



August 17, 2024

To,

<b>National Stock Exchange of India Limited</b> "Exchange Plaza" Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051 Scrip Symbol: IRMENERGY	<b>BSE Limited</b> Phiroze Jeejebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code: 544004
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**Sub: Newspaper publication of the Financial Results - Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations")**

Dear Sir/Madam,

Pursuant to Regulation 47 of the SEBI Listing Regulations, we are enclosing herewith the copy of the Newspaper "the Financial Express (English -National Daily All Edition)" and "the Financial Express (Gujarati Edition)" of today i.e., August 17, 2024, wherein the extract of unaudited Financial Results of the Company for the quarter ended June 30, 2024 have been published.

You are requested to take the same on record.

Thanking you,

Yours sincerely,

**For, IRM Energy Limited**

**Harshal Anjaria**  
CFO





SUNCITY SYNTHETICS LTD.				
Reg. Office: 205, Rajhans Complex, Nr. Nirmal Childrens Hospital, Ring Road, Surat 395002 CIN: L17110GJ1988PLC010397 Email id.: suncitysyn@gmail.com				
Extract of Un-Audited Financial Result for Period Ended 30/06/2024 (₹ in Lakhs)				
Sr. No.	PARTICULARS	QUARTER ENDED	YEAR ENDED	QUARTER ENDED
		30/06/2024	31/03/2024	30/06/2024
1	Total Income from Operations	43.37	200.10	64.09
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	-13.16	-23.24	9.43
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	-13.16	8.78	41.44
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	-13.16	12.86	41.44
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	-13.16	12.86	41.44
6	Equity Share Capital	494.58	494.58	494.58
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-
8	Earnings Per Share (of Rs. 10/- each)			
	1. Basic	-0.27	0.26	0.84
	2. Diluted	-0.27	0.26	0.84

**NOTE :-**

- These Results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14th August, 2024.
- The above is an extract of the detailed format of Un-Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Un-Audited Financial Results are available on the websites of the Stock Exchange at <http://www.bseindia.com> and the listed entity at <http://www.suncitysyn.com>.


For Suncity Synthetics Limited  
Sd/- Suresh Dhanraj Kawarjain Managing Director (DIN: 00337493)

Place: Surat  
Date: 14/08/2024

SUBROS LIMITED	
Regd. Office: Lower Ground Floor, World Trade Centre, Barakhamba Lane, New Delhi-110001 Tel. No.: 011-23414946-49, Fax: 011-23414945, CIN: L78499DL1985PLC020134 E-mail: <a href="mailto:kamal.samtani@subros.com">kamal.samtani@subros.com</a> Website: <a href="http://www.subros.com">www.subros.com</a>	
<b>NOTICE OF 39<sup>th</sup> ANNUAL GENERAL MEETING ("AGM") TO BE HELD THROUGH VIDEO CONFERENCING (VC) / OTHER AUDIO VISUAL MEANS (OAVM) AND E-VOTING INFORMATION</b>	
1.	The 39 <sup>th</sup> AGM of the Members of the Company will be held on Wednesday, the 18 <sup>th</sup> September, 2024 at 11.30 a.m. through VC / OAVM, in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and the rules made thereunder and the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations") read with General Circular Nos. 14/2020, 17/2020, 20/2020, 02/2021, 2/2022, 10/2022 and 9/2023 dated 8 <sup>th</sup> April 2020, 13 <sup>th</sup> April 2020, 5 <sup>th</sup> May 2020, 13 <sup>th</sup> January, 2021, 5 <sup>th</sup> May, 2022, 28 <sup>th</sup> December, 2022 and 25 <sup>th</sup> September, 2023 respectively, and other circulars issued by Ministry of Corporate Affairs ("MCA") and SEBI to transact the businesses set-out in the Notice of AGM ("Notice") convening the AGM.
2.	The Notice of the AGM and Annual Report shall be sent to all the Members whose email addresses are registered with the Company/Depository Participant(s). The aforesaid documents will also be available on the Company's website i.e. <a href="http://www.subros.com">www.subros.com</a> and the website of the Stock Exchanges i.e. <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> .
3.	The procedure for attending the AGM through VC / OAVM is explained in the Notice of the AGM and the weblink to attend the AGM is <a href="https://www.evoting.nsl.com">https://www.evoting.nsl.com</a> . Members attending the AGM through VC / OAVM shall be reckoned for the purpose of quorum as per act.
4.	<b>Manner of registering/updating email addresses and bank account for receiving dividend:</b> (i) <b>Members holding the shares in physical form:</b> Register/update the details in prescribed Form ISR-1 and other relevant forms with Registrar and Transfer Agent (RTA) at <a href="mailto:admin@mcsregistrars.com">admin@mcsregistrars.com</a> . Further, members may download the prescribed forms from the Company's website at <a href="http://www.subros.com/noticetoshareholders.html">www.subros.com/noticetoshareholders.html</a> ; (ii) <b>Members holding shares in dematerialized form:</b> Please contact your Depository Participants with whom you maintain your demat account for registration / update of e-mail and bank account number; (iii) Payment of Dividend will be subject to deduction of Tax at Source (TDS) at applicable rates. For more details, please refer Notes to the Notice of the AGM.
5.	<b>Manner of casting vote(s) through e-voting:</b> (i) Members will have an opportunity to cast their vote(s) on the businesses as set forth in the Notice of the AGM through electronic voting system (e-voting). The manner of e-voting by Members holding shares in dematerialized form, physical form and for members who have not registered their email addresses will be provided in the Notice of the AGM which will also be available on the website of the Company i.e. <a href="http://www.subros.com">www.subros.com</a> . (ii) The facility for voting through electronic voting system will also be made available at the AGM and members attending the AGM who have not casted their vote(s) by remote e-voting will be able to vote at the AGM. (iii) The login credentials for casting the votes through e-voting shall be made available to the Members through email. Members who do not receive emails or whose email address is not registered with the Company/RTA/Depository Participant(s) may generate login credentials by following instructions given in the Notes to Notice of AGM.
6.	The Register of Members and Share Transfer Books of the Company shall remain closed from 12 <sup>th</sup> September, 2024 to 18 <sup>th</sup> September, 2024 (both days inclusive).
7.	Members are requested to carefully read all the notes set out in the Notice of the AGM and in particular, instructions for joining the AGM and manner of casting vote through remote e-voting or e-voting at the AGM.
For Subros Limited Kamal Samtani Company Secretary	
Place: New Delhi Date: 16-08-2024	

