



Shivalik Bimetal Controls Ltd.

(A Govt. of India Recognised Star Export House)

Regd. Off. : 16 - 18, New Electronics Complex, Chambaghat, Distt. Solan - 173213, H.P. (INDIA)
Phone : + 91 - 1792 - 230578 Fax : + 91 - 1792 - 230475, 230578
Email : plant@shivalikbimetals.com Website : www.shivalikbimetals.com
Secretarial / Investor Department : investor@shivalikbimetals.com
CIN : L27101HP1984PLC005862



Cor. Regn. No.
44 111 151737



Cor. Regn. No.
104 16390873
116 16390873



Cor. Regn. No.
QM 04 00394

SBCL/BSE & NSE/2024-25/51

18th September, 2024

To, BSE Limited Corporate Relationship Deptt. PJ Towers, 25th Floor, Dalal Street, Mumbai – 400 001 Code No. 513097	To, National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G-Block Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Code No. SBCL
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Sub: Disclosure/Report under Regulation 10(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2015 (“Takeover Regulations”)

Pursuant to Regulation 10 (7) of Takeover Regulations, we have received the attached disclosure form 10(7) under Takeover Regulations from Mr. Sumer Ghumman and M/s O D Finance & Investments Pvt. Ltd. with respect to acquisition of 3379400 (Thirty-Three Lakhs Seventy-Nine Thousand Four Hundred) Equity Shares of Shivalik Bimetal Controls Ltd.

You are requested to kindly take the same on record.

Thanking You,
For Shivalik Bimetal Controls Limited

Aarti Sahni
Company Secretary & Compliance Officer
M. No: A25690

Encl: As above

Dt: 18.09.2024

To,

The Securities and Exchange Board of India
SEBI Bhawan, Plot no. C4-A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai, Maharashtra-400051

Sub: Disclosure/Report under Regulation 10(7) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeover) Regulations, 2015 ("Takeover Regulations")

Dear Sir/Madam,

Please find herewith Report under Regulation 10(7) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the acquisition of 3379400 (Thirty-Three Lakhs Seventy-Nine Thousand Four Hundred) Equity Shares of Shivalik Bimetal Controls Ltd. (Target Company) by the way of inter se transfer of shares under Regulation 10(1)(a)(ii) Takeover Regulations on 22.08.2024.

The Aggregate holding of Promoter and Promoter Group before and after the above inter-se transaction remains the same.

The respective intimation and report under Regulation 29(2), 10(5) and Regulation 10(6) of Takeover Regulations and 7(2) of SEBI (PIT) Regulations, 2015 has been filed with NSE & BSE on 14th August, 2024 and 23rd August, 2024 respectively.

The applicable fees of Rs. 1,50,000/- (One lakh Fifty Thousand only) plus GST @ 18% of Rs. 27,000/- (Twenty-Seven Thousand only) aggregating amount to Rs. 1,77,000/- (One lakh Seventy-Seven Thousand only) has been remitted through RTGS/NEFT having NEFT (UTR no.) N262243273071939 dated 18th September, 2024.

Kindly take the same on your record and acknowledge the receipt of the same.

For & on behalf of Acquirers:

(Mr. Sumer Ghumman & OD Finance and Investment Private Limited)

Signature of Acquirer)

Encl: As above

CC:

