

**Wanbury Limited**

Regd. Office : BSEL Tech Park, B-wing
10th Floor, Sector-30 A,
Opp. Vashi Railway Station,
Vashi Navi Mumbai 400 703
Maharashtra, INDIA
Tel. : +91-22-6794 2222
+91-22-7196 3222
CIN L51900MH1988PLC048455
Email : info@wanbury.com
Website : www.wanbury.com

12th February, 2025

To, Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 524212	To, Department of Corporate Services, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Scrip Symbol: WANBURY
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Dear Sirs,

Sub.: Outcome of Board Meeting held on 12th February, 2025 in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to Regulation 30 of SEBI Listing Regulations and in furtherance to our intimation dated 7th February, 2025, we would like to inform you that the Board of Directors (Board) of Wanbury Limited (the Company) at its meeting held today, 12th February, 2025, which commenced at 1:00 P.M. and concluded at 7:30 P.M., has considered and approved the following:

- Un-audited Financial Results (Standalone & Consolidated) of the Company along with the Limited Review Report for the third quarter and nine months ended on 31st December, 2024.
- Issue of Senior, Secured, Unrated, Unlisted, Redeemable and Non-Convertible Debentures ("NCDs") upto Rs. 200,00,00,000/- (Rupees Two Hundred Crore only). At present, the funds being raised are of Rs. 175,00,00,000/- (Rupees One Hundred and Seventy - Five Crores only) from Investec Capital Services (India) Private Limited, on private placement basis.
- In and SEBI terms of provisions of Regulation 30 of the SEBI (LODR) Regulations, 2015 read with relevant provisions of SEBI Master Circular No. SEBI/ HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 (collectively referred to as "SEBI Circulars"), issued by the Securities and Exchange Board of India, we wish to inform you that grant of 2,00,000 stock options (ESOP's) to employee/s of the Company as approved by the Nomination and Remuneration Committee of the Board of Directors of the Company ("NRC") under WANBURY ESOP 2016 at its meeting held earlier in the day and in this regard, we enclose the general terms and conditions details of the said grant, as necessitated vide SEBI Circular dated July 11, 2023 and July 13, 2023 as **Annexure - I**.

The Unaudited Financial Results along with the Limited Review Report are attached herewith.





The information required to be furnished pursuant to Regulation 30 of the Listing Regulations read with Paragraph A of Part A of Schedule III and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the NCDs is enclosed as **Annexure - II**.

The above information is also available on the website of the Company at www.wanbury.com.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours truly,
For Wanbury Limited

Jitendra J. Gandhi
Company Secretary



Encl.: a/a.



WANBURY

ANNEXURE I

Disclosures about Options to purchase securities including, Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (“SEBI SBEB Regulations, 2021”) at the time of instituting the scheme and vesting or exercise of options and Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

Sr. No.	Disclosures	Particulars
a)	Brief details of options granted	2,00,000 (Two lakhs) stock options (ESOP’s) granted to eligible employees of the Company. Each option upon exercise would be entitled for allotment of one equity share of Rs. 10/- each of the Company.
b)	Whether the scheme is in terms of SEBI SBEB Regulations, 2021 (if applicable)	Yes, the WANBURY ESOP 2016 is in terms of SEBI SBEB Regulations, 2021.
c)	Total number of shares covered by these options	2,00,000 (Two lakhs) equity shares of Rs. 10/- each of the Company.
d)	Pricing formula	Rs. 10/- (Rupees Ten only) per option upon exercise of stock option.
e)	Options Vested: Options granted under Wanbury ESOP 2016 would vest not earlier than one year and not later than three years from the date of grant of such options. As decided by the NRC, the following is the vesting schedule for 2,00,000 stock options : (Part A (40% of total grant of stock options) - Loyalty : 80,000 options and Part B (60% of total grant of stock options) - Performance : 1,20,000 options granted to eligible employees of the Company: <ul style="list-style-type: none"> • At the end of the 1st year from the Grant date - 25% of Part A and Part B • At the end of the 2nd year from the Grant date - 30% of Part A and Part B • At the end of the 3rd year from the Grant date - 45% of Part A and Part B 	
f)	Time within which options may be exercised	The vested options are exercisable within a period of 2 (two) years from the date of vesting of the options.
g)	Options exercised	N.A.
h)	Money realized by exercise of Options	N.A.
i)	The total number of shares arising as a result of exercise of option	N.A.
j)	Options lapsed	N.A.
k)	Variation of terms of options	N.A.
l)	Brief details of significant terms	As provided in Sr. No. (e)
m)	Subsequent changes or cancellation or exercise of such options	N.A.
n)	Diluted earnings per share pursuant to issue of equity shares on exercise of options	N.A.





