## RAJATH FINANCE LIMITED

[CIN: L65910GJ1984PLC007486]

**Registered Office**: 208-215, Star Plaza, Phulchhab Chowk, Rajkot 360001, Gujarat, India **Phone**: 0281-2447800/2454271 **E-mail**: rajathfin@gmail.com **Website**: www.rajathfinance.in

21.09.2023

To,
The Department of Corporate Services,
The BSE Ltd.,1st floor,
Phiroze JeeJeebhoy Towers,
Dalal Street,
Mumbai-400 001
Maharashtra

Ref: Scrip Code :507962

Sub: Corrigendum to Notice of 38th Annual General Meeting of Rajath Finance Ltd.

Dear Sir/Madam,

In continuation to the Company letter dated 05<sup>th</sup> September, 2023 We hereby submit the Corrigendum to notice of the 38th Annual General Meeting of the Company for the Financial Year 2022-23, which will be held on Saturday, 30<sup>th</sup> September, 2023 at 03:00 P.M. at the registered office of the Company.

The Company has observed certain inadvertent mistakes in the Notice of AGM. In order to rectify the mistakes in the Notice of AGM, the corrigendum is being issued to all the shareholders of the Company. All the concerned are hereby requested to read the AGM Notice along with the attached corrigendum. Except as detailed in the attached corrigendum all other terms and content/ information mentioned in the AGM Notice shall remain unchanged. The AGM Notice should be read in continuation of and in conjunction with this corrigendum.

You are requested to take the above information on your record

Thanking You,

Yours faithfully,

For RAJATH FINANCE LIMITED

Gautam Kirtikumar Shah Digitally signed by Gautam Kirtikumar Shah Dix c-B), o-Personal, 2.5, 4.20-6-827 44491/d2887 16875h-8084cd 12776-65439998867h-697623 ff-edelehig portalCode-20000, st-febhanachira si, seitallikumiber c-7600-7n-2455cd-053-56-621 74-62816867 end 106h-65331772h-3134c-44c53 06, cn-6sat sm Kirtikumar Shah

Gautam Shah Additional Director DIN: 06379806

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## CORRIGENDUM TO THE NOTICE OF 38TH ANNUAL GENERAL MEETING

We draw attention of all the shareholders of Rajath Finance Ltd. ("the Company") to the Notice dated 04th September, 2023 for convening the Annual General Meeting of the Company ("AGM") scheduled on Saturday, 30<sup>th</sup> September, 2023 at 03:00 P.M. at the registered office of the Company at 208-215, Star Plaza, Phulchhab Chowk, Rajkot-360001, Gujarat, India. The AGM Notice has already been emailed to all the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with relevant rules thereunder.

After circulation of Notice, the Company noticed that there have been certain inadvertent mistakes in the AGM Notice which is required to be revised. In order to rectify the mistakes, the company is circulating this corrigendum with respect to the Notice of AGM

This Corrigendum shall form an integral part of and should be read in conjunction with the Notice of AGM dated 04th September, 2023.

All other contents of the Notice along Explanatory Statement dated 04th September, 2023 save and except as amended by this Corrigendum, shall remain unchanged

 Bried Profile of Directors Seeking Appointment table for Mr. Gautam Kirtikumar Shah Experience in specific functional area be replaced with the following;

Experience in specific functional area	Mr. Gautam is recently associated with
	the Company. He is designated as a
	Executive Director of the Company. He
	has an experience of more than 22 years
	in the field of real estate development,
	leasing and real estate project financing.
	He is also having wide experience in the
	area of real estate

 Bried Profile of Directors Seeking Appointment table for Mr. Prakash Dharshibhai Shah Qualification and Experience in specific functional area be replaced with the following;

Qualification	Solicitor
Experience in specific functional area	Mr. Prakash is recently associated with
	the Company. He is designated as a
	Independent Director of the Company. He
	has an experience of more than 40 years
	practicing as Solicitor and Advocate in
	Bombay High Court.

3. Bried Profile of Directors Seeking Appointment table for Mr. Sarat Malik Qualification and Experience in specific functional area be replaced with the following:

Qualification	PHD
Experience in specific functional area	Mr. Sarat is recently associated with the
	Company. He is designated as a
	Independent Director of the Company. He
	has an experience of more than 23 years of
	experience as Chief General Manager in

SEBI. He was associated with RBI for about
11 years and worked in the areas of Banking
Supervision, Foreign Exchange,
Public Debt Office, Commercial Banking,
NBFC, Rural Credit, Monetary Policy etc

 Bried Profile of Directors Seeking Appointment table for Mrs. Jayna Rachit Shah Qualification and Experience in specific functional area be replaced with the following;

Qualification	Chartered Accountant
Experience in specific functional area	Mrs. Jayna is recently associated with the
	Company. She is designated as a
	Independent Director of the Company. She
	has an experience of more than 9 years in
	the field of auditing and taxation

5. Bried Profile of Directors Seeking Appointment table for Mrs. Jaya Nigam Qualification be replaced with the following;

Oualification	Post Graduate
Quamication	1 03t Graduate

6. Item No.8 of Explanatory statement para 3 with the line starting with "The Company has entered into share purchase agreement with 9anium Tech LLP ("Acquirer") be replaced with the line "The aforesaid Promoter/ promoter group person has entered into share purchase agreement with 9anium Tech LLP ("Acquirer"). The entire para will be read as "The aforesaid Promoter/ promoter group person has entered into share purchase agreement with 9anium Tech LLP ("Acquirer") for transfer of their 27,90,555 (Twenty Seven Lakh Ninety Thousand Five Hundred and Fifty Five) Equity Shares of face value of ₹ 10/- each representing 69.76% of the fully paid-up equity share capital of the Target Company at a price of ₹ 13.11 (Rupees Thirteen and Eleven Paisa Only) per Equity Share payable in cash in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended. This would consequently result into change of management and control of the Company, post successful completion of the open offer process under the SEBI Takeover Regulations by the Acquirer and obtaining prior approval from the Reserve Bank of India. They do not have any Special Information Rights."

All other contents of the Notice to the Shareholders remains same as before.

## For RAJATH FINANCE LIMITED

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Gautam Shah Additional Director DIN: 06379806