1. Shivalik Bimetal Controls Ltd.

Regd. Office: 16-18, New Electronics Complex, Chambhaghat Distt. Solan-173213

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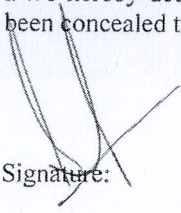
Disclosure/Report under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 General Details		
a.	Name, Address, telephone no., email of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	<p>1. O D Finance and Investment Pvt Ltd Address: H-2, Top Floor, Suneja Chamber, Alaknanda Commercial Complex, Alaknanda, Delhi- 110019 Telephone No: 011-26027174 Email: odfinance@odfin.in</p> <p>2. Mr. Sumer Ghumman Address: Ghumman Residence, Basal Road, Chambaghat, Solan, Himachal Pradesh- 173213 Telephone No: 011-26027174 Email: sumer@sbcl.co.in</p>
b.	Whether sender is the acquirer (Y/N)	Yes
c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	NA
d.	Name, Address, telephone no., email of sender, of sender is not the acquirer.	NA
2 Compliance of Regulation 10(7)		
a.	Date of report	18.09.2024
b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
c.	Whether the report is accompanied with fees as required under Regulation 10(7)	Yes via NEFT: N262243273071939 dated 18.09.2024
3 Compliance of Regulation 10(5)		
a.	Whether the report has been filed with the stock exchanges where the shares of the company are listed atleast 4 working days before the date of the proposed acquisition.	Yes
b.	Date of report	14.08.2024
4 Compliance of Regulation 10(6)		
a.	Whether the report has been filed with the stock exchanges where the shares of the company are listed within 4 working days of the acquisition.	Yes
b.	Date of report	23.08.2024
5 Details of Target Company		
a.	Name & address of TC	Shivalik Bimetal Controls Ltd. 16, 18 New Electronic Complex, Chambaghat, Distt; Solan, Himachal Pradesh -173213
b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd. NSE Ltd.

6 Details of the acquisition					
a.	Date of acquisition	22.08.2024			
b.	Acquisition price per share (In Rs.)	586.95/-			
c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). Whether Regulation 3(1), 3(2), 4 or 5)	3 (1) and (2)			
d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC(*))	Before the acquisition		After the acquisition	
	Name of the acquirer(s) (**)	Share	%	Share	%
	Sumer Ghumman	1515000	2.63%	3903000	6.78%
	O D Finance and Investments Pvt Ltd	7616171	13.22%	8607571	14.94%
e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC(*))	Before the acquisition		After the acquisition	
	Name of the seller (s) (**)	Share	%	Share	%
	TSL Holding Pvt Ltd	3379400	5.87%	NIL	0.00%
7 Information specific to the exemption category to which the instant acquisitions belongs – Regulation 10(1) (a) (ii)					
a.	Provide the names of the seller(s)	1. TSL Holdings Private Limited			
b.	Specify the relationships between the acquirer(s) and the sellers.	Acquirer and seller both belongs to the existing promoter group			
c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	Year-1 (2024)	Year-2 (2023)	Year-3 (2022)	
	Acquirer(s) (*)				
	Sumer Ghumman	3000 (0.01%)	3000 (0.01%)	2000 (0.01%)	
	O D Finance and Investments Pvt Ltd	7616171 (13.22%)	7606171 (13.20%)	5070781 (13.20%)	
	Seller(s) (*)				
	TSL Holding Pvt Ltd	3370000 (5.85%)	8370600 (14.53%)	5580400 (14.53%)	
d.	Confirm that the acquirer(s) and the Seller(s) have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the takeover regulations under the listing agreement or the Takeover Regulations.	Yes			
e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Yes			
f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of	NA			

	regulation 8.	
g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable	We confirmed that the acquisition price is not higher than twenty-five percent of the price as calculated in (e) or (f)
h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	14.08.2024
i.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.	Yes 10(5): 14.08.2024 (Attached) 10(6): 23.08.2024 (Attached)
j.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under regulation 10(1)(a) (ii) of SEBI (SAST) Regulation, 2011 with respect to exemptions has been complied with.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Signature: 

Date: 18.09.2024

Place: Delhi

NOTE:

(*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.

(**) Shareholding of each entity shall be shown separately as well as collectively.

Securities and Exchange Board of India SEBI



(Scan QR Code with QR Reader to know the transaction status)

NEFT/RTGS Details

Beneficiary Name: Securities and Exchange Board of India SEBI Online EFT

NEFT/RTGS Amount: 177005.90
(Do not round off amount)

Beneficiary A/C No: BDSKYEF72438521144
(Applicable only for this transaction. First seven characters are alphabets, rest are numbers)

Beneficiary IFSC: CITI0100000
(5th character is zero)

Beneficiary Bank: CITIBANK
D.N. Road, Fort, Mumbai

Challan Details

Challan Creation Date: 17/09/2024

Recommended transfer within: 2 days of challan creation

I/We (sender) have read, understood and accepted the following terms & conditions:

