

September 06, 2024

The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Securities Depository Limited Trade World, A wing, 4 th Floor, Kamala Mills Compound, Lower Parel, Mumbai-400013	Central Depository Services (India) Limited Marathon Futurex, A wing 25 th Floor, Mafatlal Mills Compound N.M. Joshi Marg, Lower Parel (E) Mumbai-400013
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Dear Sir/Madam,

Sub: Intimation for Closure of Rights Issue Subscription Period of Swiss Military Consumer Goods Limited (“Company”).

Ref: Rights issue of upto 3,93,18,798 (Three Crore Ninety Three Lakhs Eighteen Thousand Seven Hundred And Ninety Eight Only) fully paid-up Equity Shares of face value of Rs. 2 each (“Rights Equity Shares”) of the Company for cash at a price of Rs. 12.50/- (including premium of Rs. 10.50/-) each per Rights Equity Share (“Issue Price”) for an aggregate amount upto Rs. 49.15 Crores, on a rights basis to the existing equity shareholders of the Company in the ratio of 1 (one) Rights Equity Share for every 5 (Five) fully paid-up Equity Shares held by the existing Equity Shareholders on the record date, under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

With reference to the captioned subject, we hereby confirm that the Rights Issue has closed for Subscription today, i.e., Friday, September 06, 2024 after closing the banking hours.

S. No.	Particulars	Details
1	Number of Securities offered through Rights issue	3,93,18,798
2	Number of Rights entitlements to be traded	3,93,18,798
3	Issue opening date	August 23, 2024
4	Issue closing date	September 06, 2024

Unused Rights Entitlements will lapse after the closure of the Rights Issue Subscription period.

The issue was made in compliance with the SEBI (Issue of Capital & Disclosure Requirement) Regulations, 2018 and SEBI circular having reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 including all statutory modifications and amendments thereof.

For SWISS MILITARY CONSUMER GOODS LIMITED

(VIKAS JAIN)
Company Secretary and Compliance Officer

SWISS MILITARY CONSUMER GOODS LIMITED

Regd. Office: W-39, Okhla Industrial Area, Phase-II, New Delhi – 110020

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TURNAROUND CORPORATE ADVISORS PRIVATE LIMITED

A SEBI Registered Category-I Merchant Banker

September 06, 2024

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With reference to the captioned subject, we, Turnaround Corporate Advisors Private Limited the Lead Manager to the Issue hereby confirm that the Rights Issue has closed for Subscription today, i.e., Friday, September 06, 2024 after closing the banking hours.

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For Turnaround Corporate Advisors Private Limited

HEEMADRI Digitally signed by
HEEMADRI MUKERJEA
MUKERJEA Date: 2024.09.06
10:41:11 +05'30'
(HEEMADRI MUKERJEA)
Managing Director