

एनएमडीसी



एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.
Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.
नेगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

No.18(5)/2025-Sectt.

6th February 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Equity Scrip ID: 526371	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051 Scrip ID: NMDC	Calcutta Stock Exchange Limited 7, Lyons Range, Murgighata, Dalhousie, Kolkata, West Bengal 700001 Scrip ID: 24131
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Dear Sir / Madam,

Sub: Corporate Investors' Presentation on the Company's Performance for the quarter and nine months ended 31st December 2024.

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With regard to the captioned subject, please find enclosed the Corporate Investors' Presentation on the Company's Performance for the quarter and nine months ended 31st December 2024.

This is for your kind information.

Yours faithfully,
for NMDC Limited

(Pravin Shekhar)
Company Secretary & Compliance Officer

Encl:- As above.

NMDC Limited Financial Results FY 2024-25 (9M)

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NMDC

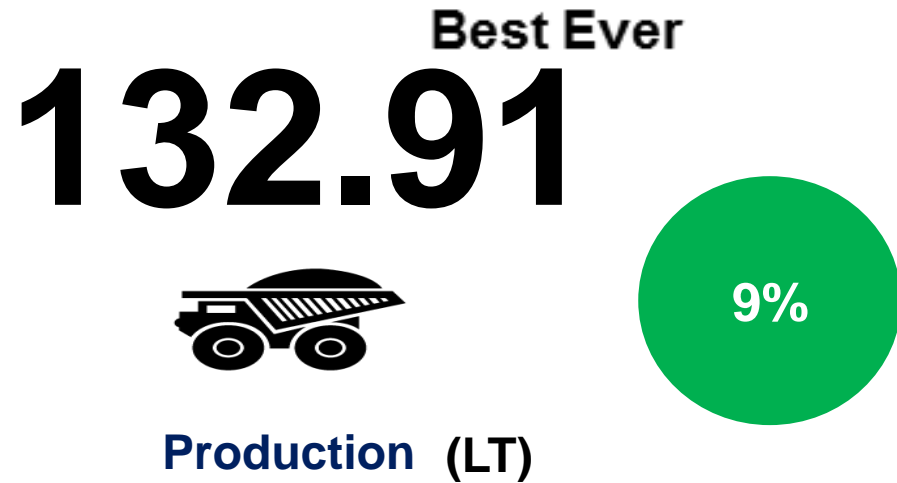


06.02.2025

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Physical Performance in FY25 (Q3 v/s Q3 CPLY)



CPLY: 122.23 LT
(Previous best)



CPLY: 113.94 LT
(Previous best)

Financial Performance in FY25 (Q3 v/s Q3 CPLY)

Revenue from operation
(INR Cr)

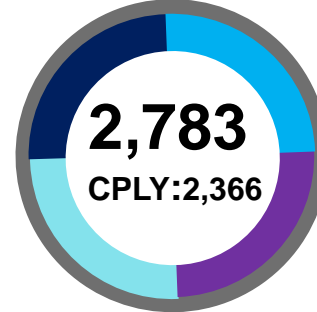
21%



Previous Best: 5,874 INR Cr in Q3 FY'22

EBITDA
Before exceptional item (INR Cr)

18%



Best Ever: 2,873 INR Cr in Q3 FY'21

Average Sales Realization
(Rs / T)

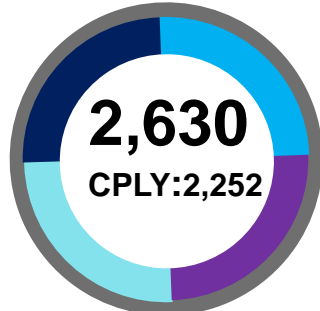
15%



Best Ever: 5,914 INR/T in Q3 FY'22

PBT
Before exceptional item (INR Cr)

