



CIN : L-28900 MH 2005 PLC 154986
HILTON METAL FORGING LTD.TM
GOVT. RECOGNIZED EXPORT HOUSE

Regd. Office : 303, Tanishka Commercial Bldg., Akurli Road,
Kandivali (E), Mumbai-101. Tel.: 91-22-4042 6565
Email : info@hiltonmetal.com Visit us at : www.hiltonmetal.com

Date: 14th November, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 Scrip Code: 532847	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai-400051 Symbol: HILTON
---	--

Dear Sir/Madam,

Re.: Outcome of Board Meeting held today

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby inform that the Board of Directors of our Company at their meeting held today i.e. 14th November, 2024 has, inter alia considered and approved the following:

1. Un-audited Standalone Financial Results of the Company for the quarter and half-year ended on 30th September, 2024 along with the Limited Review Report thereon; (enclosed)

We wish to inform you that the Board Meeting commenced today at 5.00 P.M. and concluded at 7.45 P.M.

Kindly take the same on record.

Thanking You.

Yours sincerely,

For HILTON METAL FORGING LIMITED

YUVRAJ HIRALAL MALHOTRA
CHAIRMAN & MANAGING DIRECTOR
DIN: 00225156

HILTON METAL FORGING LIMITED

CIN NO L 28900 MH 2005 PLC 154986

Regd Office : 303 Tanishka Cooperative Society, Kandivali East, Mumbai , Maharashtra - 400101

Website : Hiltonmetal.com, Email : secretarial@hiltonmetal.com,

Telephone : 022 4042 6565 Fax No 022 4042 6566

Unaudited Financial Results for the Quarter and Half year ended 30th Sept, 2024						
all amount Rs in Lacs						
Particulars	Quarter Ended 30.09.2024	Quarter Ended 30.06.2024	Quarter Ended 30.09.2023	Half Year Ended 30.09.2024	Half Year Ended 30.09.2023	Year Ended 31.03.20
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 a) Revenues from Operations	4374.92	3403.27	3481.27	7778.19	6249.63	13807.11
b) Other Income Net	39.92	32.34	68.34	72.26	78.48	181.70
Total Income	4414.84	3435.61	3549.61	7850.45	6328.10	13988.80
2 Expenses						
a) Cost of Raw material and Component Consumed	3839.83	3055.22	3205.90	6895.06	5645.54	12215.31
b) Change in Inventory of Finished Goods, work-in-progress, dies and Scrap	-47.68	-234.10	-431.05	-281.78	-779.20	-1112.20
c) Employee Benefit Expenses	80.92	79.93	67.06	160.85	123.90	315.42
d) Finance Costs	173.42	150.86	115.92	324.28	240.74	648.37
e) Depreciation and Amortisation	55.70	56.01	59.63	111.71	119.24	219.60
f) Other Expenses	236.45	254.71	251.29	491.16	493.01	915.78
Total Expenses (a to g)	4338.64	3362.63	3268.76	7701.27	5843.24	13202.28
3 Profit before Exceptional Items and	76.20	72.98	280.85	149.18	484.87	786.52
4 Exceptional items (Gain/(Loss))	0.00	0.00	0.00	0.00	0.00	0.00
5 Profit Before Tax (3 - 4)	76.20	72.98	280.85	149.18	484.87	786.52
	1.74	2.14	8.07			
6 Tax Expenses						
Current Tax	12.72	11.39	46.88	24.10	46.88	131.29
Mat Entitlement	-12.72	-11.39	-46.88	-24.10	-46.88	-131.29
Deffered Tax	14.08	15.53	47.98	29.60	82.15	117.94
Total Tax Expenses	14.08	15.53	47.98	29.60	82.15	117.94
7 Net Movment in regulatory deferral account balances related to Profit and Loss and related the releated Tax deferral movement	0	0	0	0	0	0



