



# MELSTARR

July 24, 2024

The General Manager  
Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai 400 001

**BSE Scrip Code: 532307**

The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C/1, Block G  
Bandra - Kurla Complex,  
Bandra (East)  
Mumbai 400 051

**NSE Symbol: MELSTAR**

**Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Alteration of Capital by allotment of equity shares to Resolution Applicant.**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') and further to our letter dated 11<sup>th</sup> July, 2024 and as per Orders dated 1<sup>st</sup> November, 2023 and 25<sup>th</sup> June, 2024 issued by the National Company Law Tribunal, Mumbai (Orders), we wish to inform you that the Board of Directors of the Company at their meeting held on 24<sup>th</sup> July, 2024, in accordance with the approved Resolution Plan, has allotted 27,92,000 (Twenty Seven Lac Ninety Thousand) fully paid equity shares of INR 10 (Indian Rupees Ten Only) each of the Company, at par aggregating to INR 2,79,20,000 (Indian Rupees Two Crore Seventy Nine Lac Twenty Thousand only) as under:

S. No.	Name of Allottee	Category	Number of Shares to be issued and allotted	Face Value per Share (INR)	Amount (INR)
1.	M/s. Shivasons Solution India Pvt Ltd (Resolution Applicant)	Equity	27,92,000	10	2,79,20,000
Total			27,92,000	10	2,79,20,000

M/s. Shivasons Solution India Pvt Ltd will be the promoter of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The paid up share capital of the Company after allotment of equity shares to M/s. Shivasons Solution India Pvt Ltd as above will be 1,70,75,139 equity shares of Rs.10/- each aggregating to Rs. 17,07,51,390/- (Rupees Seventeen Crore Seven Lakhs Fifty One Thousand Three Hundred Ninety Only).

**Melstar Information Technologies Limited**

**CIN: L99999MH1986PLC040604**

159, Industry House, 5th Floor, Church gate Reclamation, Mumbai City, Mumbai, Maharashtra, India, 400020

**Corporate Office:**

Unit No. 1302, 13th floor, "Raheja Centre", The Free Press Journal Marg, Nariman Point, Mumbai – 400 021

Email: [cs@melstarrtech.com](mailto:cs@melstarrtech.com) ; Mobile +91 93210 30069



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It is to further informed that as per the Orders, the shareholding after allotment of equity shares to M/s. Shivasons Solution India Pvt Ltd and allotment of new equity shares to Public on record date fixed by the Company, will be as follows:

Particulars	%
Promoters	94.85%
Public	5.15%

The Board Meeting started at 2.00 pm and ended at 5.00 pm.

We request you to kindly take the above on record.

Thanking you.

Yours faithfully,

For **Melstar Information Technologies Limited**

**Meenakshi Ramandasani**

**Company Secretary**

**M. No. A47336**

CC:

To,

Central Depository Services (India) Limited Marathon Futurex, A Wing, 25" Floor, N M Joshi Marg, Lower Parel, Mumbai - 400 013	National Securities Depository Limited Ath floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013
Bigshare Services Pvt. Ltd.,  Office No S6-2, 6th Floor, PINNACLE BUSINESS PARK, Mahakali Caves Rd, next to Ahura Centre, Andheri East, Mumbai, Maharashtra 400093	

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