1. I/We will execute NEFT/RTGS from my/our bank within 2 days of creating this slip, post which funds may be refunded and required service may not be rendered.
2. Beneficiary Account Number mentioned in this Challan slip is applicable for current transaction only. For any other or new transaction, kindly initiate a new transaction workflow from merchant's website only.
3. *NEFT/RTGS should be initiated by using person to person bank account transfer only [R41 mode only].* In case you are requesting your bank branch to initiate NEFT/RTGS on your behalf, it must be specifically using R41 mode only. Using any other mode for transfer of funds will be treated as invalid and required services will not be rendered.
4. NEFT/RTGS transfer amount should be an exact match with transaction amount mentioned on this slip (including paisa). Do not round off the transfer amount even for the second decimal place.
5. I/We will not initiate multiple NEFT/RTGS by breaking the amount in more than one part. Such EFTs will be treated as invalid transactions and required service will not be delivered.
6. NEFT/RTGS should be initiated from the sender's bank account only as any refund/reversal will be credited in the same bank account.
7. It is sender's responsibility to ensure that the bank account is enabled for incoming NEFT/RTGS in case of refunds.
8. A nominal amount may be charged to the sender towards refund processing for invalid transactions / Refunds.

pawan@odfin.in

Email me

Receipt is mailed to the Email Id

[Save as PDF](#) | [Print](#)

6

Customer Acknowledgement

Received application for RTGS / NEFT for an amount of Rs. 1,77,005.00/- vide cash / cheque number 000847 to be credited to Account

Number _____ of CITI Bank with IFSC Code CITI0100000. Customers will be

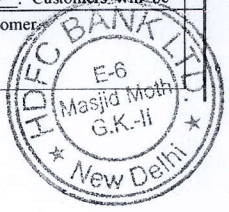
guided by the Terms and Conditions mentioned in the form. HDFC Bank will accept no liability for any consequences arising out of erroneous details provided by the Customer.

Date 18/09/2024

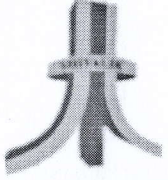
Time 12:26:44 PM

Branch Stamp & Sign

[Handwritten Signature]
K 12835



UTR:- N262243273071939



Shivalik Bimetal Controls Ltd.

(A Govt. of India Recognised Star Export House)

Regd. Off. : 16 - 18, New Electronics Complex, Chambaghat, Distt. Solan - 173213, H.P. (INDIA)
Phone : + 91 - 1792 - 230578 Fax : + 91 - 1792 - 230475, 230578
Email : plant@shivalikbimetals.com Website : www.shivalikbimetals.com
Secretarial / Investor Department : investor@shivalikbimetals.com
CIN : L27101HP1984PLC005862



SBCL/BSE & NSE/2024-25/39

14th August, 2024

To, BSE Limited Corporate Relationship Deptt. PJ Towers, 25th Floor, Dalal Street, Mumbai – 400 001 Code No. 513097	To, National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G-Block Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Code No. SBCL
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Sub: Intimation of Disclosure received from the member(s) of promoters group w.r.t exemption under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

We would like to inform you that the Company has received intimation from Mr. Sumer Ghuman, and M/s O D Finance and Investment Pvt. Ltd. under Regulation 10(5) of the of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 w.r.t transfer/acquisition of 33,79,400 (Thirty-Three Lakhs Seventy Nine Thousand four hundred) equity shares of Shivalik Bimetal Controls Ltd. from M/s TSL Holdings Pvt. Ltd. on account of inter-se transfer between Promoter & Promoter Group pursuant to Internal restructuring. These shares are proposed to be acquired at a closing market price.

You are requested to take the same on record.

Thanking You,
For Shivalik Bimetal Controls Limited

AARTI
SAHNI

Digitally signed by
AARTI SAHNI
Date: 2024.08.14
14:46:26 +05'30'

Aarti Sahni
Company Secretary & Compliance Officer
M. No: A25690

Encl: As above

Head Office : H-2, Suneja Chambers, 2nd floor, Alaknanda Commercial Complex, New Delhi - 110019 (INDIA)
Phone : +91-11-26027174, 26022538, 26028175, 26020806 Fax : +91-11-26026776 Email : shivalik@shivalikbimetals.com

(6)

