

**KALPATARU****KALPATARU PROJECTS INTERNATIONAL LIMITED**
(Formerly Kalpataru Power Transmission Limited)**KPIL/24-25**
16th December, 2024

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 Scrip Code: 522287	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai – 400 051 Scrip Code: KPIL
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Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Kalpataru Projects International Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (“SEBI Listing Regulations”)

Re: Qualified institutions placement of equity shares of face value of ₹ 2 each (“Equity Shares”) by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (“Issue”)

Dear Sir/Madam,

In continuation of our earlier letter dated December 16, 2024 on the captioned subject, we wish to inform you that the QIP Committee at its meeting held today, i.e., December 16, 2024, approved the issue and allotment of 83,26,394 Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 1,201 per Equity Share (including a premium of ₹ 1,199 per Equity Share), which includes a discount of ₹ 13.98 per Equity Share (1.15% of the floor price, as determined in terms of the SEBI ICDR Regulations) to the floor price, aggregating to ₹ 9,99,99,99,194 (Rupees Nine Hundred Ninety Nine Crores Ninety Nine Lacs Ninety Nine Thousand One Hundred and Ninety Four Only), pursuant to the Issue.

The Issue opened on December 12, 2024 and closed on December 16, 2024 and the same was intimated through our letters dated December 12, 2024 and December 16, 2024, respectively.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III Part A to the SEBI Listing Regulations and SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, each as amended is as follows:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	83,26,394 Equity Shares of face value ₹ 2 each at an Issue price of ₹ 1,201 per Equity Share (including a premium of ₹ 1,199 per Equity Share), aggregating to ₹ 9,99,99,99,194 (Rupees Nine Hundred Ninety Nine Crores Ninety Nine Lacs Ninety Nine Thousand One Hundred and Ninety Four Only)

Further, please find attached herewith the list of allottees who have been allotted five percent (5%) or more of the Equity Shares offered in the Issue, marked as **Annexure 1**.



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Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 32,48,92,304 consisting of 16,24,46,152 Equity Shares of ₹ 2/- each to ₹ 34,15,45,092 consisting of 17,07,72,546 Equity Shares of ₹ 2/- each. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

The meeting of the QIP Committee commenced at 11:50 p.m. and concluded at 11:57 p.m.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 of the SEBI Listing Regulations and in terms of SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Thanking you,

Yours faithfully,
For **Kalpataru Projects International Limited**

Shweta Girotra
Company Secretary

Encl.: As above

**Annexure 1****LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED EQUITY SHARES (5% OR MORE) OF THE OFFERED
IN THE QUALIFIED INSTITUTIONS PLACEMENT**

S. No.	Name of the Allottees	No. of Shares Allotted	PAN Clubbed Shares	Percentage (%)	Percentage (PAN Clubbed) (5 % and above)	Category
1.	ICICI PRUDENTIAL MNC FUND	33306	874271	0.4000	10.5000	MF
2.	ICICI PRUDENTIAL ENERGY OPPORTUNITIES FUND	624479		7.5000		
3.	ICICI PRUDENTIAL LARGE & MID CAP FUND	108243		1.3000		
4.	ICICI PRUDENTIAL MULTICAP FUND	108243		1.3000		
5.	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	416319	416319	5.0000	5.0000	INS
6.	DSP SMALL CAP FUND	582847	582847	7.0000	7.0000	MF
7.	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	58285	582847	0.7000	7.0000	MF
8.	HDFC MUTUAL FUND - HDFC MULTI CAP FUND	145712		1.7500		
9.	HDFC MUTUAL FUND - HDFC HYBRID EQUITY FUND	291423		3.5000		
10.	HDFC MUTUAL FUND - HDFC RETIREMENT SAVINGS FUND - EQUITY PLAN	87427		1.0500		
11.	THE MASTER TRUST BANK OF JAPAN, LTD. AS TRUSTEE OF HSBC INDIA INFRASTRUCTURE EQUITY MOTHER FUND	416319	416319	5.0000	5.0000	FIC
12.	KOTAK SMALL CAP FUND	262281	582847	3.1500	7.0000	MF
13.	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	87427		1.0500		
14.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND	233139		2.8000		
15.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI CAP FUND	218568	582847	2.6250	7.0000	MF
16.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	218568		2.6250		
17.	NIPPON LIFE INDIA TRUSTEE LTD-A/c NIPPON INDIA FLEXI CAP FUND	145711		1.7500		
18.	SBI MULTI ASSET ALLOCATION FUND	208160	582847	2.5000	7.0000	MF



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19.	SBI EQUITY SAVINGS FUND	291423		3.5000		
20.	SBI ENERGY OPPORTUNITIES FUND	83264		1.0000		
21.	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND	1040799	1040799	12.5000	12.5000	FIC
22.	MIRAE ASSET LARGE CAP FUND	490515	582847	5.8911	7.0000	MF
23.	MIRAE ASSET FOCUSED FUND MIRAEFFD	92332		1.1089		