IRM Energy		IRM ENERGY LIMITED			
CIN: L40100GJ2015PLC085213 Registered Office: 4th Floor, Block 8, Magnet Corporate Park, Near Sola Bridge, S.G. Highway, Ahmedabad, Gujarat, India - 380054; Email: <a href="mailto:investor.relations@irmenergy.com">investor.relations@irmenergy.com</a> ; Website: <a href="http://www.irmenergy.com">www.irmenergy.com</a> ; Phone: 07949031500					
Extract of Unaudited Financial Results for the quarter ended June 30, 2024					
Sl. No.	Particulars	Amount in Rs. Million			
		Consolidated		Year ended	
		30/6/2024 (Unaudited)	31/3/2024 (Audited)	30/6/2023 (Unaudited)	31/3/2024 (Audited)
1.	Total Income from Operations	2,438.93	2,315.91	2,452.47	9,565.40
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	264.04	142.30	327.12	1,136.75
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	264.04	142.30	327.12	1,136.75
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	187.03	89.79	269.05	856.67
5.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	186.98	89.82	269.01	856.54
6.	Equity Share Capital	410.60	410.60	302.60	410.60
7.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	8,907.01
8.	Earnings Per Share (Face Value of Rs. 10/- each) (for continuing and discontinued operations)- (Not Annualised for the Interim Period)				
	1. Basic	4.56	2.19	8.89	24.47
	2. Diluted	4.56	2.19	8.89	24.47
<b>Notes:</b>					
1.	Additional details on standalone financial results is as follows				
Sl. No.	Particulars	Standalone			
		Quarter ended		Year ended	
		30/6/2024 (Unaudited)	31/3/2024 (Audited)	30/6/2023 (Unaudited)	31/3/2024 (Audited)
1.	Total Income from Operations	2,438.93	2,315.91	2,452.47	9,565.40
2.	Net Profit / (Loss) for the period before tax (after/Exceptional and/or Extraordinary items)	264.67	164.72	336.44	1,195.14
3.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	187.66	112.24	278.37	915.05
4.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	187.62	112.27	278.33	914.89
2. The Financial Results are reviewed by the Audit Committee of the Board and approved by the Board of Directors at their meeting held on 14th of August, 2024.					
3. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full Format of the Quarterly Financial Results are available on the Company's Website at <a href="http://www.irmenergy.com">www.irmenergy.com</a> and the Stock Exchanges' Website at <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> .					
For IRM Energy Limited Sd/- Amitabha Banerjee Director Place : Ahmedabad Date : August 14, 2024 DIN : 05125456					

This is only an advertisement for information purposes and is not a prospectus announcement.



