CORPORATE MERCHANT BANKERS LIMITED

July 08, 2024

The Manager	Head- Listing & Compliance
Listing Department	Metropolitan Stock Exchange of India Limited (MSEI),
BSE Limited	4th Floor, Vibgyor Towers, Plot No. C 62,
Phirozee Jeejeebhoy Towers	G Block, Opp. Trident Hotel,
Dalal Street, 25th Floor	Bandra Kurla Complex,
Mumbai – 400 001	Bandra (E),
Scrip Code: 540199	Mumbai- 400098
_	Symbol: CMBL

Dear Sir/Madam,

Sub: Certificate under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended 30.06.2024

Please find enclosed the certificate issued by Skyline Financial Services Pvt Ltd. Registrar and Share Transfer Agent (RTA) of the Company confirming the compliance of Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018, for the quarter ended on 30.06.2024.

This is for your information and record.

Thanking You, Yours Faithfully, For, Corporate Merchant Bankers Limited

(Amandeep Kaur) Company Secretary and Compliance Officer M.No. A26963

Registered Office: A-19, Ground Floor, Okhla Phase-2, Fiee Complex, Kartar Tower, Okhla Industrial Estate, South Delhi, New Delhi, Delhi, India, 110020 E-mail: <u>cmbldelhi@gmail.com</u>, Website: <u>www.cmbl.co.in</u>, contact no: +918008815777 CIN: L74899DL1994PLC061107



Skyline Financial Services Pvt. Ltd.

SEBI Registered Category-1 Registrars & Share Transfer Agent Regd. & Corp. Office : D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110 020 Tel. : +91-11-40450193-97, 26812682-83 E-mail : info@skylinerta.com Website : www.skylinerta.com CIN No. : U74899DL1995PTC071324

Dated: July 03, 2024

Ref: SFSPL/RTA/ June/2024

To,

The Company Secretary CORPORATE MERCHANT BANKERS LIMITED UG-24, VISHWADEEP TOWER, DISTRICT CENTRE JANAK PURI NEW DELHI, WEST DELHI DL - 110058, INDIA NEW DELHI 110058

Subject: Confirmation Certificate in the matter of Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir,

In accordance with Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended **30th June, 2024,** w.r.t. physical share certificates received for dematerialization of securities from the depository participant (Equity Shares) of the Company, " **CORPORATE MERCHANT BANKERS LIMITED** " **CIN: L74899DL1994PLC061107.** We hereby confirm and certify the following:

a) The securities comprised in the said certificate(s) have been listed on the Stock Exchange where the earlier issued securities are listed:

and

b) The said certificate(s) after due verification have been rejected.

This is for you information and records.

Thanking you,