For Hilton Metal Forging Limited

Yuvraj Malhotra
Chairman & Managing Director
DIN : 80225156

11	Profit / (-Loss) from discontinued o	0	0	0	0	0	0
12	Profit (Loss) for the period (7 + 10	62.12	57.45	232.88	119.57	402.71	668.58
13	Other Comprehensive Income :						
	A - i) Items that will not be classified to Profit & Loss Account	0.00	0.00	0.00	0.00	0.00	0.00
	- ii) Income tax related items that will not be reclassified to Profit and Loss account	0.00	0.00	0.00	0.00	0.00	0.00
	B - i) items that will be classified to Profit & Loss Account	0.00	0.00	0.00	0.00	0.00	0.00
	- ii) Income tax related items that will be reclassified to Profit and Loss account	0.00	0.00	0.00	0.00	0.00	0.00
14	Total Comprehensive Income for the period (11 + 12) (comprising Profit (Loss) and other comprehensive Income	0.00	0.00	0.00	0.00	0.00	0.00
15	Total Profit (-Loss) attributable	62.12	57.45	232.88	119.57	402.71	668.58
16	Details of Equity Share Capital						
	Paid Up Share Capital	2370.00	2100.00	2100.00	2370	2100.00	2100.00
	Face Value of Equity Share Capital (Rs.)	10	10	10	10	10	10
17	Earning per Equity share	2370	2100	2100	2370	2100	2100
	Basic earnings (loss) per share from Continuing and Discontinuing Operations	0.30	0.27	1.11	0.57	1.92	3.18
	Diluted earnings (loss) per share from Continuing and Discontinuing Operations	0.30	0.27	1.11	0.57	1.92	3.18



For Hilton Metal Forging Limited

(Signature)
Yuyraj Malhotra
Chairman & Managing Director
DIN: 00225156

Debt Equity Ratio					
Debt Service Coverage Ratio					
Interest Service Coverage Ratio					

Notes:

- 1 The above Results have been reviewed by the audit committee, and approved by the Board of Directors in their meeting held on 14-11-2024. The Statutory Auditors have carried out Limited Review of the above financial results.
- 2 Financial results of the company have been prepared in accordance with Indian Accounting Standards (Ind AS), prescribed Under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard) Rules, 2015 as amended and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations 2015.
- 3 The previous period figures have been regrouped/re-arranged wherever necessary to make them comparable with those of the Current period.
- 4 The company manufactures "forging Components" Like flanges and Forged Fittings and management reviews the performance of the company as a single operating segment in accordance with Ind AS 108 "Operating Segments" notified pursuant to Companies (Accounting Standards) rule 2015, Accordingly no segment information / Segment has been furnished herewith.
- 5 The results will be available on the Company's website: www.hiltonmetal.com
- 6 The Company has no subsidiary / associate / joint Venture as on 30th September, 2024



For Hilton Metal Forging Limited




Yashraj Malhotra
Chairman & Managing Director
DIN: 00225156

Statement of Asset and Liabilities			
Particulars		Current year ended (dd-mm-yyyy)	Previous year ended (dd-mm-yyyy)
Date of start of reporting period		01/04/2024	01/04/2023
Date of end of reporting period		30/09-2024	31/03-2024
Whether results are audited or unaudited		Unaudited	Audited
Nature of report standalone or consolidated		Standalone	Standalone
	Assets	Amount (Rs in Lacs)	
1	Non-current assets		
	Property, plant and equipment	2475.01	2571.05
	Capital work-in-progress	2123.18	2114.54
	Investment property	87.27	87.27
	Goodwill	0.00	0.00
	Other intangible assets	0.00	0.00
	Intangible assets under development	0.00	0.00
	Biological assets other than bearer plants	0.00	0.00
	Investments accounted for using equity method	0.00	0.00
	Non-current financial assets		
	Non-current investments	0.50	0.50
	Trade receivables, non-current	525.45	500.48
	Other Non-current Financial Assets	25.29	25.29
	Total non-current financial assets	5236.70	5299.13
	Deferred tax assets (net)	0.00	0.00
	Other non-current assets	0.00	0.00
	Total non-current assets	5236.70	5299.13
2	Current assets		
	Inventories	8135.96	7891.08
	Current financial asset		
	Current investments	0.00	0.00
	Trade receivables, current	5321.31	2715.05
	Cash and cash equivalents	816.27	116.97
	Loans, current	0.00	0.00
	Other current financial assets	36.13	27.13
	Total current financial assets	6173.71	2859.15
	Current tax assets (net)	0.00	0.00
	Other current assets	1721.97	2407.25
	Total current assets	16031.64	13157.48
3	Non-current assets classified as held for sale	0.00	0.00
4	Regulatory deferral account debit balances and related deferred tax Assets	0.00	0.00
	Total assets	21268.33	18456.61