ANNEXURE - II

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Paragraph A of Part A of Schedule III and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 concerning the issuance of Non-Convertible Debentures ('NCD')

Sr. No.	Disclosure requirements	Disclosure by the Company
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Unlisted Secured Redeemable Non-Convertible Debentures
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)/Issue size	Upto 1750 NCD of face value of Rs.10 Lakh each aggregating upto Rs. 175 crores.
4	Whether proposed to be listed? If yes, name of the stock exchange(s);	No
5	Tenure of the instrument - date of allotment and date of maturity	60 months from the date of allotment of NCDs
6	Coupon/interest offered, schedule of payment of coupon/interest and principal	Fixed coupon rate payable as per the term sheet/ Transaction documents. Repayment of NCDs at the end of 60 months from the date of allotment of NCDs
7	Charge/security, if any, created over the assets	NCDs will be secured by way of first charge over the Fixed Assets of the Company and/or any other securities/assets as per term sheet/transaction documents
8	Special right/interest/privileges attached to the instrument and changes thereof	Nil
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Default interest is 2% p.a. (two percent per annum) in addition to the existing coupon rate.
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
11	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Not Applicable





KAPOOR & PAREKH ASSOCIATES
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Review of Interim Standalone Financial Results

To The Board of Directors of Wanbury Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **WANBURY LIMITED** ("the Company") for the quarter and nine months ended 31 December 2024 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial reporting" ("Ind-AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. **Material Uncertainty Related to Going Concern**
The Company has been generating profits and its net-worth has turned positive during the current period. However, its current liabilities exceeds its current assets. The Company has raised funds from time to time and has initiated various measures, including restructuring and realignment of debts/business and is confident in its ability to meet liabilities as they become due. Hence, the financial statements have been prepared on a going concern basis.

Our conclusion on the Statement is not modified in respect of this matter.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with applicable Indian Accounting Standards and other recognised accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.





KAPOOR & PAREKH ASSOCIATES
CHARTERED ACCOUNTANTS

6. We have not audited or reviewed the comparative standalone financial information appearing in the statement of the corresponding quarter and nine months ended 31 December 2023 and financial results for the year ended 31 March 2024.
- The standalone financial information of the Company for the corresponding quarter and nine months ended 31 December 2023 were reviewed by previous statutory auditors who issued their qualified conclusion, vide their report dated 24 January 2024.
 - The standalone financial information of the Company for year ended 31 March 2024 were audited by previous statutory auditors who issued their unmodified opinion, vide their report dated 16 May 2024.

Our conclusion is not modified in respect of this matter.

For Kapoor & Parekh Associates
Chartered Accountants
ICAI FRN 104803W

Ankit Parekh
Partner
M. No. 160398

UDIN: 25160398 3M0UYI2895



Mumbai, 12 February 2025



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WANBURY LIMITED

Statement of Unaudited Standalone Financial Results for the Quarter and Nine months ended 31 December 2024

(₹ in Lakhs)