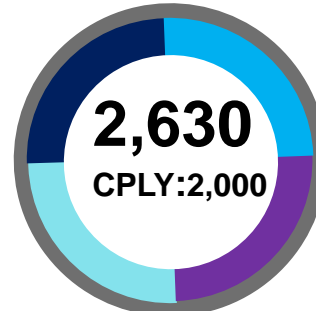
17%



Best Ever: 2,811 INR Cr in Q3 FY'21

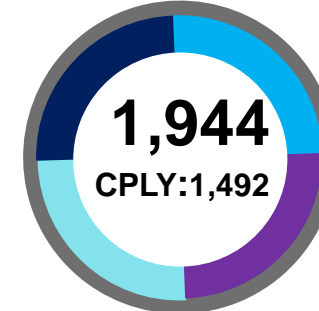
PBT
After exceptional item (INR Cr)

32%



PAT (INR Cr)

30%



Best Ever: 2,109 INR Cr in Q3 FY'21

- FY'24 - exceptional expenditure of Rs. 252 cr

Performance of FY25 (Q3) v/s FY24 (Q3)

Financials Rs. Crore

Particulars	2024-25 (Q3)	2023-24 (Q3)	Variance	(%)
Iron Ore Production (LT)	132.91	122.23	10.68	9%
Iron Ore Sales (LT)	119.36	113.94	5.42	5%
Average Domestic Realisation (Rs./T)	5,361	4,679	682	15%
Iron ore Sales	6,399	5,331	1,068	20%
Revenue from Operations	6,531	5,410	1,121	21%
Interest Income from Deposits with Banks	266	247	19	8%
Other Income	108	89	19	21%
Total Income	6,905	5,746	1,159	20%
Royalty & Other Levy	1,404	1,086	318	29%
Additional Royalty	1,628	1,235	393	32%
Operational Expenses	1,582	1,252	330	26%
Stock Adjustment	(339)	(79)	(260)	329%
Total Expenses (including discontinued operations)	4,275	3,495	780	22%
EBITDA & Margin (%)	2,783 (43%)	2,366 (44%)	417	18%
Profit Before Tax and exceptional item	2,630	2,252	378	17%
Exceptional expenditure	-	(252)	252	(100%)
Profit Before Tax and after exceptional item	2,630	2,000	630	32%
Profit After Tax	1,944	1,492	452	30%

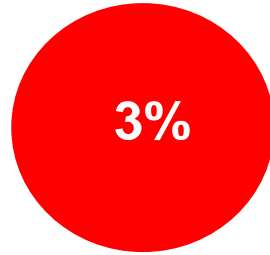
Physical Performance in FY25 (9M v/s 9M CPLY)

2nd Best
307.65



Production (LT)

CPLY: 317.82 LT
(Best Ever)

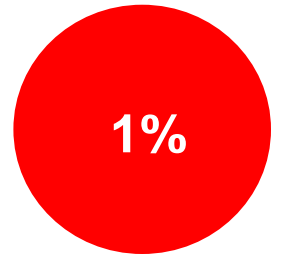


2nd Best
317.36



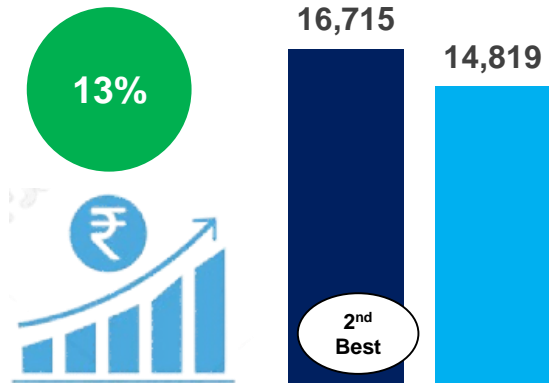
Sales (LT)

CPLY: 319.40 LT
(Best Ever)



