



**Gulshan Polyols Limited**  
CIN : L24231UP2000PLC034918  
Corporate Office: G-81, Preet Vihar,  
Delhi-110092, India  
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Website: www.gulshanindia.com

**GPL\SEC\2022-23**

**April 4, 2022**

**BSE Limited**

Corporate Service Department,  
01st Floor, P. J. Towers,  
Dalal Street, Mumbai  
Maharashtra- 400 001

**Scrip Code: 532457**

**The National Stock Exchange of India Ltd.**

Exchange Plaza, Plot No. C/1,  
'G' block, Bandra Kurla Complex,  
Bandra (E), Mumbai  
Maharashtra-400 051

**Scrip Code: GULPOLY**

**Sub:** Intimation of Record Date pursuant to Regulation 42 read along with Regulation 30 of the **SEBI (Listing obligations & Disclosure Requirements) Regulations, 2015**, as amended from time to time ("**Listing Regulations**").

**Ref:** Scheme of Amalgamation of Gulshan Holdings Private Limited ("**Transferor Company No. 1**") and East Delhi Importers & Exporters Private Limited ("**Transferor Company No. 2**") with Gulshan Polyols Limited ("**Transferee Company**" or "**Company**") and their respective shareholders and creditors ("**Scheme**").

Dear Sir/Ma'am,

This is in continuation to our various earlier communication dated March 11, 2022, March 26, 2022 and March 30, 2022 interalia, intimating the sanction of the Scheme *vide* Order dated **March 09, 2022** passed by the Hon'ble National Company Law Tribunal, Allahabad Bench ("**NCLT**") in terms of Section 230-232 of the Companies Act, 2013.

In furtherance to the same and in accordance with Regulation 30 of the Listing Regulations, we would like to inform you that the Board of Directors of the Company at its meeting held today i.e. on April 4, 2022, *inter-alia*, considered/ noted/ took on record the following:

- (a) The Scheme has been sanctioned by the Hon'ble NCLT *vide* its order dated March 09, 2022;
- (b) In accordance with the terms of the Scheme approved by the NCLT, the 'Appointed Date' of the Scheme is April 01, 2020.
- (c) The Company and Transferor Companies have duly filed necessary e-form INC-28 with the Registrar of Companies, Kanpur ("**RoC**") on March 30, 2022 and accordingly, the Scheme became effective on and from March 30, 2022.



In terms of the provisions of Regulation 42 of the Listing Regulations, Thursday, April 14, 2022 has been fixed as the Record Date by the Board of Directors of the Company for determining the names of the equity shareholders of the Transferor Companies who shall be entitled to receive the equity shares of the Company (Transferee Company) as consideration pursuant to the Scheme, in the following ratio:

1. The Transferee Company shall without any further act or deed, issue and allot 39,848 (Thirty Nine Thousands Eight Hundred and Forty Eight) Equity Shares of Rs.1/- each fully paid up for every 1 (One) Equity Share of Rs.1000/- each fully paid up held by the shareholders of the **Transferor Company No. 1** whose names appear in the register of members as on the Record Date or to their respective heirs, executors, administrators, or other legal representatives or successor-in-title as the case may be.
2. The Transferee Company shall without any further act or deed, issue and allot 181 (One Hundred and Eighty-One) Equity Shares of Rs.1/- each fully paid up for every 1 (One) Equity Share of Rs.10/- each fully paid up held by the shareholders of the **Transferor Company No. 2** whose names appear in the register of members as on the Record Date or to their respective heirs, executors, administrators, or other legal representatives or successor-in-title as the case may be.

Upon issuance and allotment of equity shares by the Company, the Company will take necessary steps for listing of the new equity shares on BSE Limited and National Stock Exchange of India Limited in terms of the relevant provisions of master circular no. SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated December 22, 2020 issued by SEBI, as amended, substituted or replaced from time to time.

This is for your information and records.

Thanking you,  
Yours faithfully

**For GULSHAN POLYOLS LIMITED**

  
(Asha Mittal)  
Company Secretary  
M.No. ACS-32348