Sr. No.	Particulars	Quarter ended			Nine Months ended		Year ended
		31/12/2024	30/09/2024	31/12/2023	31/12/2024	31/12/2023	31/03/2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income:						
	(a) Revenue from operations	13,345.18	16,118.99	14,549.68	42,751.47	43,624.42	57,564.98
	(b) Other income	83.75	163.17	69.25	164.90	206.48	299.00
	Total Income	13,428.93	16,282.16	14,618.93	42,916.37	43,830.90	57,863.98
2	Expenses:						
	(a) Cost of materials consumed	6,091.42	7,682.33	6,385.13	20,193.66	22,234.62	28,921.83
	(b) Purchase of stock-in-trade	470.96	319.73	650.79	1,118.24	1,332.78	1,730.34
	(c) Changes in inventories of finished goods, stock in trade and work-in-progress	(374.80)	199.81	46.69	(296.97)	(346.89)	(389.11)
	(d) Employee benefits expense	2,631.41	2,635.05	2,463.40	7,781.62	6,678.85	8,692.43
	(e) Finance costs	1,016.63	1,014.94	826.00	2,790.83	2,172.07	2,918.11
	(f) Depreciation and amortisation expense	332.42	332.40	332.33	993.69	975.09	1,303.06
	(g) Other expenses	3,131.68	3,281.19	2,889.05	9,285.64	8,541.19	11,609.27
	Total Expenses	13,299.72	15,465.45	13,593.39	41,866.71	41,587.71	54,785.93
	Profit/(Loss) before exceptional items and tax	129.21	816.71	1,025.54	1,049.66	2,243.19	3,078.05
	Exceptional Items(Net)	-	-	-	-	-	-
3	Profit/(Loss) before tax	129.21	816.71	1,025.54	1,049.66	2,243.19	3,078.05
4	Tax expenses:						
	(a) Current Tax	-	-	-	-	-	-
	(b) Deferred Tax (Net)	7.44	14.86	(1.71)	22.30	10.89	38.10
5	Profit/(Loss) after tax	121.77	801.85	1,027.25	1,027.36	2,232.30	3,039.95
6	Other comprehensive Income / (Loss)						
	Items that will not be reclassified subsequently to profit or loss	(21.27)	(15.28)	5.49	(63.81)	(34.91)	(109.04)
	Income tax relating to items that will not be reclassified to profit or loss	7.44	14.86	(1.71)	22.30	10.89	38.10
	Other comprehensive Income / (Loss) net of tax	(13.83)	(0.42)	3.78	(41.51)	(24.01)	(70.94)
7	Total comprehensive Income / (Loss)	107.94	801.43	1,031.03	985.85	2,208.28	2,969.01
8	Paid up Equity Share Capital (Face Value of ₹ 10 each)	3,277.05	3,276.05	3,274.55	3,277.05	3,274.55	3,274.55
9	Other equity						(480.41)
10	Earnings per share of ₹ 10 each						
	(1) Basic - Before Exceptional Items in ₹	0.38	2.44	3.14	3.14	6.82	9.29
	(2) Basic - After Exceptional Items in ₹	0.38	2.44	3.14	3.14	6.82	9.29
	(1) Diluted - Before Exceptional Items in ₹	0.35	2.34	3.13	3.00	6.81	9.18
	(2) Diluted - After Exceptional Items in ₹	0.35	2.34	3.13	3.00	6.81	9.18

See accompanying notes to the financial results





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Wanbury Limited

Statement of Unaudited Standalone Financial Results for the quarter and nine months ended 31 December 2024

Notes :-

- 1) The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 12 February 2025.
- 2) These results are prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind 34") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles, practices and policies generally accepted in India.
- 3) The Company has only one segment of activity namely "Pharmaceuticals".
- 4) Company has successfully cleared ANVISA inspection at the Tanuku facility with zero observations during this quarter (December 2024).
The Company has two USFDA approved manufacturing facilities i.e. Tanuku, Andhra Pradesh and Patalganga, Maharashtra.
- 5) During the quarter, the manufacturing plant at Tanuku was shut down for scheduled major upgradation for 30 days thereby impacting revenues and profitability.
- 6) The Company is entering into Definitive Term sheet with Investec Capital Services (India) Pvt. Ltd., an Alternative Investment Fund, for re-financing of its existing high cost debt, capex funding and working capital requirements, through issue of Unlisted, Secured, Redeemable Non-Convertible Debentures.
- 7) During the quarter ended 31 December 2024, 10,000 (Year-to-date 25,000) equity shares of ₹ 10 each fully paid up, were allotted upon exercise of vested options pursuant to the "Wanbury ESOP-2016", resulting in an increase in the paid-up share capital by ₹ 1 Lakh (Year-to-date ₹ 2.5 Lakhs) and Securities Premium account by ₹ 2.84 Lakhs (Year-to-date ₹ 12.31 Lakhs).
- 8) The figures of previous periods/year have been re-grouped / re-classified wherever necessary, to correspond with figures of current period.

Place : Mumbai
Date : 12 February 2025

For Wanbury Ltd.