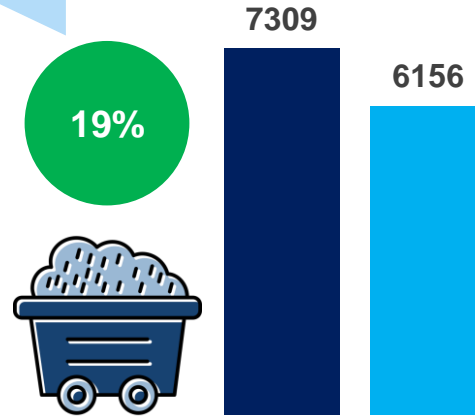
Financial Performance in FY25 (9M v/s 9M CPLY)

Revenue from Operations (INR Cr)



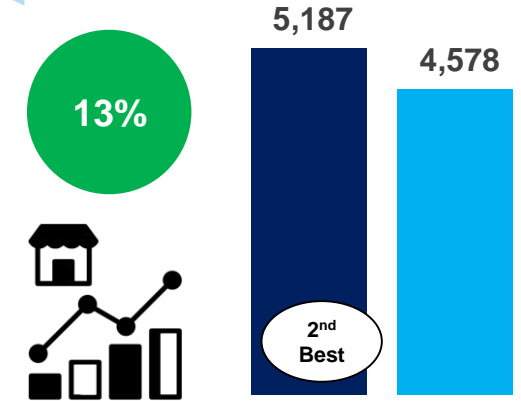
Best Ever: 19,179 INR Cr in FY'22

EBITDA Before exceptional item (INR Cr)



Best Ever: 10,290 INR Cr in FY'22

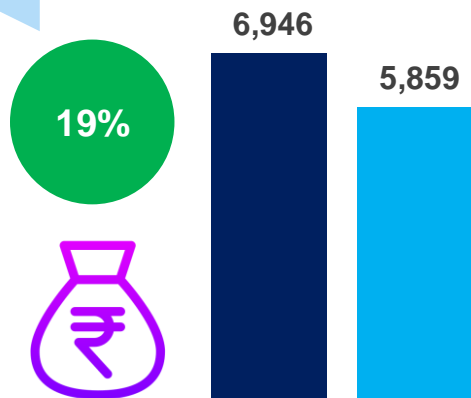
Avg Sales Realisation (Rs/T)



Best Ever: 6,704 INR/T in FY'22

PBT (INR Cr)

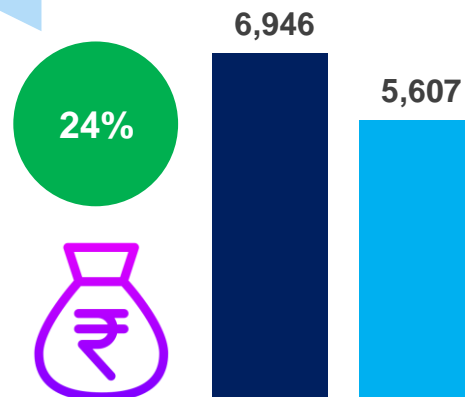
Before exceptional item (INR Cr)



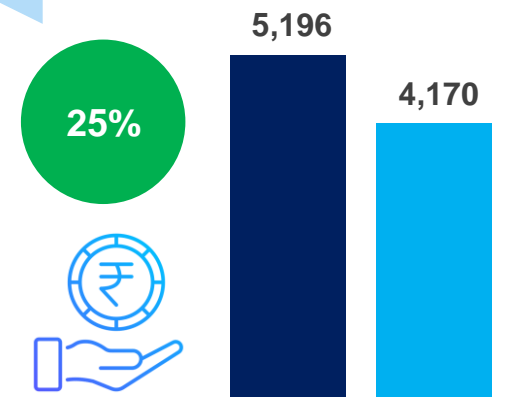
Best Ever: 10,101 INR Cr in FY'22

PBT (INR Cr)

After exceptional item (INR Cr)



PAT (INR Cr)



