

Date: 12th February, 2025

The Listing Department
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
TEL: 91-22-22721233/4
FAX: 91-22-22721919

Ref: COMPANY CODE NO. 531417 MEGACOR

SUB: INTEGRATED FILING (FINANCIAL) FOR THE QUARTER AND NINE MONTH PERIOD ENDED DECEMBER 31ST, 2024

Dear Sir/Ma'am,

Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-POD-2/CIR/P/2024/185 Dated December 31st, 2024, read with BSE Circular No. 20250102-4 Dated January 2, 2025, we are submitting herewith the integrated filing (Financial) for the quarter and nine Month period ended December 31st, 2024.

The above information is also available on the Company's website at www.megacorppltd.com.

We requested you to take the above information on your records.

Thanking you,

Yours Faithfully,

For Mega Corporation Limited


Surendra Chhalani

Director and CFO

DIN: 00002747

Encl: As above



Mega Corporation Limited

Regd. Office:

62, Upper Ground Floor,
Okhla Industrial Estate-III,
New Delhi-110020

P +91 11 46557134

E info@megacorppltd.com

www.megacorppltd.com

CIN: L65100DL1985PLC092375

A. FINANCIAL RESULTS FOR QUARTER ENDED DECEMBER 31ST 2024:

Attached as Annexure - A

B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC. –

NOT APPLICABLE.

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES:

NOT APPLICABLE

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (APPLICABLE ONLY FOR HALF-YEARLY FILINGS I.E., 2ND AND 4TH QUARTER) –

NOT APPLICABLE.

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter):

NOT APPLICABLE

For Mega Corporation Limited


Surendra Chhalani
Director and CFO



DIN: 00002747

Encl: As above

Mega Corporation Limited

Regd. Office:

62, Upper Ground Floor,
Okhla Industrial Estate-III,

New Delhi-110020

P +91 11 46557134

E info@megacorppltd.com

www.megacorppltd.com

CIN: L65100DL1985PLC092375

MEGA CORPORATION LIMITED

ANNEXURE - A

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON DECEMBER 31, 2024

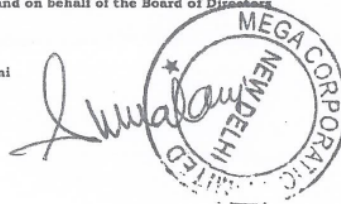
STATEMENT OF PROFIT AND LOSS FOR THE QUARTER ENDED DECEMBER 31, 2024

(All amounts in lakhs unless otherwise stated)

Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended
	31 December 2024	30 September 2024	30 June 2024	31 March 2024
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Revenue from operations				
(i) Interest Income	160.86	148.72	120.18	382.70
(ii) Dividend Income	-	-	0.01	0.00
(iii) Rental Income	-	-	-	-
(iv) Fees and Commission Income	-	-	-	-
(v) Net gain on fair value changes	-	-	-	-
(vi) Net Gain on derecognition of financial instruments under amortised cost category	-	-	-	-
(viii) Sale of Services	-	-	-	-
(ix) Others	-	-	-	-
(I) Total Revenue from operations	160.86	148.72	120.18	382.70
(II) Other income	2.15	3.79	0.05	41.76
(III) Total income (1+2)	163.00	152.51	120.24	424.46
Expenses				
(i) Finance costs	116.99	115.03	82.31	236.17
(ii) Fees and Commission Expense	-	-	-	-
(iii) Net gain on fair value changes	-	-	-	-
(iv) Net Gain on derecognition of financial instruments under amortised cost category	-	-	-	-
(v) Impairment on financial instruments	1.10	3.14	3.74	-
(vi) Cost of Material Consumed	-	-	-	-
(vii) Purchase of Stock in Trade	-	-	-	-
(viii) Changes in Inventories of finished goods, stock in trade and work in progress	-	-	-	-
(ix) Employee benefits expense	10.78	8.60	8.06	38.16
(x) Depreciation, amortisation and impairment	11.45	10.46	10.25	39.66
(xi) Other expenses	18.45	11.46	12.45	56.97
(IV) Total expenses	158.77	148.69	116.80	370.96
(V) Profit/(Loss) before exceptional item and tax (III - IV)	4.23	3.82	3.44	53.50
(VI) Exceptional item	-	-	-	-
(VII) Profit before tax (V - VI)	4.23	3.82	3.44	53.50
(VIII) Tax expense:				
Current tax	-	-	-	-
Deferred tax	-	-	-	27.56
Adjustment of tax relating to earlier period	-	-	-	-
Less : MAT credit entitlement	-	-	-	-
Total tax expense	-	-	-	27.56
(IX) Profit/(Loss) for the period from continuing operations (VII - VIII)	4.23	3.82	3.44	25.94
(X) Profit/(Loss) for the period from discontinued operations	-	-	-	-
(XI) Tax Expense of discontinued operations	-	-	-	-
(XII) Profit/(Loss) for the period from discontinued operations after tax (X - XI)	-	-	-	-
(XIII) Profit/(Loss) for the period (IX + XII)	4.23	3.82	3.44	25.94
(XIV) Other comprehensive income				
(A) (i) Items that will not be reclassified to profit and loss	-	-	-	-
(a) Changes in fair valuation of equity instruments	-	-	-	19.54
(b) Remeasurements of the defined benefit plans	-	-	-	(0.11)
(ii) Income tax relating to items that will not be reclassified to profit and loss	-	-	-	(0.49)
(iii) Income tax relating to items that will be reclassified to profit and loss	-	-	-	-
Total other comprehensive income	-	-	-	18.94
Changes in fair valuation of equity instruments	-	-	-	-
Equity instruments through other comprehensive income	-	-	-	-
(ii) Income tax relating to items that will not be reclassified to	-	-	-	-
Total other comprehensive income (Net of Tax)	-	-	-	-
(XV) Total comprehensive income for the year (XIII + XIV)	4.23	3.82	3.44	44.88
(XVI) Earnings per equity share:				
(Face value Rs. 1 per share)	0.00	0.00	0.00	0.04
- Basic and diluted (Rupees)				