Disclosures under Regulation 10(5) — Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Shivalik Bimetal Controls Limited
2.	Name of the acquirer(s)	1. Mr. Sumer Ghumman 2. M/s O D Finance and Investment Pvt. Ltd.
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the acquirer(s) is a promoter/ promoter group of the Company.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	M/s TSL Holdings Pvt. Ltd.
	b. Proposed date of acquisition	After at least 4 (four) working days from the date of this disclosure
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1. Mr. Sumer Ghumman – 23,88,000 (Twenty-Three Lakhs Eighty-Eight Thousand) (4.15%) 2. M/s O D Finance and Investment Pvt. Ltd. – 9,91,400 (Nine Lakhs Ninety One Thousand Four Hundred) (1.72%)
	d. Total shares to be acquired as % of share capital of TC	5.87%
	e. Price at which shares are proposed to be acquired	The shares of TC will be acquired at a price not exceeding the limit provided in clause (i) of proviso to Regulation 10(1)(a) of the SEBI (Acquisition of Shares & Takeovers) Regulations, 2011.
	f. Rationale, if any, for the proposed transfer	Inter-se transfer amongst promoter/ promoter group pursuant to internal restructuring.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 594.56 Per share
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We, hereby confirm and declare that the acquisition price for the shares to be acquired will not be higher by more than 25% of the price computed in point 6 above.

9.	Declaration by the acquirer, that the transferor and transferee have complied /will comply with applicable disclosure requirements in chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We (acquirer and transferor/Sellor) hereby confirm and declare that we have complied and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 for the purpose of this acquisition.			
10.	Declaration by the acquirer that all the conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby confirm and declare that all the conditions specified under Regulation 10(1)(a) with respect to exemptions has been complied and fulfilled for the purpose of this acquisition.			
11.	Shareholding Details	Before the proposed transaction		After the proposed transaction	
		No. of shares voting rights	% w.r.t. total share capital of TC	No. of shares voting rights	% w.r.t. total share capital of TC
a.	Acquirer(s) and PACs (other than sellers) (*)				
	1. Mr. Sumer Ghumman	1515000	2.63%	3903000	6.78%
	2. M/s O D Finance and Investment Pvt. Ltd.	7616171	13.22%	8607571	14.94%
b.	Seller				
	1. TSL Holdings Pvt. Ltd.	33,79,400	5.87%	NIL	0.00

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For & on behalf of Acquirers:

(Mr. Sumer Ghumman & OD Finance and Investment Private Limited)
Signature of Acquirer

Date: 14th August, 2024

Place: New Delhi

Dt: 23.08.2024

To, BSE Limited Corporate Relationship Deptt. PJ Towers, 25th Floor, Dalal Street, Mumbai – 400 001 Code No. 513097	To, National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G-Block Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Code No. SBCL
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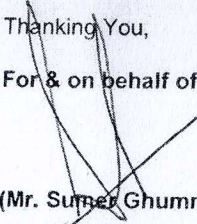
Sub: Disclosure under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (“Takeover Regulations”)

In continuation to prior intimation submitted under Regulation 10(5) of Takeover Regulations dt 14.08.2024, please find enclosed the disclosure pursuant to Regulation 10(6) of Takeover Regulations with respect to acquisition of 3379400 (5.87%) equity shares of Shivalik Bimetal Controls Ltd. from M/s TSL Holdings Pvt. Ltd. by way of inter se transfer between promoter group as off market transaction in the name of Mr. Sumer Ghumman (2388000) (4.15%) and M/s O D Finance and Investments Pvt. Ltd.(991400) (1.72%) on 22.08.2024.

You are requested to kindly take the same on record.

Thanking You,

For & on behalf of Acquirers:


(Mr. Sumer Ghumman & OD Finance and Investment Private Limited)
Signature of Acquirer)

Encl: As above

CC:

