



Novelix Pharmaceuticals limited

(Formerly TRIMURTHI LIMITED) CIN: L67120TG1994PLC018956
(TRIMURTHI | 536565 | INE314I01036)

10.01.2025

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001.

Dear Sir/Ma'am,

Sub: Intimation of Allotment of Convertible Warrants under the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of the Companies Act, 2013 and the rules made thereunder and under Regulation 30 of The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

Ref: Scrip Code: 536565 - Trimurthi Limited (ISIN: INE314I01036)

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform you that the Board of Directors of the Company via Circular Resolution dated January 10th 2025 considered and approved the following, pursuant to Special resolution passed by the shareholders of the Company at the Extra-Ordinary General Meeting on November 18th 2024 and In-Principle approval received from the BSE Limited on December 31st 2024 and in accordance with the SEBI (ICDR) Regulations, 2018 and other applicable laws:

- allotment of 1,50,00,000 Warrants convertible into equal number of equity shares of face value of Rs. 10/- each on preferential basis at an Issue Price of Rs. 20/- per warrant, being a price not lower than the minimum price determined in accordance with SEBI (ICDR) Regulation 2018, to Promoter and Non-Promoters allottees as per the list enclosed as an “Annexure A”.

The Company has received 25% of the issue price per warrant i.e. Rs. 5/- as upfront payment aggregating to Rs. 7,50,00,000/- for allotment of 1,50,00,000 Warrants convertible into equal number of equity shares of face value of Rs. 10/- each as per the terms of the issue.

Each Warrant, so allotted, is convertible into equal number of equity shares of face value of Rs. 10/- each of the Company in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, subject to receipt of balance consideration of Rs. 15/- per warrant (being 75% of the issue price per warrant) from the allottees to exercise conversion option against each such warrant.

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The requisite details as required in terms of SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are provided in “Annexure A” enclosed herewith.

Any allotment of equity shares upon exercise of option of conversion by the warrant holder or on lapse of the tenure of warrants shall be intimated.

Kindly take the same on record and acknowledge the receipt of the same.

Yours faithfully,

For NOVELIX PHARMACEUTICALS LIMITED

(formerly known as Trimurthi Limited)

Venkateshwarlu Pulluru

Whole Time Director

DIN: 02076871

Details as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, in connection with Allotment of Convertible Warrants.

Sr. No.	Particulars	Details
1.	Type of securities issued	Convertible Warrants carrying an entitlement to subscribe to an equivalent number of equity shares of face value of Rs. 10/- each.
2.	Type of issuance	Preferential Allotment
3.	Total number of securities issued or the total amount for which the securities issued (approximately)	The Board of Directors have approved the allotment of 1,50,00,000 Convertible Warrants carrying an entitlement to subscribe to an equivalent number of equity shares of face value of Rs. 10/- each at an issue price of Rs. 20/- per equity share/warrant.

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4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange (s)	
	i. Names and Number of the investors	As per “Annexure A”
	ii. Post allotment of securities - outcome of the subscription	<p>The company has received subscription/allotment money equivalent to 25% of the issue price of warrants from the respective allottees. The balance 75% is to be paid by the warrant holders at the time of allotment of equity shares pursuant to exercise of option by them on conversion of warrants at any time within a period of 18 months from the date of allotment of warrants.</p> <p>The Warrants are issued carrying an entitlement to subscribe to an equivalent number of equity shares of face value of Rs. 10/- each at price of Rs. 20/- per warrant (including premium of Rs. 10/- each) at any time within a period of 18 months from the date of allotment of warrants.</p>
	iii. Issue Price/Allotted price (in case of convertibles)	Rs. 20/- per warrant, being a price not lower than the minimum price determined in accordance with the Regulations for Preferential Issue contained in Chapter V of SEBI (ICDR) Regulations, 2018 as amended
5.	any cancellation or termination of proposal for issuance of securities including reasons thereof	Mr. Sampath Kumar Sl. No. 40 from our corrigendum letter dated 13th November 2024, has failed submit the KYC, and Demat Account statement to ensure compliances and hence in this regard, the Board of Directors has decided and undertake not to allot any warrants to the above prospective applicant.

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“Annexure A”

	Name of the Proposed Allottees	Category (Promoter/Promoter Group or Non-Promoter)	Pre-Preferential Issue*		No. of Convertible Warrants proposed to be allotted	Post- Preferential Issue (Assuming conversion of 1,50,50,000 Convertible Warrants into Equity Shares)	
			No. of Shares	%		No. of Shares	%
1.	Srinidhi Fine Chemicals LLP	Promoter	50,02,000	50.27%	50,00,000	1,00,02,000	40.01%
2.	Dr.Vupparapalli Chandrasekhar Reddy	Promoter Group	8,70,733	8.75%	20,35,000	29,05,733	11.62%
3.	Narahari Belide	Promoter Group	-	0.00%	12,00,000	12,00,000	4.80%
4.	Gattu Gnana Prakash	Promoter Group	3,50,000	3.52%	50,000	4,00,000	1.60%
5.	Arati Gattu	Promoter Group	-	0.00%	1,00,000	1,00,000	0.40%
6.	Neha Gattu	Promoter Group	-	0.00%	1,00,000	1,00,000	0.40%
7.	Shyam Agarwal (HUF)	Promoter Group	-	0.00%	25,000	25,000	0.10%
8.	Mallela Venkataramana Reddy	Non Promoter	-	0.00%	15,00,000	15,00,000	6.00%