K. Chandran
Vice Chairman
(DIN : 00005868)



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KAPOOR & PAREKH ASSOCIATES
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Review of Interim Consolidated Financial Results

To The Board of Directors of Wanbury Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Wanbury Limited (hereinafter referred to as the "the Parent" or "the Company") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), for the quarter ended and nine months ended 31 December 2024 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the Parent and the following entities:

Subsidiaries:

- a) Wanbury Holding B.V
- b) Ningxia Wanbury Fine Chemicals Company Limited
- c) Wanbury Global FZE

5. **Material Uncertainty Related to Going Concern**

The Group has been generating profits and its net-worth has turned positive during the current period. However, its current liabilities exceeds its current assets. The Holding Company has raised funds from time to time and has initiated various measures, including restructuring and realignment of debts/business and is confident in its ability to meet liabilities as they become due. Hence, the financial statements have been prepared on a going concern basis.

Our conclusion on the Statement is not modified in respect of this matter.





KAPOOR & PAREKH ASSOCIATES
CHARTERED ACCOUNTANTS

6. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
7. The Statement includes the interim financial results of three subsidiaries which have not been reviewed, whose interim financial results reflects total revenue of Rs. Nil and Rs. Nil, total net profit / loss after tax of Rs. Nil and Rs. Nil, total comprehensive income of Rs Nil and Rs. Nil, for the quarter and nine months ended 31 December 2024 respectively as considered in the Statement.
According to the information and explanations given to us, these unaudited interim financial results, which have been approved and furnished to us by the management, are not material to the Group.

Our conclusion is not modified in respect of this matter.

8. We have not audited or reviewed the comparative consolidated financial information appearing in the statement of the corresponding quarter and nine months ended 31 December 2023 and financial results for the year ended 31 March 2024.
- a) The consolidated financial information of the Group for the corresponding quarter and nine months ended 31 December 2023 were reviewed by previous statutory auditors who issued their qualified conclusion, vide their report dated 24 January 2024.
- b) The consolidated financial information of the Company for year ended 31 March 2024 were audited by previous statutory auditors who issued their unmodified opinion, vide their report dated 16 May 2024.

Our conclusion is not modified in respect of this matter.

For Kapoor & Parekh Associates
Chartered Accountants
ICAI FRN 104803W


Ankit Parekh
Partner
M. No. 160398
UDIN: 251603988M0UYJ3866



Mumbai, 12 February 2025



Wanbury Limited

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WANBURY LIMITED

Statement of Unaudited Consolidated Financial Results for the Quarter and Nine months ended 31 December 2024

(₹ in Lakhs)