1. Shivalik Bimetal Controls Ltd.
Regd. Office: 16-18, New Electronics Complex, Chambhaghat Distt. Solan-173213

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

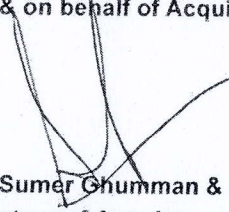
1	Name of the Target Company (TC)	Shivalik Bimetal Controls Limited			
2	Name of the acquirer(s)	1. Mr. Sumer Ghumman 2. M/s O D Finance and Investment Pvt. Ltd.			
3	Name of the stock exchange where shares of the TC are listed	BSE Ltd. National Stock Exchange of India			
4	Details of the transaction including the rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer amongst promoter/ promoter group pursuant to internal restructuring.			
5	Relevant regulation under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011			
6	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - Whether disclosure was made and whether it was made within timeline specified under the regulations. - Date of filing with the stock exchange.	- Yes, the acquirer has made the disclosure under Regulation 10(5) of the stock exchanges with respect to the intimation of the Inter-se Transfer where the shares of TC are listed. - 14 th August, 2024			
7	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosure under regulation 10(5) are actually made		
	a. Name of the transferor /Seller	M/s TSL Holdings Pvt. Ltd.	Yes		
	b. Date of acquisition	22 nd August, 2024	No, the acquisition has been done after a least 4 (four) working (days from the date of this disclosure.)		
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1. Mr. Sumer Ghumman – 2388000 2. M/s O D Finance and Investment Pvt. Ltd. – 991400	Yes		
	d. Total shares proposed to be acquired /actually acquired as a % of diluted share capital of TC	1. 4.15% 2. 1.72%	Yes		
	e. Price at which shares are proposed to be acquired/actually acquired	Rs. 586.95			
8.	Shareholding Details	Pre- Transactions		Post- Transactions	
		No of Shares held	% w.r.t total share capital of TC	No of Shares held	% w.r.t total share capital of TC
	Acquirer(s) and PACs (other than sellers) (*)				
	1. Mr. Sumer Ghumman	1515000	2.63%	3903000	6.78%
	2. M/s O D Finance and Investment Pvt. Ltd.	7616171	13.22%	8607571	14.94%
	a. Each Seller/ Transferor				
	1. TSL Holdings Pvt. Ltd	3379400	5.87%	NIL	0.00

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For & on behalf of Acquirers:



(Mr. Sumer Ghumman & OD Finance and Investment Private Limited)

Signature of Acquirer

Date: 23.08. 2024

Place: New Delhi

Dt: 23.08.2024

To, BSE Limited Corporate Relationship Deptt. PJ Towers, 25th Floor, Dalal Street, Mumbai – 400 001 Code No. 513097	To, National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G-Block Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Code No. SBCL
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Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (“Takeover Regulations”)

Dear Sir/Madam,

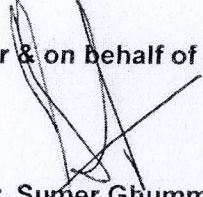
In terms of Regulation 29(2) of the Takeover Regulations, We hereby informing you about the acquisition of 3379400 equity shares (representing 5.87%) of Shivalik Bimetal Controls Ltd. by way of Inter se transfer between promoter group as off-market transaction from TSL Holdings Pvt. Ltd in the name of Mr. Sumer Ghumman (2388000) (4.15%) and M/s O D Finance and Investments Pvt. Ltd.(991400) (1.72%) on 22.08.2024.

Enclosed herewith the form as prescribed under the Takeover Regulations with the relevant details of the acquisition.

This is for your information and purpose of compliance.

Yours truly

For & on behalf of Acquirers:


(Mr. Sumer Ghumman & OD Finance and Investment Private Limited)

Signature of Acquirer)

CC:

- 1. Shivalik Bimetal Controls Ltd.
Regd. Office: 16-18, New Electronics Complex, Chambhaghat Distt. Solan-173213**

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

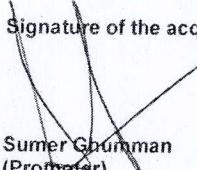
Name of the Target Company (TC)	Shivalik Bimetal Controls Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Sumer Ghumman		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/Sale under consideration, holding of:			
a) Shares carrying voting rights	1515000	2.63%	2.63%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1515000	2.63%	2.63%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2388000	4.15%	4.15%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	2388000	4.15%	4.15%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3903000	6.78%	6.78%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	3903000	6.78%	6.78%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market – Inter Se transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.08.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 11,52,08,400 divided into 57604200 shares @ Rs. 2/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 11,52,08,400 divided into 57604200 shares @ Rs. 2/-		

