

KALPATARU PROJECTS INTERNATIONAL LIMITED (Formerly Kalpataru Power Transmission Limited)

KPIL/24-25 16th December, 2024

| BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 | National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai – 400 051 |
|--|--|
| Scrip Code: 522287 | Scrip Code: KPIL |

- Sub: <u>Disclosure of the details of allotment in the Issue (as defined hereinafter) by Kalpataru</u> <u>Projects International Limited (the "Company") in accordance with the Securities and</u> <u>Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as</u> <u>amended ("SEBI Listing Regulations")</u>
- Re: Qualified institutions placement of equity shares of face value of ₹ 2 each ("Equity Shares") by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended ("Issue")

Dear Sir/Madam,

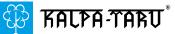
In continuation of our earlier letter dated December 16, 2024 on the captioned subject, we wish to inform you that the QIP Committee at its meeting held today, i.e., December 16, 2024, approved the issue and allotment of 83,26,394 Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 1,201 per Equity Share (including a premium of ₹ 1,199 per Equity Share), which includes a discount of ₹ 13.98 per Equity Share (1.15% of the floor price, as determined in terms of the SEBI ICDR Regulations) to the floor price, aggregating to ₹ 9,99,99,99,194 (Rupees Nine Hundred Ninety Nine Crores Ninety Nine Lacs Ninety Nine Thousand One Hundred and Ninety Four Only), pursuant to the Issue.

The Issue opened on December 12, 2024 and closed on December 16, 2024 and the same was intimated through our letters dated December 12, 2024 and December 16, 2024, respectively.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III Part A to the SEBI Listing Regulations and SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, each as amended is as follows:

| Type of securities issued and allotted (viz. | Equity Shares | | |
|--|--|--|--|
| equity shares, convertibles etc.) | | | |
| Type of issuance (further public offering, | Qualified Institutions Placement | | |
| rights issue, depository receipts | | | |
| (ADR/GDR), qualified institutions | | | |
| placement, preferential allotment etc.) | | | |
| Total no. of securities issued or the total | 83,26,394 Equity Shares of face value ₹ 2 each at an | | |
| amount for which the securities have been | Issue price of ₹ 1,201 per Equity Share (including a | | |
| issued (approximately) | premium of ₹ 1,199 per Equity Share), aggregating to | | |
| | ₹ 9,99,99,99,194 (Rupees Nine Hundred Ninety Nine | | |
| | Crores Ninety Nine Lacs Ninety Nine Thousand One | | |
| | Hundred and Ninety Four Only) | | |

Further, please find attached herewith the list of allottees who have been allotted five percent (5%) or more of the Equity Shares offered in the Issue, marked as **Annexure 1**.



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Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 32,48,92,304 consisting of 16,24,46,152 Equity Shares of ₹ 2/- each to ₹ 34,15,45,092 consisting of 17,07,72,546 Equity Shares of ₹ 2/- each. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

The meeting of the QIP Committee commenced at 11:50 p.m. and concluded at 11:57 p.m.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 of the SEBI Listing Regulations and in terms of SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Thanking you,

Yours faithfully, For Kalpataru Projects International Limited

Shweta Girotra Company Secretary

Encl.: As above



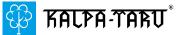
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Annexure 1

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED EQUITY SHARES (5% OR MORE) OF THE OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

| S. No. | Name of the Allottees | No. of Shares Allotted | PAN Clubbed Shares | Percentag e (%) | Percentage (PAN Clubbed) (5 %) and above | Category |
|-----------|---|------------------------------|-----------------------|--------------------|---|----------|
| 1. | ICICI PRUDENTIAL MNC FUND | 33306 | | 0.4000 | | |
| 2. | ICICI PRUDENTIAL ENERGY OPPORTUNITIES FUND | 624479 | | 7.5000 | 10.5000 | MF |
| 3. | ICICI PRUDENTIAL LARGE & MID CAP FUND | 108243 | 874271 | 1.3000 | - | |
| 4. | ICICI PRUDENTIAL MULTICAP FUND | 108243 | | 1.3000 | | |
| 5. | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED | 416319 | 416319 | 5.0000 | 5.0000 | INS |
| 6. | DSP SMALL CAP FUND | 582847 | 582847 | 7.0000 | 7.0000 | MF |
| 7. | HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND | 58285 | | 0.7000 | | MF |
| 8. | HDFC MUTUAL FUND - HDFC MULTI CAP FUND | 145712 | 582847 | 1.7500 | 7.0000 | |
| 9. | HDFC MUTUAL FUND - HDFC HYBRID EQUITY FUND | 291423 | | 3.5000 | | |
| 10. | HDFC MUTUAL FUND - HDFC RETIREMENT SAVINGS FUND - EQUITY PLAN | 87427 | | 1.0500 | | |
| 11. | THE MASTER TRUST BANK OF JAPAN, LTD. AS TRUSTEE OF HSBC INDIA INFRASTRUCTURE EQUITY MOTHER FUND | 416319 | 416319 | 5.0000 | 5.0000 | FIC |
| 12. | KOTAK SMALL CAP FUND | 262281 | | 3.1500 | | |
| 13. | KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND | 87427 | - 582847 - | 1.0500 | - 7.0000 | MF |
| 14. | KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND | 233139 | | 2.8000 | | |
| 15. | NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI CAP FUND | 218568 | 582847 | 2.6250 | 7.0000 | MF |
| 16. | NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND | 218568 | | 2.6250 | | |
| 17. | NIPPON LIFE INDIA TRUSTEE LTD-A/c NIPPON INDIA FLEXI CAP FUND | 145711 | | 1.7500 | | |
| 18. | SBI MULTI ASSET ALLOCATION FUND | 208160 | 582847 | 2.5000 | 7.0000 | MF |

Corporate Office: Kalpataru Synergy, 7th Floor, Opp. Grand Hyatt, Santacruz (E), Mumbai – 400055, India | Tel: 22 3064 2100/ 22 6885 1500 Registered Office: Plot No. 101, Part-III, G.I.D.C. Estate, Sector - 28, Gandhinagar - 382 028, Gujarat, India | Tel: +91 79 2321 4000 Email: info@kalpataruprojects.com | Website: www.kalpataruprojects.com | CIN: L40100GJ1981PLC004281



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| 19. | SBI EQUITY SAVINGS FUND | 291423 | | 3.5000 | | |
|-----|---|---------|---------|---------|---------|-----|
| 20. | SBI ENERGY OPPORTUNITIES FUND | 83264 | | 1.0000 | | |
| 21. | NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND | 1040799 | 1040799 | 12.5000 | 12.5000 | FIC |
| 22. | MIRAE ASSET LARGE CAP FUND | 490515 | 582847 | 5.8911 | 7.0000 | MF |
| 23. | MIRAE ASSET FOCUSED FUND MIRAEFFD | 92332 | | 1.1089 | | |