Sr.No.	Particulars	Quarter ended			Nine Months ended		Year ended
		31/12/2024	30/09/2024	31/12/2023	31/12/2024	31/12/2023	31/03/2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income:						
	(a) Revenue from operations	13,345.18	16,118.99	14,549.68	42,751.47	43,624.42	57,564.98
	(b) Other income	83.75	163.17	69.25	164.90	206.48	299.00
	Total Income	13,428.93	16,282.16	14,618.93	42,916.37	43,830.90	57,863.98
2	Expenses:						
	(a) Cost of materials consumed	6,091.42	7,682.34	6,385.13	20,193.66	22,234.62	28,921.83
	(b) Purchase of stock-in-trade	470.96	319.73	650.79	1,118.24	1,332.78	1,730.34
	(c) Changes in inventories of finished goods, work-in-progress and stock in trade	(374.80)	199.81	46.69	(296.97)	(346.89)	(389.11)
	(d) Employee benefits expense	2,631.41	2,635.05	2,463.39	7,781.62	6,678.85	8,692.43
	(e) Finance costs	1,016.63	1,014.94	826.00	2,790.83	2,172.07	2,918.11
	(f) Depreciation and amortisation expense	332.42	332.39	332.33	993.69	975.09	1,303.06
	(g) Other expenses	3,131.68	3,281.19	2,889.05	9,285.64	8,541.19	11,609.27
	Total Expenses	13,299.72	15,465.45	13,593.39	41,866.71	41,587.71	54,785.93
	Profit/(Loss) before exceptional items and tax	129.21	816.71	1,025.54	1,049.66	2,243.19	3,078.05
	Exceptional Items (Net)	-	-	-	-	-	2,555.68
3	Profit/(loss) before tax	129.21	816.71	1,025.54	1,049.66	2,243.19	5,633.73
4	Tax expenses :						
	(a) Current Tax	-	-	-	-	-	-
	(b) Deferred Tax(Net)	7.44	14.86	(1.71)	22.30	10.89	38.10
5	Profit/(Loss) after tax	121.77	801.85	1,027.25	1,027.36	2,232.30	5,595.63
6	Other comprehensive Income / (loss)						
	(a) Items that will not be reclassified subsequently to profit or loss: Income tax relating to items that will not be reclassified to profit or loss	(21.27)	(15.28)	5.49	(63.81)	(34.91)	(109.04)
	(b) Items that will be reclassified to profit or loss: Exchange difference on translation of foreign operations	7.44	14.86	(1.71)	22.30	10.89	38.10
		-	-	5.62	-	3.90	0.03
	Other comprehensive Income / (Loss) net of tax	(13.83)	(0.42)	9.39	(41.51)	(20.12)	(70.91)
7	Total comprehensive Income / (Loss)	107.94	801.43	1,036.66	985.85	2,212.17	5,524.72
8	Paid up Equity Share Capital (Face Value of ₹ 10 each)	3,277.05	3,276.05	3,274.55	3,277.05	3,274.55	3,274.55
9	Other Equity						(480.41)
10	Earnings per share of ₹ 10 each- Not annualised						
	(1) Basic - Before Exceptional Items in ₹	0.38	2.44	3.14	3.14	6.82	9.29
	(2) Basic - After Exceptional Items in ₹	0.38	2.44	3.14	3.14	6.82	17.10
	(3) Diluted - Before Exceptional Items in ₹	0.35	2.34	3.13	3.00	6.81	9.18
	(4) Diluted - After Exceptional Items in ₹	0.35	2.34	3.13	3.00	6.81	16.89

See accompanying notes to the financial results.





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Statement of Unaudited Consolidated Financial Results for the quarter and nine months ended 31 December 2024

Notes :-

- 1) The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 12 February 2025.
- 2) The consolidated financial results of Wanbury Limited or the Company or the Holding Company and its wholly owned subsidiaries (together referred to as "the Group") have been prepared as per Ind AS 110 on Consolidated Financial Statements. There is no minority interest.
- 3) These results are prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles, practices and policies generally accepted in India.
- 4) The Group has only one segment of activity namely "Pharmaceuticals".
- 5) The Holding Company has successfully cleared ANVISA inspection at the Tanuku facility with zero observations during this quarter (December 2024).
The Holding Company has two USFDA approved manufacturing facilities i.e. Tanuku, Andhra Pradesh and Patalganga, Maharashtra.
- 6) During the quarter, the manufacturing plant of the Holding Company at Tanuku was shut down for scheduled major upgradation for 30 days thereby impacting revenues and profitability.
- 7) The Holding Company is entering into Definitive Term sheet with Investec Capital Services (India) Pvt. Ltd., an Alternative Investment Fund, for re-financing of its existing high cost debt, capex funding and working capital requirements, through issue of Unlisted, Secured, Redeemable Non-Convertible Debentures.
- 8) During the quarter ended 31 December 2024, 10,000 (Year-to-date 25,000) equity shares of ₹ 10 each fully paid up, were allotted by the Holding Company upon exercise of vested options pursuant to the "Wanbury ESOP-2016", resulting in an increase in the paid-up share capital by ₹ 1 Lakh (Year-to-date ₹ 2.5 Lakhs) and Securities Premium account by ₹ 2.84 Lakhs (Year-to-date ₹ 12.31 Lakhs).
- 9) The figures of previous periods/year have been re-grouped / re-classified wherever necessary, to correspond with figures of the current period.

Place : Mumbai
Date: 12 February 2025


K. Chandran
Vice Chairman
(DIN : 00005868)



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Sr. No.	Particulars	Applicability
1	Statement On Deviation Or Variation For Proceeds Of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc.	Not Applicable
2	Format For Disclosing Outstanding Default On Loans And Debt Securities	Not Applicable
3	Format For Disclosure Of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter)	Not Applicable For Reporting Quarter
4	Statement On Impact Of Audit Qualifications (For Audit Report With Modified Opinion) Submitted Along With Annual Audited Financial Results (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter).	Not Applicable For Reporting Quarter

