SH: 138 / 2024-25

October 22, 2024

The General Manager	The Manager	
Department of Corporate Services	Listing Department	
BSE Limited	National Stock Exchange of India Limited	
I Floor, New Trading Ring	'Exchange Plaza', Bandra - Kurla Complex Bandra(E),	
Rotunda Building, P J Towers	Mumbai — 400 051	
Dalal Street Fort, Mumbai - 400 001		

Dear Sir / Madam,

<u>Sub: : Disclosure under Regulation 30 of the Securities and Exchange Board of India</u> (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")- Updates on Rights Issue

Pursuant to Regulation 30 of the SEBI Listing Regulations and in continuation to the letter no. SH: 135/2024-25 dated October 17, 2024 and as an update to letter no. SH: 291/2023-24 dated March 22, 2024, we wish to inform that the board of directors ("Board") of the Bank at its meeting held on October 22, 2024, has, inter-alia, passed the resolution for fund raising for an amount not exceeding ₹300 crores (Rupees Three Hundred Crores Only) by way of issue of equity shares of the Bank ("Equity Shares"), on a rights basis ("Rights Issue") to its existing eligible shareholders as on the record date (to be fixed in due course) in accordance with applicable provisions of the Companies Act, 2013, and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws and such resolution is in supersession of the enabling resolutions with respect to the proposed rights issue passed by the Board of Directors of the Bank in its meetings dated March 22, 2024, September 29, 2023 and March 17, 2022.

The detailed terms in relation to the Rights Issue, including but not limiting to issue price, rights entitlement ratio, record date, timing and terms of payment for the purposes of giving effect to the Rights Issue will be determined and intimated in due course.

The Board meeting commenced at 2.00 PM and concluded at 05.00 PM.

Please take the same on record.

Thanking you, Yours faithfully

Venkatesh. H

Company Secretary & Secretary to the Board

Corporate Office : Dhanlaxmi Bank Limited, Corporate Office, Punkunnam, Thrissur, Kerala-680 002. Ph: 0487 7107100, 2226100

Registered Office : Dhanlaxmi Bank Limited, Dhanalakshmi Building, Naickanal, Thrissur, Kerala-680 001. Ph: 0487 2999711, Fax: 0487 2335367, Corporate Identity No.L65191KL1927PLC000307 Customer care e-mail id: customercare@dhanbank.co.in Customer Care No. 044-42413000 www.dhanbank.com

ANNEXURE A

DhanlaxmiBan

<u>Details as required under SEBI Listing Regulations, 2015 read with SEBI Circular No.</u> <u>SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:</u>

Sl.No	Details of Events that need to be provided	Information of such event(s)
1	Type of Securities	Equity Shares
2	Type of issuance	Rights Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	₹300 crores

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