Total diluted share/voting capital of the TC after the said acquisition	Rs. 11,52,08,400 divided into 57604200 shares @ Rs. 2/-
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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer /seller / Authorised Signatory


Sumer Ghuman
(Promoter)

Place: New Delhi
Date: 23.08.2024

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shivalik Bimetal Controls Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s O D Finance and Investment Pvt. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/Sale under consideration, holding of:			
a) Shares carrying voting rights	7616171	13.22%	13.22%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	7616171	13.22%	13.22%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	991400	1.72%	1.72%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	991400	1.72%	1.72%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	8607571	14.94%	14.94%%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	8607571	14.94%	14.94%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market – Inter Se transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.08.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 11,52,08,400 divided into 57604200 shares @ Rs. 2/-		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 11,52,08,400 divided into 57604200 shares @ Rs. 2/-		

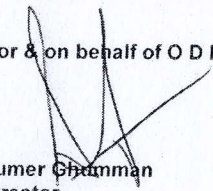
Total diluted share/voting capital of the TC after the said acquisition	Rs. 11,52,08,400 divided into 57604200 shares @ Rs. 2/-
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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

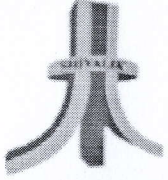
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer /seller / Authorised Signatory

For & on behalf of O D Finance and Investment Pvt. Ltd.


Sumer Chaman
Director
DIN: 00705941

Place: New Delhi
Date: 23.08.2024



Shivalik Bimetal Controls Ltd.

(A Govt. of India Recognised Star Export House)

Regd. Off: 16 - 18, New Electronics Complex, Chambaghat, Distt. Solan - 173213, H.P. (INDIA)
Phone : + 91 - 1792 - 230578 Fax : + 91 - 1792 - 230475, 230578
Email : plant@shivalikbimetals.com Website : www.shivalikbimetals.com
Secretarial / Investor Department : investor@shivalikbimetals.com
CIN : L27101HP1984PLC005862



SBCL/BSE & NSE/2024-25/41

23rd August, 2024

To, BSE Limited Corporate Relationship Deptt. PJ Towers, 25th Floor, Dalal Street, Mumbai – 400 001 Code No. 513097	To, National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G-Block Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Code No. SBCL
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Sub: Intimation of Disclosure under Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

Dear Sir/Madam,

We would like to inform you that the Company has received Form C dated 23.08.2024 intimation from TSL Holdings Pvt Ltd, Mr. Sumer Ghuman, and M/s O D Finance and Investment Pvt. Ltd. under Regulation 7(2) of the of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 sale/acquisition of 33,79,400 (Thirty-Three Lakhs Seventy Nine Thousand four hundred) equity shares of Shivalik Bimetal Controls Ltd. on account of inter-se transfer between Promoter & Promoter Group as off- market transaction pursuant to Internal restructuring.

You are requested to take the same on record.

Thanking You,
For Shivalik Bimetal Controls Limited
AARTI
SAHNI
Aarti Sahni
Company Secretary & Compliance Officer
M. No: A25690

Digitally signed by
AARTI SAHNI
Date: 2024.08.23
18:25:26 +05'30'

Encl: As above

FORM C
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7(2) read with Regulation 6(2)-Continual Disclosure]

Name of the company: Shivalik Bimetal Controls Ltd
 ISIN of the company: INE386D01027

Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2):

1 Name, PAN, CIN/DIN, address with contact nos.	2 Category of Person (Promoter/Member of the Promoter Group/Designated Person/Directors/ Immediate relative to/others etc.)	3 Securities held prior to acquisition/disposal			4 Securities acquired/Disposed			5 Securities held post acquisition/ disposal		6 Date of allotment advice/ acquisition of shares/ disposal of shares specify		7 Date of intimation to company	8 Mode of acquisition / disposal (on market/public rights/ preferential offer / off market/ Inter-se transfer, ESOPs etc.)	9 Exchange on which the trade was executed
		Type of security (For eg. -Shares, Warrants, Convertible Debtentures , Rights entitlements etc.)	No. of security and % of security	Value(Rs.)	Transaction Type (Purchase/ Sale/ Pledge / Revocation/ Invocation/Other s- please specify)	Type of securities (For eg. -Shares, Warrants, Convertible Debtentures , Rights entitlements etc.)	No. of security and % of security	From	To	22/08/202 4	23/08/202 4			
10 TSL Holdings Private Limited AAACT3448E U70100DL1995PTC0682 31 H-2, Second Floor, Alaknanda Commercial Complex, Alaknanda, New Delhi-110019 India 9810023286	11 Promoter	12 Equity	13 337940 0 (5.87%)	14 198353883 0	15 Sale	16 Equity	17 0 (0%)	18 22/08/202 4	19 22/08/202 4	20 23/08/202 4	21 off-market- Inter-se transfer	22 15	23 off- market	