For Hilton Metal Forging Limited

(Signature)
Yuvraj Malhotra
Chairman & Managing Director
DIN : 00225156

Equity and liabilities			
1	Equity		
	Equity attributable to owners of parent		
	Equity share capital	2370.00	2100.00
	Other equity	8815.32	7851.97
	Total equity attributable to owners of parent	11185.32	9951.97
	Non controlling interest	0.00	0.00
	Total equity	11185.32	9951.97
2	Liabilities		
	Non-current liabilities		
	Non-current financial liabilities		
	Borrowings, non-current	1425.78	1403.40
	Trade payables, non-current	0.00	0.00
	Other non-current financial liabilities	0.00	0.00
	Total non-current financial liabilities	1425.78	1403.40
	Provisions, non-current	92.49	93.42
	Deferred tax liabilities (net)	116.05	86.45
	Deferred government grants, Non-current	0.00	0.00
	Other non-current liabilities	0.00	0.00
	Total non-current liabilities	208.54	179.87
	Current liabilities		
	Current financial liabilities		
	Borrowings, current	4986.86	3714.78
	Trade payables, current	2705.53	2119.41
	Other current financial liabilities	0.00	289.57
	Total current financial liabilities	7692.39	6123.76
	Other current liabilities	724.28	659.34
	Provisions, current	7.91	6.98
	Current tax liabilities (Net)	24.10	131.29
	Deferred government grants, Current	0.00	0.00
	Total current liabilities	756.30	797.61
3	Liabilities directly associated with assets in disposal group classified as held for sale	0.00	0.00
4	Regulatory deferral account credit balances and related deferred tax liability	0.00	0.00
	Total liabilities	10083.01	8504.64
	Total equity and liabilities	21268.33	18456.61
		For Hilton Metal Forging Limited	
Place : Mumbai Date : 14-11-2024		  Yuvraj Malhotra Chairman & Managing Director DIN : 00225156	

HILTON METAL FORGING LIMITED
Statement of Cash Flows for the year ended 30 Sept, 2024

Particulars	Year ended 30 Sept, 2024 (Rs. In Lacs)	Year ended 31 March, 2024 (Rs. In Lacs)
A. Cash flow from operating activities		
Net Profit / (Loss) before tax	149.18	786.52
Adjustments for:		
Depreciation and amortization	111.71	219.60
Finance costs	324.28	648.37
Interest / Rent Income income	(71.72)	(146.74)
Foreign Exchange loss/(gain) (net)	(0.54)	78.15
Dividend income	-	-
Operating profit / (loss) before working capital changes	512.91	1,585.91
Adjustments for working capital changes:		
Decrease/(increase) in inventories	(244.88)	(1,246.49)
Decrease/(increase) in trade receivables	(2,631.23)	287.30
Decrease/(increase) in loans, financial and other assets	676.27	(105.00)
Increase/(decrease) in short term borrowings	1,272.07	222.33
Increase/(decrease) in trade payables	586.12	16.78
Increase/(decrease) in loans, financial & other liabilities	(302.20)	361.31
Increase/(decrease) in provisions	(0.00)	7.18
Cash generated from operations	(130.93)	1,129.32
Direct taxes paid (net of refunds)	(29.60)	(117.94)
Net cash flow from / (used in) operating activities	(160.54)	1,011.38
B. Cash flow from investing activities		
Equity shares issued	270.00	-
Share premium on equity shares issued	843.78	-
Share Application/share warrants Money Received pending for the allotment	-	371.25
Purchase of property, plant and equipment	(24.31)	(683.49)
Interest / Rent Income income	71.72	146.74
Dividend received	-	-
Net cash flow from / (used in) investing activities	1,161.19	(165.49)
C. Cash flow from financing activities		
Long term borrowing / repayment (net)	22.38	(113.68)
Finance cost	(324.28)	(648.37)
Net cash flow from / (used in) financing activities	(301.90)	(762.06)
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	698.76	83.83
Foreign Exchange loss/(gain) (net)	0.54	(78.15)
Cash and cash equivalents at the beginning of the year	116.97	111.30
Cash and cash equivalents at the end of the year	816.27	116.97



For Hilton Metal Forging Limited

(Signature)
Yuvraj Malhotra
Chairman & Managing Director
DIN : 00225156

Components of Cash and cash equivalents with the Balance Sheet:		
(a) Cash on hand	0.02	10.40
(b) Balances with banks		
(i) In current accounts	200.72	1.12
(ii) Unpaid Dividend	-	-
(iii) In earmarked deposit	615.53	105.45
	816.27	116.97

Notes:

i) The above cash flow statement has been prepared under the "Indirect Method" as set out in Ind AS 7 on 'Statement of Cash Flows'.

ii) Margin money kept in fixed deposit and has been taken under cash and cash equivalent in the cash flow statement.

Place : Mumbai
Date : 14-11-2024



For Hilton Metal Forging Limited

Yuvaraj Malhotra
Yuvaraj Malhotra
Chairman & Managing Director
DIN : 00225156