For and on behalf of the Board of Directors

Surendra Chhalani
Director & CFO
DIN: 00002747



MEGA CORPORATION LIMITED

CIN - L65100DL1985PLC092375

Regd. Office:- Upper Ground Floor - 62, Okhla Industrial Estate Phase - III, Delhi - 110020

Ph. +911146557134, Email - info@megacorp Ltd.com, Website - www.megacorp Ltd.com

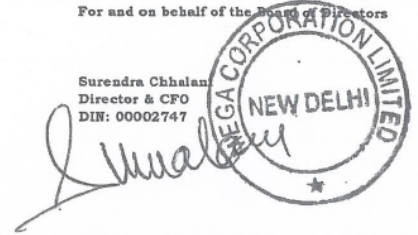
STATEMENT OF PROFIT AND LOSS FOR THE NINE MONTH ENDED DECEMBER 31, 2024

(All amounts in lakhs unless otherwise stated)

Particulars	Quarterly			Nine Month Ended		Year Ended
	31-12-2024	30-09-2024	31-12-2023	31-12-2024	31-12-2023	31 March 2024
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Revenue from operations						
(i) Interest Income	160.86	148.72	108.05	429.76	266.59	382.70
(ii) Dividend Income	-	-	-	0.01	-	0.00
(I) Total Revenue from operations	160.86	148.72	108.05	429.76	266.59	382.70
(II) Other income	2.15	3.79	4.05	5.99	4.14	41.76
(III) Total income (1+2)	163.00	152.51	112.10	435.75	270.73	424.46
Expenses						
(i) Finance costs	116.99	115.03	74.51	314.34	159.27	236.17
(ii) Impairment on financial instruments	1.10	3.14	1.78	7.97	(5.98)	-
(iii) Employee benefits expense	10.78	8.60	8.86	27.44	28.57	38.16
(iv) Depreciation, amortisation and impairment	11.45	10.46	10.36	32.16	29.18	39.66
(v) Other expenses	18.45	11.46	9.30	42.36	35.62	56.97
(IV) Total expenses	158.77	148.69	104.80	424.26	246.67	370.96
(V) Profit/(Loss) before exceptional item and tax (III - IV)	4.23	3.82	7.30	11.49	24.06	53.50
(VI) Exceptional item	-	-	-	-	-	-
(VII) Profit before tax (V - VI)	4.23	3.82	7.30	11.49	24.06	53.50
(VIII) Tax expense:						
Current tax	-	-	-	-	-	-
Deferred tax	-	-	-	-	-	27.56
Adjustment of tax relating to earlier period	-	-	-	-	-	-
Less : MAT credit entitlement	-	-	-	-	-	-
Total tax expense	-	-	-	-	-	27.56
(IX) Profit/(Loss) for the period from continuing operations (VII - VIII)	4.23	3.82	7.30	11.49	24.06	25.94
(X) Profit/(Loss) for the period from discontinued operations	-	-	-	-	-	-
(XI) Tax Expense of discontinued operations	-	-	-	-	-	-
(XII) Profit/(Loss) for the period from discontinued operations after tax (X - XI)	-	-	-	-	-	-
(XIII) Profit/(Loss) for the period (IX + XII)	4.23	3.82	7.30	11.49	24.06	25.94
(XIV) Other comprehensive income						
(A) (i) Items that will not be reclassified to profit and loss	-	-	-	-	-	-
(a) Changes in fair valuation of equity instruments	-	-	-	-	-	19.54
(b) Remeasurements of the defined benefit plans	-	-	-	-	-	(0.11)
(ii) Income tax relating to items that will not be reclassified to profit and loss	-	-	-	-	-	(0.49)
(ii) Income tax relating to items that will be reclassified to profit and loss	-	-	-	-	-	-
Total other comprehensive income	-	-	-	-	-	18.94
Changes in fair valuation of equity instruments	-	-	-	-	-	-
Equity instruments through other comprehensive income	-	-	-	-	-	-
(iii) Income tax relating to items that will not be reclassified	-	-	-	-	-	-
Total other comprehensive income (Net of Tax)	-	-	-	-	-	-
(XV) Total comprehensive income for the year (XIII + XIV)	4.23	3.82	7.30	11.49	24.06	44.88
(XVI) Earnings per equity share:						
(Face value Rs. 1 per share)						
- Basic and diluted (Rupees)	0.00	0.00	0.01	0.01	0.02	0.04
(XVII) Other Equity (Excluding revaluation reserve as per the audited balance sheet)	-	-	-	-	-	1,445.58
(XVIII) Paid up Equity Share Capital (Equity Share of face vale of Rs. 1 Ech)	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00