Note : (i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.
 (ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2):

Type of Contract specifications	Trading in derivatives (Specify type of contract, Futures or Options etc)				Exchange on which the trade was executed
	Buy		Sell		
	Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
16	18	19	20	21	22
-	-	-	-	-	-

Note-In case of Options, Notional Value shall be calculated based on Premium Plus strike price of options

Signature: sd\
 Name: TSL Holdings Private Limited
 Designation: Promoter
 Date: 23/08/2024
 Place: Delhi

- This is a System Generated Document hence no Signature is Required -

FORM C
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7(2) read with Regulation 6(2)-Continual Disclosure]

Name of the company: Shivalik Bimetal Controls Ltd
 ISIN of the company: INE386D01027

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		Type of security (For eg. -Shares, Warrants, Convertible Debtenture , Rights entitlement s etc.)	No. of security and % of security	Value(Rs.)	Transaction Type (Purchase/ Sale/ Pledge / Revocation/ Invocation/Other s- please specify)	Type of securities (For eg. -Shares, Warrants, Convertible Debtenture s, Rights entitlement etc.)	No. of security and % of security	From	To					
1 O D Finance and Investment Private Limited AAACO0299G U65100DL1992PTC0498 48 H-2, Top Floor, Suncja Chamber, Alaknanda Commercial Complex, New Delhi-110019 India 9811283660	2 Promoter	3 Equity	4 7616171 (13.22%)	5 Equity	6 99140 0	7 58190223 0	8 Purchase	9 Equity	10 8607571 (14.94%)	11 22/08/202 4	12 22/08/202 4	13 23/08/202 4	14 off-market- Inter-se transfer	15 off- market

Note : (i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.
 (ii) Value of transaction excludes taxes/brokerage/any other charges

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	Buy		Sell		
	Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
16	18	19	20	21	22
-	-	-	-	-	-

Note-In case of Options, National Value shall be calculated based on Premium Plus strike price of options

Signature: sd/-
 Name: O D Finance and Investment Private Limited
 Designation: Promoter
 Date: 23/08/2024
 Place: Delhi

- This is a System Generated Document hence no Signature is Required -

FORM C
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7(2) read with Regulation 6(2)-Continual Disclosure]

Name of the company: Shivalik Bimetal Controls Ltd
 ISIN of the company: INE386D01027

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		Type of security (For eg. -Shares, Warrants, Convertible Debtentures Rights entitlements etc.)	No. of security and % of security	Type of security (For eg. -Shares, Warrants, Convertible Debtentures Rights entitlements etc.)	No.	Value(Rs.)	Transaction Type (Purchase/ Sale/ Pledge / Revocation/ Invocation/Others- please specify)	Type of securities (For eg. - Shares, Warrants, Convertible and % of Debtentures, Rights entitlements etc.)	No. of security and % of security	From				To
1 Sumer Ghumman AHMPG7844D 00705941 Ghumman's Residence, Basal Road, Chambaghat, Solani, Himachal Pradesh - 173213 9599279888	2 Promoter	3 Equity	4 1515000 (2.63%)	5 Equity	6 2388000	7 1401636600	8 Purchase	9 Equity	10 3903000 (6.78%)	11 22/08/2024	12 22/08/2024	13 23/08/2024	14 off-market- Inter-se transfer	15 off- market

Note : (i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.
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	Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
16	18	19	20	21	22
-	-	-	-	-	-

Note-In case of Options, National Value shall be calculated based on Premium Plus strike price of options

Signature: sd/-
 Name: Sumer Ghuman
 Designation: Promoter
 Date: 23/08/2024
 Place: Delhi

- This is a System Generated Document hence no Signature is Required -