

Sunil Bhandari
B-301, Wembley Estate, Opposite Rosewood City,
Sector-49/50, Gurgaon-122018, Haryana

February 20, 2025

To, BSE Limited, 20th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 539217	To, Head - Listing, Metropolitan Stock Exchange of India Limited (MSE), Building A, Unit 205A, 2nd Floor, Piramal Agastya Corporate Park, L.B.S Road, Kurla West, Mumbai - 400 070 MSE Scrip Symbol: SRESTHA	To, The Board of Directors, SRESTHA FINVEST LIMITED, Door No.19 & 20, General Muthiah Mudali Street, Sowcarpet, , Chennai-600003, Tamil Nadu
--	--	--

Dear Sir/Madam,

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is with reference to the disclosure enclosed herewith as required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 upon receipt of allotment of convertible warrants through Preferential Basis by Srestha Finvest Limited

Kindly take the above information on record.

Thanking you,

On the behalf of the Acquirers

Sunil
Bhandari

Digitally signed by Sunil
Bhandari
Date: 2025.02.20 13:35:53
+05'30'

SUNIL BHANDARI
ACQUIRER

Encl: as above

Sunil Bhandari
B-301, Wembley Estate, Opposite Rosewood City,
Sector-49/50, Gurgaon-122018, Haryana

Annexure 1
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Acquisition

Name of the Target Company (TC)	Srestha Finvest Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers 1. Sunil Bhandari 2. Sneha Bhandari		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and Metropolitan Stock Exchange of India Limited (MSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	0	0.00%	0.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
Total (a+b+c+d)	0	0.00%	0.00%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	0	0.00%	0.00%
b) VRs acquired/sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sale			
1. Sunil Bhandari	20,00,00,000	0.00%	8.02%

Sunil Bhandari
B-301, Wembley Estate, Opposite Rosewood City,
Sector-49/50, Gurgaon-122018, Haryana

2. Sneha Bhandari	21,00,00,000	0.00%	8.42%
Sub Total (c)	41,00,00,000	0.00%	16.44%
d) Shares encumbered / invoked/released by the acquirer	0	0.00%	0.00%
Total (a+b+c+d)	41,00,00,000	0.00%	16.44%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	0	0.00%	0.00%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
1. Sunil Bhandari	20,00,00,000	0.00%	8.02%
2. Sneha Bhandari	21,00,00,000	0.00%	8.42%
Sub Total (d)*	41,00,00,000	0.00%	16.44%
Total (a+b+c+d)* *(Assuming full conversion of Warrants into Equity Shares)	41,00,00,000	0.00%	16.44%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Fully Convertible Warrants ("Warrants") each convertible into or exchangeable for 1 (one) fully paid-up equity share of the Company having face value of Re.1/- (Rupee One Only) ("Equity Share") each at an issue price of Rs.1.05/- per Warrant within a period of 18 (Eighteen) months from the date of allotment		
Date of acquisition/sale of shares-warrants / VR or date of receipt of intimation of allotment of Shares, whichever is applicable	February 18, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.1,64,00,00,000/- (1,64,00,00,000 Equity Shares of Re.1/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.1,64,00,00,000/- (1,64,00,00,000 Equity Shares of Re.1/- each)		
Total diluted share/voting capital of the TC after the said acquisition/sale (Upon conversion of warrants into equity)	Rs.2,49,30,00,000/- (2,49,30,00,000 Equity Shares of Re.1/- each)		