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9.	Chintalapati Sesa Sai Nikhil	Non Promoter	1,00,000	1.01%	8,92,000	9,92,000	3.97%
10.	KS Swetha	Non Promoter	1,00,000	1.01%	7,82,000	8,82,000	3.53%
11.	Palakurthi Rakesh	Non Promoter	74,125	0.74%	5,00,000	5,74,125	2.30%
12.	Prasad Panchagnula V L N S V	Non Promoter	2,25,000	2.26%	3,00,000	5,25,000	2.10%
13.	Arpan Vipin Mantri	Non Promoter	-	0.00%	2,00,000	2,00,000	0.80%
14.	Manusani Venkat Ramana	Non Promoter	-	0.00%	2,00,000	2,00,000	0.80%
15.	Bejugam Sunil Kumar	Non Promoter	-	0.00%	2,00,000	2,00,000	0.80%
16.	Yellaboina Dhanraj	Non Promoter	-	0.00%	1,50,000	1,50,000	0.60%
17.	R Shailaja	Non Promoter	27,400	0.28%	1,50,000	1,77,400	0.71%
18.	Rajesh Kommera	Non Promoter	-	0.00%	1,00,000	1,00,000	0.40%
19.	N V D Sai Lakshmi Palakurthi	Non Promoter	-	0.00%	1,00,000	1,00,000	0.40%
20.	M. Jalaja Laxmi	Non Promoter	-	0.00%	1,00,000	1,00,000	0.40%
21.	Karunakar Muriki	Non Promoter	-	0.00%	75,000	75,000	0.30%
22.	Pallapothu Sivakrishna	Non Promoter	-	0.00%	50,000	50,000	0.20%

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23.	K Balagopala krishna Rao	Non Promoter	-	0.00%	71,000	71,000	0.28%
24.	Puranam Surender Kumar	Non Promoter	-	0.00%	70,000	70,000	0.28%
25.	Addagudur u Sunitha	Non Promoter	-	0.00%	60,000	60,000	0.24%
26.	Sanjay Kumar Agarwal	Non Promoter	-	0.00%	50,000	50,000	0.20%
27.	Sudhir Kumar Agarwal	Non Promoter	-	0.00%	50,000	50,000	0.20%
28.	Archana Elapavuluri	Non Promoter	-	0.00%	50,000	50,000	0.20%
29.	Sudheer Karna Kankanala	Non Promoter	-	0.00%	50,000	50,000	0.20%
30.	Kanakapur Srinivasa Rao Seshagir Rao	Non Promoter	-	0.00%	50,000	50,000	0.20%
31.	Belide Rajender	Non Promoter	-	0.00%	50,000	50,000	0.20%
32.	Belide Vijayalaxmi	Non Promoter	-	0.00%	50,000	50,000	0.20%
33.	Thota Mahesh	Non Promoter	-	0.00%	50,000	50,000	0.20%
34.	Nagubandi Dinesh	Non Promoter	-	0.00%	50,000	50,000	0.20%
35.	Shyam Sunder Jakhotia	Non Promoter	-	0.00%	50,000	50,000	0.20%

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36.	Tadakamada Suman Chandra	Non Promoter	-	0.00%	50,000	50,000	0.20%
37.	T Praveen Kumar	Non Promoter	-	0.00%	50,000	50,000	0.20%
38.	B Ravinder Rao	Non Promoter	-	0.00%	50,000	50,000	0.20%
39.	Uday Chandrika Chirala	Non Promoter	-	0.00%	50,000	50,000	0.20%
40.	Palakurthi Renuka	Non Promoter	-	0.00%	40,000	40,000	0.16%
41.	Puranam Suneel Kumar	Non Promoter	-	0.00%	30,000	30,000	0.12%
42.	Tadkamada Ramesh	Non Promoter	-	0.00%	25,000	25,000	0.10%
43.	Bajjuri Nagaraju	Non Promoter	-	0.00%	25,000	25,000	0.10%
44.	Thota Aparna	Non Promoter	-	0.00%	25,000	25,000	0.10%
45.	Nagubandi L Kusuma	Non Promoter	-	0.00%	25,000	25,000	0.10%
46.	Shiva Dayal Muriki	Non Promoter	-	0.00%	20,000	20,000	0.08%
47.	Peddi Sridhar	Non Promoter	-	0.00%	20,000	20,000	0.08%
48.	Aedula Srikanth	Non Promoter	-	0.00%	10,000	10,000	0.04%
49.	Bhoomika Choudhary	Non Promoter	-	0.00%	10,000	10,000	0.04%

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50.	Gudimalla Sravani	Non Promoter	-	0.00%	10,000	10,000	0.04%
51.	Sivva Dinesh Gupta	Non Promoter	-	0.00%	10,000	10,000	0.04%
52.	Shaik Habibuddin Aliahmed	Non Promoter	-	0.00%	10,000	10,000	0.04%
53.	Akhil Sivva	Non Promoter	-	0.00%	10,000	10,000	0.04%
54.	Alladi Praveen Kumar	Non Promoter	-	0.00%	20,000	20,000	0.08%
	Total				1,50,00,000		

Yours faithfully,

For NOVELIX PHARMACEUTICALS LIMITED
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Venkateshwarlu Pulluru
Whole Time Director
DIN: 02076871

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