



JSFB/SEC/2024-25/134

21<sup>st</sup> January 2025

**National Stock Exchange of India Ltd.**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051.

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400001.

**Sub:** Allotment of equity shares of the Bank under ESOP 2017 and ESOP 2018 scheme

**Ref:** Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

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Dear Sir/Madam,

This is to inform that 3,04,777 equity shares of face value of Rs. 10/- each have been allotted today i.e., 21<sup>st</sup> January 2025 pursuant to the exercise of options granted to the employees of the Bank under the ESOP scheme 2017 and ESOP scheme 2018.

The Equity Shares allotted are fully paid-up and shall rank pari-passu with the existing equity shares of the Bank. The Bank shall submit the application for listing and trading approval from BSE Limited and National Stock Exchange Limited.

With the said allotment, the paid-up equity shares of the Bank shall stand increased from 104742330 shares of Rs. 10 each to 105047107 shares of Rs. 10 each. The details of the said allotment are provided as Annexure- 1 to this letter.

You are hereby requested to take the same on record and oblige.

**Thank you**  
**Yours faithfully**  
**For Jana Small Finance Bank Limited**

**Lakshmi R N**  
**Company Secretary & Compliance Officer**

**JAMA KARO, JANA KARO**

**Registered Office:**

**Jana Small Finance Bank Limited**  
The Fairway Business Park, # 10/1, 11/2 & 12/2B, Off  
Domlur, Koramangla Inner Ring Road, Next to Embassy Golf  
Links, Challaghatta, Bengaluru -560071.

**CIN No.** L65923KA2006PLC040028

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#	Particulars	Disclosure
1.	Company name and address of Registered Office	Jana Small Finance Bank Limited. The Fairway Business Park, First Floor, # 10/1, 11/2 & 12/2B Off Domlur, Koramangala Inner Ring road, Next to EGL Business Park, Challaghatta, Bengaluru - 560071
2.	Name of the recognised Stock Exchanges on which the company's shares are listed	BSE Limited and National Stock Exchange Limited
3.	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange	17 <sup>th</sup> July 2024
4.	Filing Number, if any	Not applicable
5.	Title of the Scheme pursuant to which shares are issued, if any	ESOP 2017 and ESOP 2018
6.	Kind of security to be listed	Equity shares
7.	Par value of the shares	Rs. 10 per equity share
8.	Date of issue of shares	21 <sup>st</sup> January 2025
9.	Number of shares issued	<b>ESOP 2017:</b> 298972 equity shares <b>ESOP 2018:</b> 5805 equity shares
10.	Share Certificate No., if applicable	Not applicable
11.	Distinctive number of the share, if applicable	From: 104742331 to 105047107
12.	ISIN Number of the shares if issued in Demat	INE953L01027
13.	Exercise price per share	2,95,126 equity shares at Rs. 302.98 each and 9651 equity shares at Rs. 10 each
14.	Premium per share	2,95,126 equity shares at a premium of Rs. 292.98 each and 9,651 equity shares at NIL premium.
15.	Total issued shares after this issue	10,50,47,107
16.	Total issued share capital after this issue	1,05,04,71,070
17.	Details of any lock-in on the shares	Not applicable
18.	Date of expiry of lock-in	Not applicable
19.	Whether shares are identical in all respects to existing shares. If not, when will they become identical.	The shares rank pari-passu with existing equity shares of the Bank
20.	Details of listing fees, if payable	Not applicable