

Date: August 14, 2024

 The Department of Corporate Services
 The BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street
 Mumbai -400001

 The Department of Corporate Services
 Calcutta Stock Exchange Limited
 7, Lyons Range
 Murgighata, Dalhousie
 Samachar Marg Kolkata - 700001

BSE SCRIP CODE: 0511391 & CSE SCRIP CODE: 10019038
SUBJECT: ALLOTMENT OF SECURITIES - REGULATION 30

Dear Sir/Madam,

- The Company has issued and allotted 68,35,000 convertible warrants into equity shares of face value of Rs. 10/- each issued at a price not less than Rs. 46.50/- to Promoters & Non-Promoters on preferential basis respectively in accordance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 on 27th May 2024.

Out of the subscribed 68,35,000 convertible warrants, now the Non Promoters are partly subscribing 21,35,000 Convertible warrants into equity shares out of the above subscription of convertible warrants into equity shares.

Allotment of 21,35,000 Convertible Warrants into Equity Shares of Rs. 10/- each issued at a price not less than Rs. 46.50/- to Non-Promoters on preferential basis respectively:

Sr.No	Name of Allottees	Category	No. of Shares Subscribed	No. of Shares Allotted	Issue price per share	Issue Amount
1.	Amit Goyal	Public (Non-Promoter)	12,500	12,500	46.50	581250
2.	Meenu Goyal	Public (Non-Promoter)	12,500	12,500	46.50	581250
3.	Ramesh Chandra Mishra	Public (Non-Promoter)	25,000	25,000	46.50	1162500
4.	Vikash Kedia HUF	Public (Non-Promoter)	50,000	50,000	46.50	2325000
5.	Sourav Poddar	Public (Non-Promoter)	100,000	100,000	46.50	4650000
6.	Sourav Poddar HUF	Public (Non-Promoter)	100,000	100,000	46.50	4650000
7.	Shradha Jain	Public (Non-Promoter)	700,000	700,000	46.50	32,550000
8.	Arvind Bothra HUF	Public (Non-Promoter)	500,000	500,000	46.50	23250000

9.	Sangam Finserv Ltd	Public (Non-Promoter)	250,000	250,000	46.50	11625000
10.	Sunita Jain	Public (Non-Promoter)	25,000	25,000	46.50	1162500
11.	Sunita Kapoor	Public (Non-Promoter)	12,500	12,500	46.50	581250
12.	Anurag Soni HUF	Public (Non-Promoter)	50,000	50,000	46.50	2325000
13.	Abhisekh Somani HUF	Public (Non-Promoter)	25,000	25,000	46.50	1162500
14.	Ram Kishore Bang	Public (Non-Promoter)	50,000	500,000	46.50	2325000
15.	Shilpi Chhajer	Public (Non-Promoter)	25,000	25,000	46.50	1162500
16.	Rohit Saboo	Public (Non-Promoter)	10,000	10,000	46.50	465000
17.	Santosh Bagrecha	Public (Non-Promoter)	12,500	12,500	46.50	581250
18.	Anubhav Goenka	Public (Non-Promoter)	25,000	25,000	46.50	1162500
19.	Siddharth Jain HUF	Public (Non-Promoter)	100,000	100,000	46.50	4650000
20.	Vidit Jain	Public (Non-Promoter)	25,000	25,000	46.50	1162500
21.	Pritha Beriwal	Public (Non-Promoter)	25,000	25,000	46.50	1162500
	TOTAL		2135000	2135000	46.50	99277500

These Equity Shares allotted on conversion of the warrants shall rank pari passu, in all respect with the existing shareholders.

6. The company is in receipt of the Allotment Money aggregating to Rs. 99,277,500 from Non Promoters for cash consideration from the bank account of the allottees against the allotment of 21,35,000 Convertible Warrants into Equity Shares on or before allotment date i.e. 14th August, 2024 and there is no circulation of funds or mere passing of book entries in this regard.

The Board on verification of the records and confirmation declaration of the Company be and hereby converts 21,35,000 convertible warrants into 21,35,000 equity shares of face value of Rs 10/- each at an issue price of Rs 46.50/- each per share as the full subscription money received and as per Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

7. The Board authorized Mr. Navin Jain, Managing Director of the Company and Ms. Pritha Beriwal Company Secretary jointly and severally to make necessary Listing Applications to BSE.

The Meeting of the Board of Directors commenced at 02.00 PM and concluded at 07:05 P.M.

Kindly acknowledge and take on record the same.

Thanking You,

For Inter Globe Finance Limited,

Navin Digitally signed
by Navin Jain
Date: 2024.08.14
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Jain

Navin Jain
(Chairman & Managing Director)

Annexure-I

The Details Required To Be Disclosed Pursuant To Master Circular No. Sebi/Ho/Cfd/Pod2/Cir/P/2023/120 Dated 11 July, 2023 And Sebi Circular No. Sebi/Ho/Cfd/Cfd-Pod-1/P/Cir/2023/123 Dated 13 July, 2023 Issued By Securities And Exchange Board Of India Is Annexed As Follows:

DETAILS OF ISSUANCE OF SECURITIES:

Sr No.	Particulars	Information
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Convertible Warrants into Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	21,35,000 Convertible Warrants into Equity Shares of Face Value of Rs. 10/- each a price not less than Rs. 46.50/-
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
i	names of the investors (allottees);	As mentioned in Scheduled-A
ii	post allotment of securities - - outcome of the subscription: - issue price - number of investors;	- As per covering letter - Rs. 46.50/- - 21
iii	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	25% of the total consideration of the Warrants shall be payable at the time of application and the balance would be payable at the time of conversion of the Warrants into Equity Shares. Each Warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable. Intimation on conversion of securities: Shall be duly communicated at an appropriate time. On lapse of the tenure of the instrument: Shall be duly communicated at an appropriate time

Annexure A

Sr.No	Name	No. of Shares
1.	Amit Goyal	12,500
2.	Meenu Goyal	12,500
3.	Ramesh Chandra Mishra	25,000
4.	Vikash Kedia HUF	50,000
5.	Saurav Poddar	100,000
6.	Saurav Poddar HUF	100,000
7.	Shradha Jain	700,000
8.	Arvind Bothra HUF	500,000
9.	Sangam Finserv Ltd	250,000
10.	Sunita Jain	25,000
11.	Sunita Kapoor	12,500
12.	Anurag Soni HUF	50,000
13.	Abhisekh Somani HUF	25,000
14.	Ram Kishore Bang	500,000
15.	Shilpi Chhajer	25,000
16.	Rohit Saboo	10,000
17.	Santosh Bagrecha	12,500
18.	Anubhav Goenka	25,000
19.	Siddharth Jain HUF	100,000
20.	Vidit Jain	25,000
21.	Pritha Beriwal	25,000
	TOTAL	21,35,000

For Inter Globe Finance Limited,

Digitally signed by
Navin Jain
Date: 2024.08.14
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Navin Jain
(Chairman & Managing Director)