

August 5, 2024

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G-Block  
Bandra-Kurla Complex  
Bandra (E)  
MUMBAI – 400051, India

BSE Limited  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building  
P.J. Towers, Dalal Street  
Fort  
MUMBAI – 400001, India

**Scrip Code : MSUMI**

**Scrip Code : 543498**

**Ref.: Un-audited Financial Results for the quarter ended June 30,2024 -Investor Presentation and Press Release**

Dear Sir (s)/ Madam(s),

Further to our letter dated August 5, 2024 intimating about approval of the un-audited Financial Results of the Company for the quarter ended June 30, 2024 in the Board Meeting held on **Monday, August 5, 2024**, please find enclosed the following:

1. Presentation on the performance of the Company for the quarter ended June 30, 2024; and
2. Copy of the Press Release on the performance issued by the Company.

The above is for your information and records.

Thanking You,

Yours truly  
For Motherson Sumi Wiring India Limited

POOJA MEHRA

Digitally signed  
by POOJA MEHRA  
Date: 2024.08.05  
16:26:31 +05'30'

Pooja Mehra  
Company Secretary

Encl(s): As above

Regd. Office:  
**Motherson Sumi Wiring India Limited**  
Unit – 705, C Wing, ONE BKC, G Block Bandra Kurla Complex,  
Bandra East Mumbai – 400051, Maharashtra (India)  
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E-mail: investorrelations@mswil.motherson.com  
website: www.mswil.motherson.com

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# Motherson Sumi Wiring India Limited (MSWIL) Presentation on Results for Q1 FY 2024-25



## Performance Overview

(Rs in crore)	Q1 FY25	Growth % YoY
Revenue	2,185	17%
EBITDA	239	15%
PAT	149	21%

## Performance Highlights

- Strong Revenue growth YoY mainly supported by increased volumes and content on account of automotive mega trends
- Performance remained resilient despite the transitory impact of higher raw material prices and start up costs mitigated by operational efficiencies
- Supporting increased customer demand with two green-fields, one plant commenced operations in July-24 and is in ramp up phase, another plant is expected to come on stream by Q1FY26.
- Part of India's top selling passenger vehicles (EV and ICE) and EV 2W models. EV revenue grew by 50% YoY.
- Consistent focus on financial prudence; maintaining Debt-Free Status.

## Industry & Macro Environment Highlights

Light Vehicle volumes grew by **5.3% YoY**, however, automotive megatrends continue to gain momentum

- SUVs 17% YoY, EVs 11% YoY, Hybrids 34% YoY

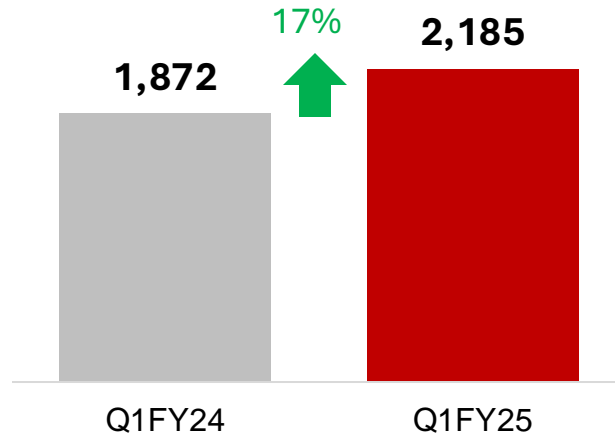
Elevated Copper prices throughout the quarter; signs of cooling off visible

# Financial Performance: Q1FY25 vs Q1FY24.

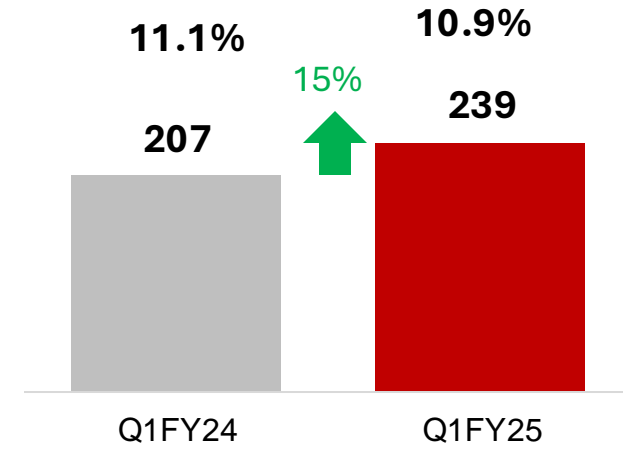
(Rs in Crores)



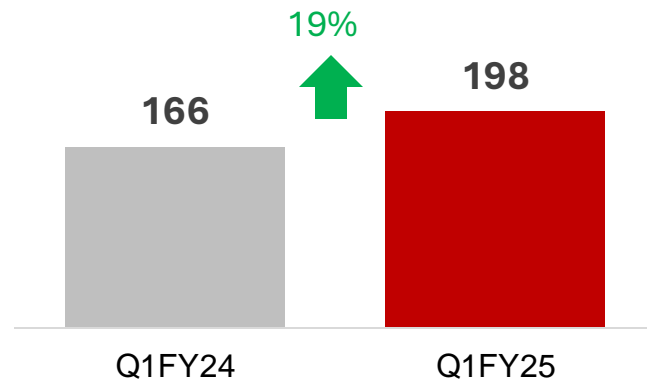
## Revenue



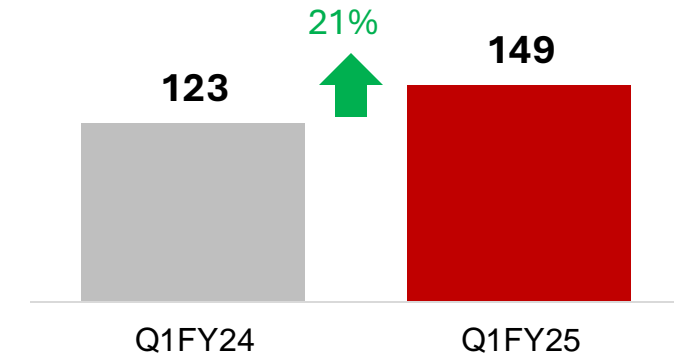
## EBITDA



## PBT



## PAT



# Financial Performance : Debt situation.

(Rs in Crores)



Rs in Crores	31 <sup>st</sup> March 2023	31 <sup>st</sup> March 2024	30 <sup>th</sup> June 2024
External Debt	81	9	9
Less Cash & Bank balance	36	268	427
<b>Net Debt</b>	<b>45</b>	<b>(259)</b>	<b>(418)</b>
Lease liabilities (in accordance with Ind AS 116)	291	250	236
Total Net Debt including lease liabilities	336	(9)	(182)



# Reference Rates & Safe Harbour.



## Copper and Exchange Rates.

<i>Average</i>	<i>Q1 2023-24</i>	<i>Q4 2023-24</i>	<i>Q1 2024-25</i>
LME Copper (USD / MT)	8,478	8,444	9,751
Copper (INR / KG)	760	761	880

<i>Average</i>	<i>Q1 2023-24</i>	<i>Q4 2023-24</i>	<i>Q1 2024-25</i>
Jap Yen/ Rs	0.598	0.560	0.535
USD / Rs	82.18	83.04	83.42
Euro / Rs	89.48	90.16	89.80

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**Thank you.**