

RAJASTHAN TUBE
Manufacturing Company Limited

Date: 12th December, 2024

To,
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Code: 530253 Security ID: RAJTUBE

Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

This is to inform you that pursuant to the Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we have received the disclosure from transferee with respect to acquisition of shares of the Company.

Kindly, take this on your record the acknowledge receipt of the same.

For Rajasthan Tube Manufacturing Company Limited

**MONIKA
SONI**

Digitally signed by
MONIKA SONI
Date: 2024.12.12 16:08:33
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Monika soni
(Company Secretary & Compliance Officer)

Encl:

Intimation as received from acquirers under Reg. 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Manufacture Of Steel Tubes & Pipes
CIN NO: L27107RJ1958PLC003370

Regd. Office & Works:28-37 Banke Bihari Ind. Area, Near Jatawali Mod, Maharkala Road, Dehra, Teh.Chomu, Distt Jaipur (Raj.)

Visti us at: www.rajtube.com, e-mail:rajtube@hotmail.com,Ph.:+919828311222,8875009017

Kalishankar Industries Private Limited
Address: PLOT NO. A-32, SHIV NAGAR, SHEKHAWAT MARG,
NIWARU, Jhotwara, Jaipur- 302012, Rajasthan
Email id: rkchaudhary0692@gmail.com
Phone No.: 8905988225

Date: 11th December, 2024

To,
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Code: 530253 Security ID: RAJTUBE

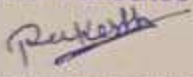
Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

With Reference to the aforesaid subject, please find enclosed herewith disclosure as per Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 914778 Equity shares of Rajasthan Tube Manufacturing Company Limited.

Kindly, take this on your record the acknowledge receipt of the same.

Thanking you,
For be or on behalf of the Kalishankar Industries Private Limited
Kalishankar Industries Private Limited


RAKESH KUMAR CHOUDHARY
Authorised Signatory

Encl: as stated above

CC: Company Secretary & Compliance Officer
Rajasthan Tube Manufacturing Company Limited
28-37 Banke Bihari Ind. Area, Near Jatawali Mod, Maharkala Road, Dehra, Teh. Chomu, Distt
Jaipur (Raj.)

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rajasthan Tube Manufacturing Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kalishankar Industries Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w. r. t. total share/voting capital wherever applicable(*)	% w. r. t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of Acquirer along with PACs of :			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a + b + c + d)	Nil	Nil	Nil
Details of acquisition/sale			
a) Shares carrying voting rights acquired / sold	914778	20.29%	20.29%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a +b +c+/-d)	914778	20.29%	20.29%
After the acquisition/sale, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	914778	20.29%	20.29%

b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+ b+ c+ d)	914778	20.29%	20.29%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	off-market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	NA		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10/12/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	4,49,98,500		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	4,49,98,500		
Total diluted share/voting capital of the TC after the said acquisition/sale	4,49,98,500		

Part-B***

Name of the Target Company: Rajasthan Tube Manufacturing Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
	NO	

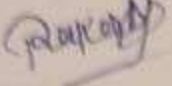
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Signature of the acquirer / Authorised Signatory

Kalishankar Industries Private Limited



Auth. Sign.

RAKESHKUMAR CHOUDHARY

Authorised Signatory

For and on behalf of Kalishankar Industries Private Limited

Place: JAIPUR

Date: 11/12/2024