Best Ever: 7,583 INR Cr in FY'22

Legend: ■ FY'25 ■ FY'24

Performance of FY25 (9M) v/s FY24 (9M) Financials Rs. Crore

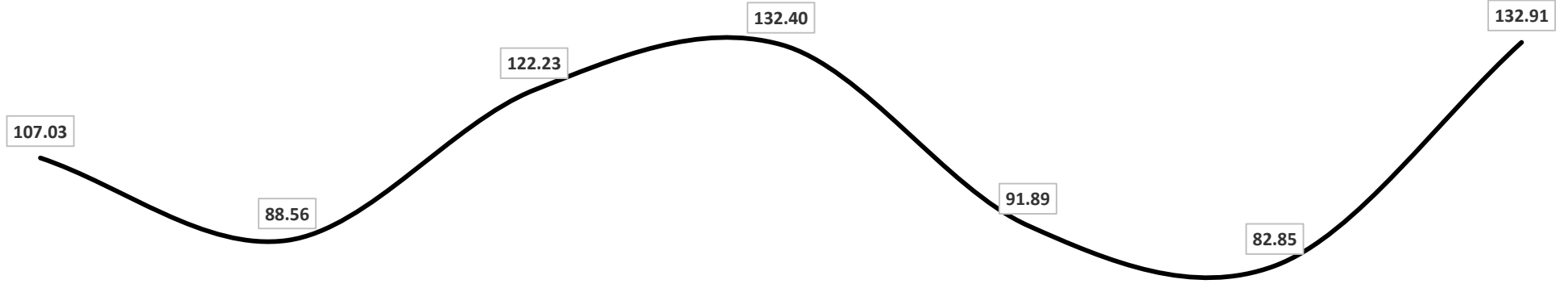
Particulars	2024-25 (9M)	2023-24 (9M)	Variance	(%)
Iron Ore Production (LT)	307.65	317.82	(10.17)	(3%)
Iron Ore Sales (LT)	317.36	319.40	(2.04)	(1%)
Average Domestic Realisation (Rs./T)	5,187	4,578	609	13%
Iron ore Sales	16,461	14,622	1,839	13%
Revenue from Operations	16,715	14,819	1,896	13%
Interest Income from Deposits with Banks	774	679	95	14%
Other Income	326	259	67	26%
Total Income	17,815	15,757	2,058	13%
Royalty & Other Levy	3,174	2,877	297	10%
Additional Royalty	3,631	3,268	363	11%
Operational Expenses	3,965	3,475	490	14%
Stock Adjustment	99	277	(178)	(64%)
Total Expenses (including discontinued operations)	10,869	9,897	972	10%
EBITDA & Margin (%) before exceptional item	7,309 (44%)	6,156 (42%)	1,153	19%
PBT before exceptional item	6,946	5,859	1,087	19%
Exceptional item	-	(252)	252	(100%)
PBT after exceptional item	6,946	5,607	1,339	24%
Profit After Tax	5,196	4,170	1,026	25%

Performance of FY25 (Q3) v/s FY25 (Q2) Financials Rs. Crore

Particulars	2024-25 (Q3)	2024-25 (Q2)	Variance	(%)
Iron Ore Production (LT)	132.91	82.85	50.06	60%
Iron Ore Sales (LT)	119.36	97.27	22.09	23%
Average Domestic Realisation (Rs./T)	5,361	4,852	509	10%
Iron ore Sales	6,399	4,720	1679	36%
<i>Revenue from Operations</i>	6,531	4,807	1,724	36%
Interest Income	266	263	3	1%
Other Income	108	97	11	11%
<i>Total Income</i>	6,905	5,167	1,738	34%
Royalty & Other Levy	1,404	823	581	71%
Additional Royalty	1,628	927	701	76%
Operational Expenses	1,582	1,250	332	27%
Stock Adjustment	(339)	480	(819)	(171%)
<i>Total Expenses (including discontinued operations)</i>	4,275	3,480	795	23%
EBITDA & Margin (%)	2,783 (43%)	1,801 (37%)	982	55%
<i>Profit Before Tax</i>	2,630	1,687	943	56%
<i>Profit After Tax</i>	1,944	1,269	675	53%