For and on behalf of the Board of Directors

Surendra Chhala
Director & CFO
DIN: 00002747



Place - New Delhi
Date: - 11-02-2025

MEGA CORPORATION LIMITED

CIN - L65100DL1985PLC092375

Regd. Office:- Upper Ground Floor - 62, Okhla Industrial Estate Phase - III, Delhi - 110020

Ph.- +911146557134, Email - info@megacorppltd.com, Website - www.megacorppltd.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON DECEMBER 31, 2024

BALANCE SHEET AS AT DECEMBER 31, 2024

(All amounts in lakhs unless otherwise stated)

Particulars	As at 31 December 2024 (Unaudited)	As at 31 March 2024 (Audited)
ASSETS		
1 Financial Assets		
a. Cash and cash equivalents	30.89	242.29
b. Bank Balance other than (a) above	-	-
c. Derivatives Financial Instruments	-	-
d. Receivables	-	-
(I) Trade Receivables	-	-
(II) Other Receivables	-	-
e. Loans	6,227.10	4,235.13
f. Investments	320.25	279.42
g. Other financial assets	1.06	1.63
2 Non-Financial assets		
a. Inventories	-	-
b. Current tax assets (net)	31.24	24.21
c. Deferred tax assets (Net)	52.17	52.17
d. Investment Property	-	-
e. Biological assets other than bearer plants	-	-
f. Property, Plant and Equipment	276.39	258.00
g. Capital work in Progress	-	-
h. Intangible assets under development	-	-
i. Goodwill	-	-
j. Other Intangible Assets	1.77	-
k. Right of use under a lease	-	31.14
l. Net Investment in finance lease	110.78	113.48
m Other non-financials assets	485.60	457.27
TOTAL ASSETS	7,537.25	5,694.74
LIABILITIES AND EQUITY		
Liabilities		
1 Financial liabilities		
a. Derivative financial instruments	-	-
b. Payables	-	-
(I) Trade payables	-	-
(i) Total outstanding dues of micro enterprises and small enterprises	-	-
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
(II) Other payables	-	-
(i) Total outstanding dues of micro enterprises and small enterprises	-	1.58
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
c. Debt Securities	-	-
d. Borrowings (Other than Debt Securities)	4,729.83	2,912.42
e. Deposits	-	-
f. Subordinated Liabilities	-	-
g. Other Financial liabilities	298.57	297.89
2 Non-Financial liabilities		
a. Current Tax liabilities (Net)	-	-
b. Provisions	37.80	28.92
c. Deferred Tax Liabilities (Net)	-	-
d. Other Non-Financial liabilities	13.99	8.35
3 Equity		
a. Equity share capital	1,000.00	1,000.00
b. Other equity	1,457.07	1,445.58
Total Liabilities and Equity	7,537.25	5,694.74



Surendra Chhalani
Director & CFO
DIN: 00002747

Place - New Delhi
Date: - 11-02-2025



MANISH PANDEY AND ASSOCIATES

Chartered Accountants

B 102, First Floor, Sector 6, Noida-201301 Uttar Pradesh

Phone : 9910236769, E-Mail : camanishpandey@hotmail.com

Independent Auditors' Review Report on the Quarterly unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

**The Board of Directors
Of Mega Corporation Limited
62, Upper Ground Floor,
Okhla Industrial Estate -III
New Delhi-110020**

Opinion

1. We have reviewed the accompanying statement of unaudited financial results of **Mega corporation Limited** (the "Company") for the Quarter ended on December 31, 2024 ("Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Statement, which is the responsibility of the company's management and approved by the company's board of directors has been prepared and presented in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS-34") prescribed under sect -133 of the companies Act , 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.

Basis for Opinion

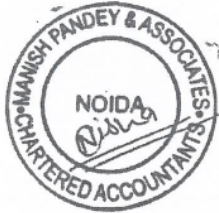
3. We conducted our review of the statement in accordance with the standards on Review Engagements (SRE) 2410, 'Review of Interim Financial Information performed by the independent auditor of the entity, issued by the Institute of Chartered Accountants of India. The standard required that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of primarily of making inquires of company personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than audit conducted in accordance with standards and Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an Audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in all material respects in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting standards specified under sect -133 of the companies Act , 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in term of listing regulations, including the manner in which it is to be disclosed, or that in contain any material misstatement.

For Manish Pandey & Associates

Chartered Accountants

FRN – 019807C



Nisha Govardhandas Narayani

Partner

Membership No. 623330

Place: New Delhi

Date: 11-02-2025

UDIN: -25623330BMIXLA7571