



CIN: L27100WB2011PLC161235

Registered Office:
'Commerce House',
2A, G. C. Avenue,
Room No. 11, 2nd floor,
Kolkata – 700 013

Date: 14.12.2024

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 <u>Scrip Code : 539043</u>	The Secretary, National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No. C/1, 'G' Block, Bandra – Kurla Complex, Bandra (E), <u>Mumbai – 400 051.</u> <u>Symbol - BKMINDST</u>
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Reg: Intimation for application to NCLT by RA for rectification of shareholding

Dear Sir(s),

This is to inform you that M/s. Uniglobal Papers Pvt. Ltd., being the Resolution Applicant (RA) has informed the Company that it has applied to the NCLT for rectifying the errors / anomaly found the shareholding of the Promoters & Promoters' Group relating to Corporate Action for the extinguishment of entire Promoters' holding.

This intimation is being communicated in compliance with Regulation 30 of SEBI, LODR Regulations, 2015

The letter received from RA is enclosed herewith for your information and records.

This may please be informed to the members of your Stock Exchanges.

Thanking You,

Yours faithfully,

For BKM Industries Limited

JITENDRA
AGRAWAL

Digitally signed by
JITENDRA AGRAWAL
Date: 2024.12.14 15:46:59
+05'30'

Jitendra Agrawal
Director
DIN: 00737453

Encl: As Above

Uniglobal

Papers Private Limited

13thDecember, 2024

To,

1. BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
2. National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra – Kurla Complex, Bandra (E)
Mumbai –400 151

Dear Sir/Ma'am,

Uniglobal Papers Private Limited is the Successful Resolution Applicant in respect of the insolvency proceedings initiated against BKM Industries Limited, by virtue of the order dated 19thSeptember, 2023 passed by the Hon'ble National Company Law Tribunal, Kolkata Bench.

After the approval of Resolution Plan submitted by us, out of total two instalments envisaged under the said Resolution Plan, we have made payment of Rs.10 Crores towards the 1st instalment.

While implementing the Resolution Plan, it has come to our knowledge that there is a mismatch in the current shareholding of the promoters and the public as compared to their shareholding provided under the Information Memorandum. The chart below depicts the aforesaid mismatch in the shareholding pattern of BKM Industries Limited: -

Shareholder Group	Current Shareholding	Shareholding as per IM
Promoter	2,46,02,535	3,46,52,535
Public	4,09,31,515	3,08,81,515
Total	6,55,34,050	6,55,34,050

Under the circumstances aforesaid, we request that the shares held by the promoters comprising of 2,46,02,535 fully Paid-up Equity Shares of the Corporate Debtor be cancelled and/or extinguished.

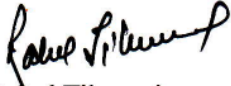
Uniglobal

Papers Private Limited

Upon receiving your approval on the aforesaid cancellation and/or extinguishment, we shall take the necessary steps.

Yours faithfully,

For Uniglobal Papers Private Limited



Rahul Tikmani
Director