000 0.64%
2 360 One Monopolistic Market Intermediaries Fund 20,000,000 0.43%
e. With respect to the disclosure made on page 35 and 116 of RHP, in the table of weighted average cost of acquisition and average cost of acquisition of Equity Shares for our Promoters and the Promoter Selling Shareholder, be modified as provided

e. With respect to the disclosure made on page 35 and 116 of RHP, in the table of weighted average cost of acquisition and average cost of acquisition of Equity Shares for our Promoters and the Promoter Selling Shareholder, be modified as provided below:

Past Transactions

Weighted average cost of acquisition (in ₹)*

Floor Price* (in ₹)

Cap Price* (in ₹)

WACA of equity shares that were issued by our Company 28.30 0.99 times 1.06 times
WACA of equity shares that were acquired or sold by way of secondary transactions 28.65 0.98 times 1.05 times
The average cost of acquisition of Equity Shares for our Promoters, including the Promoter Selling Shareholder, as at the date of this Red Herring Prospectus is as set out below:

Name of Promoters Number of Equity Shares held Average cost of acquisition per Equity Share (₹)*

 Name of Promoters
 Number of Equity Shares held
 Average cost of acquisition per Sagility B.V.*

 Sagility B.V.*
 4,559,328,414*
 20.79

 Sagility Holdings B.V.
 Nil
 Nil

 *As certified by Agarwal Jain & Gupta, Chartered Accountants, pursuant to their certificate dated October 31, 2024.
 Nil

"Six Equity Shares are held by Siby Joy, Anand Natampalli, Sivarama Rambhatla, Krithika Srivats, Srikanth Laksminarayan, and Benedict Richard as the registered holders on behalf of Sagility B.V., who are the beneficial owners of these Equity Shares.

All references in the Red Herring Prospectus to the shareholding of Sagility B.V. shall hereinafter be read to reflect the Secondary Sale.

The above potice is to be read in conjunction with the PHP Advertisements, the Bid our Application Forms and the Abridged Prospectus to the Prospectus to be filled by our Company with the PHP Advertisements.

The above notice is to be read in conjunction with the RHP, Advertisements, the Bid cum Application Forms and the Abridged Prospectus. Further, the Company shall suitably update the relevant section in the Prospectus to be filed by our Company with the RoC, SEBI and the Stock Exchanges, including the sections titled "Summary of the Offer Document", "Risk Factors", "Capital Structure", "Basis for Offer Price", "Our Promoters and promoter Group" to reflect the factual position pursuant to the Secondary Sale as on the date of the

All capitalized terms used in this Notice shall, unless the context otherwise requires, have the same meaning as ascribed in the RHP.

BOOK RUNNING LEAD MANAGERS

*Also Promoter Selling Shareholder

Place: Bengaluru

Date: October 31, 2024

| <i>ICICI</i> Securities | IIFL SECURITIES | Jefferies | J.P.Morgan | LINK Intime |
|--|---|---|---|--|
| ICICI SECURITIES LIMITED ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025, Maharashtra, India Tel: +91 22 6807 7100 Email: sagility.ipo@icicisecurities.com Investor grievance email: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Harsh Thakkar/ Abhijit Diwan SEBI registration no: INM000011179 | IIFL SECURITIES LIMITED 24th Floor, One Lodha Place Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Maharashtra, India Tel: + 91 22 4646 4728 E-mail: sagility.ipo@iiflcap.com Investor Grievance e-mail: ig.ib@iiflcap.com Website: www.iiflcap.com Contact person: Yogesh Malpani / Pawan Kumar Jain SEBI Registration No.: INM000010940 | JEFFERIES INDIA PRIVATE LIMITED 16th Floor, Express Towers, Nariman Point, Mumbai 400 021 Maharashtra, India Tel: +91 22 4356 6000 E-mail: SagilityIndia.IPO@jefferies.com Investor grievance e-mail: jipl.grievance@jefferies.com Website: www.jefferies.com Contact Person: Suhani Bhareja SEBI Registration: INM000011443 | J.P. MORGAN INDIA PRIVATE LIMITED J.P. Morgan Tower, Off CST Road, Kalina, Santacruz East, Mumbai 400 098 Maharashtra, India Tel: +91 22 6157 3000 E-mail: SAGILITY_IPO@jpmorgan.com Investor grievance e-mail: investorsmb.jpmipl@jpmorgan.com Website: www.jpmipl.com Contact Person: Vidit Jain / Rishank Chheda SEBI Registration: INM0000002970 | LINK INTIME INDIA PRIVATE LIMITED C-101, 1st Floor, 247 Park L.B.S. Marg, Vikhroli West Mumbai 400 083, Maharashtra, India Tel: +91 810 811 4949 E-mail: sagility.ipo@linkintime.co.in Investor grievance e-mail: sagility.ipo@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058 |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

under the U.S. Securities Act and the applicable laws of the jurisdifficy the states. There will be no public offering of the Equity Shares in the United States.

For SAGILITY INDIA LIMITED

On behalf of the Board of Directors

SatishKumar Sakharayapattana Seetharamaiah Company Secretary and Compliance Officer

REGISTRAR TO THE ISSUE

SAGILITY INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP dated October 29, 2024 with the RoC and thereafter with, SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in., on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, the websites of the BRLMs, i.e., ICICI Securities Limited at www.icicisecurities.com, IIFL Securities Limited at www.iiflcap.com, Jefferies.com and J.P. Morgan India Private Limited at www.jpmipl.com and the website of our Company at www.sagilityhealth.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 40 of the RHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) under Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions" as defined in and in compliance with Regulation S

Regulation S

<

ವಿಜಯವಾಣಿ







>