# QVC EXPORTS LIMITED

CIN: U27109WB2005PLC104672

QVC Exports Limited (the "Company") was incorporated on August 9, 2005 as a private limited company under the name and style of "QVC Exports Private Limited", under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, West Bengal at Kolkata. Further, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders in an Extraordinary General Meeting held on February 14, 2022 and consequently the name of our Company was changed to "QVC Exports Limited" and a fresh certificate of incorporation dated March 1, 2022 was issued by the Registrar of Companies, West Bengal at Kolkata. For details of change in Registered Office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 123 of the Prospectus.

**Registered Office:** 6<sup>th</sup> Floor, South City Business Park 770, EM Bypass, Anandapur, Adarsha Nagar, E.K.T, Kolkata- 700 107, West Bengal, India; Telephone: +91 33 2419 7677  
**Corporate Office (where books of accounts are maintained):** 2<sup>nd</sup> FR 6, Southern Avenue, Kalighat, Kolkata - 700 026, West Bengal, India; Telephone: +91 33 4849 8782  
E-mail: [office@qvcgroup.com](mailto:office@qvcgroup.com); Website: [www.qvcgroup.com](http://www.qvcgroup.com); Contact Person: Khushboo Singh, Company Secretary and Compliance Officer

**PROMOTERS OF OUR COMPANY : NILESH KUMAR SHARMA, MADHU SHARMA, PRITI SHARMA, MATASHREE MERCANTILE PRIVATE LIMITED AND UNITY VYAPAAR PRIVATE LIMITED**

**THE OFFER**

**PUBLIC OFFER OF 27,98,400 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF THE COMPANY FOR CASH AT A PRICE OF ₹ 86/- PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 76/- PER EQUITY SHARE) (THE "OFFER PRICE"), AGGREGATING TO ₹ 2,406.62 LACS ("OFFER"), COMPRISING A FRESH ISSUE OF 20,49,600 EQUITY SHARES AGGREGATING TO ₹ 1,762.66 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 7,48,800 EQUITY SHARES BY MATASHREE MERCANTILE PRIVATE LIMITED ("THE SELLING SHAREHOLDER") ("OFFER FOR SALE") AGGREGATING TO ₹ 643.97 LAKHS, OUT OF WHICH 1,40,800 EQUITY SHARES AGGREGATING TO ₹ 121.09 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 26,57,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN OFFER PRICE OF ₹ 86/- PER EQUITY SHARE AGGREGATING TO ₹ 2285.54 LAKHS IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.78% AND 25.43%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE OFFER" ON PAGE 237 OF THE PROSPECTUS.**

In terms of Rule 19(2)(b)(i) of the SCRR this Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Offer is allocated for Retail Individual Applicants and the balance shall be offered to individual applicants other than Retail Individual Applicants and other investors including corporate bodies or institutions, QIBs and Non-Institutional Applicants. However, if the aggregate demand from the Retail Individual Applicants is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NIs and vice-versa subject to valid Applications being received from them at or above the Offer Price. Additionally, if the Retail Individual Applicants category is entitled to more than fifty per cent on proportionate basis, the Retail Individual Applicants shall be allocated that higher percentage. For further details please refer the section titled - "Offer Information" beginning on page 237 of the Prospectus.

**OFFER PROGRAMME**

**OFFER OPENS ON : WEDNESDAY, AUGUST 21, 2024**  
**OFFER CLOSES ON: FRIDAY, AUGUST 23, 2024**

**FIXED PRICE OFFER AT ₹86/- PER EQUITY SHARE.**  
**THE OFFER PRICE OF ₹86/- IS 8.6 TIMES OF THE FACE VALUE.**

<b>MINIMUM LOT SIZE</b>	<b>1,600 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS</b> <b>3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER FOR OTHER INVESTORS INCLUDING NII/QIB CATEGORY</b>
<b>ASBA *</b>	<p><b>Simple, Safe, Smart way of Application - Make use of it!!!</b></p> <p>*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.</p>
	<b>MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.</b>



**UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at [www.sebi.gov.in](http://www.sebi.gov.in)**

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Offer Procedure" beginning on page 246 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at [www.nseindia.com](http://www.nseindia.com) and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

**LISTING:** The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE"). Our Company has received an "in-principle" approval letter dated July 26, 2024 from NSE for using its name in this offer document for listing our shares on the Emerge Platform of the NSE. For the purpose of this Offer, the Designated Stock Exchange will be NSE. A signed copy of the Prospectus has been delivered for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Prospectus up to the Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 326 of the Prospectus.

**DISCLAIMER CLAUSE OF SEBI:** Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 229 of the Prospectus.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" on page 231 of the Prospectus.

LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>KHANDWALA SECURITIES LIMITED</b> Vikas Building, Ground Floor, Green Street, Fort, Mumbai - 400 023, Maharashtra, India. Telephone: +91 22 4076 7373; Facsimile: +91 22 4076 7377; Contact Person: Rinav Manseta / Sanket Sharma Email: <a href="mailto:ipo@ksindia.com">ipo@ksindia.com</a> , <a href="mailto:rinav@ksindia.com">rinav@ksindia.com</a> ; Website: <a href="http://www.ksindia.com">www.ksindia.com</a> ; SEBI Registration Number: INM000001899 CIN No.: L67120MH1993PLC070709	 <b>CAMEO CORPORATE SERVICES LIMITED</b> "Subramanian Building", No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India. Telephone: +91 444 002 0700, 442 846 0390 Facsimile: N.A.; Email: <a href="mailto:ipo@cameoindia.com">ipo@cameoindia.com</a> Contact Person: Ms. K. Sreepriya Website: <a href="http://www.cameoindia.com">www.cameoindia.com</a> Online Investor Portal: <a href="https://wisdom.camcoindia.com">https://wisdom.camcoindia.com</a> SEBI Registration Number: INR000033753 CIN No.: U67120TN1998PLC041613	 <b>Khushboo Singh, QVC EXPORTS LIMITED</b> 6 <sup>th</sup> Floor, South City Business Park 770, EM Bypass, Anandapur, Adarsha Nagar, E.K.T, Kolkata- 700 107, West Bengal, India; Telephone: +91 827 293 9734; Facsimile: N.A. E-mail: <a href="mailto:cs@qvcgroup.com">cs@qvcgroup.com</a> ; Website: <a href="http://www.qvcgroup.com">www.qvcgroup.com</a> Applicants can contact the Compliance Officer or the Lead Manager or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc. All complaints, queries or comments received by Stock Exchange / SEBI shall be forwarded to the Lead Manager, who shall respond to the same.

**CREDIT RATING:** As this is an Offer of Equity Shares, credit rating is not required.

**DEBENTURE TRUSTEES:** As this is an Offer of Equity Shares, the appointment of Debenture trustees is not required.

**IPO GRADING:** Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

**BASIS FOR OFFER PRICE:** The Offer Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Offer Price" on page 79 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 22 and 164, respectively, to get a more informed view before making the investment decision.

**BANKER TO THE OFFER/ REFUND BANK/ SPONSOR BANK:** ICICI BANK LIMITED

**AVAILABILITY OF APPLICATION FORMS:** The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, QVC Exports Limited; the Office of the Lead Manager, Khandwala Securities Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Offer, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Application Forms can also be downloaded from the website of NSE at [www.nseindia.com](http://www.nseindia.com).

**AVAILABILITY OF PROSPECTUS:** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Offer. A full copy of the Prospectus shall be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of NSE at [www.nseindia.com](http://www.nseindia.com), the website of Lead Manager at [www.ksindia.com](http://www.ksindia.com) and the website of the Issuer Company at [www.qvcgroup.com](http://www.qvcgroup.com).

**GENERAL RISKS:** Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page No. 22 of the Prospectus.

**PRECAUTIONARY NOTICE TO INVESTORS**

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the issuer and this Offer, including the risk factors on page no. 22 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE in circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

**ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:**

**Main Objects of the Company as per MoA:** For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 123 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 326 of the Prospectus.

**Liability of Members as per MoA:** The Liability of the members of the Company is Limited.

**Capital Structure:** Authorized Capital of ₹1,200 Lakhs consisting of 1,20,00,000 (One Crore Twenty Lakh) Equity shares of ₹10 each. Issued, Subscribed and Paid-up Capital ₹840.17 Lakhs consisting of 84,01,692 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 58 of the Prospectus.

**Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them:** The names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Nilesh Kumar Sharma (5,000 Equity Shares) and Ms. Madhu Sharma (5,000 Equity Shares) being the subscribers to the MoA of our Company.

**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated August 15, 2024.**

Investors should read the Prospectus carefully, including the Risk Factors on page 22 of the Prospectus before making any investment decision.

For QVC EXPORTS LIMITED  
On behalf of the Board of Directors  
Sd/-  
Mr. Nilesh Kumar Sharma  
Chairman and Managing Director  
DIN: 01630995

Place : Kolkata  
Date : August 16, 2024

QVC EXPORTS LIMITED is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated August 15, 2024 with the Registrar of Companies, West Bengal at Kolkata ("ROC"). The Prospectus shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Lead Manager at [www.ksindia.com](http://www.ksindia.com), the website of the NSE i.e. [www.nseindia.com](http://www.nseindia.com), and website of the Issuer Company at [www.qvcgroup.com](http://www.qvcgroup.com). Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 22 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.

KIRIN ADVISORS