Quarterly Iron Ore Production Trend

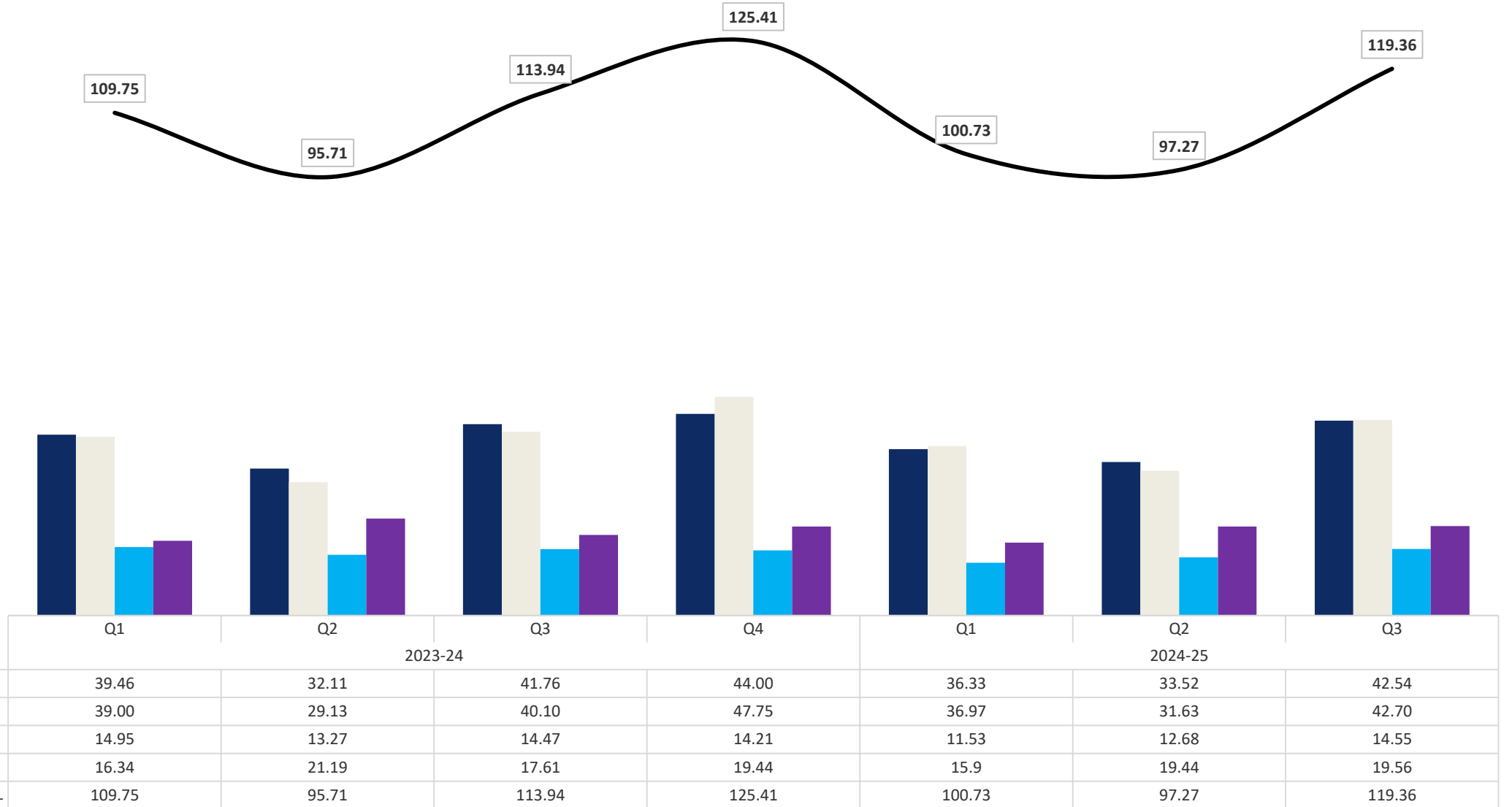
Qty in LT



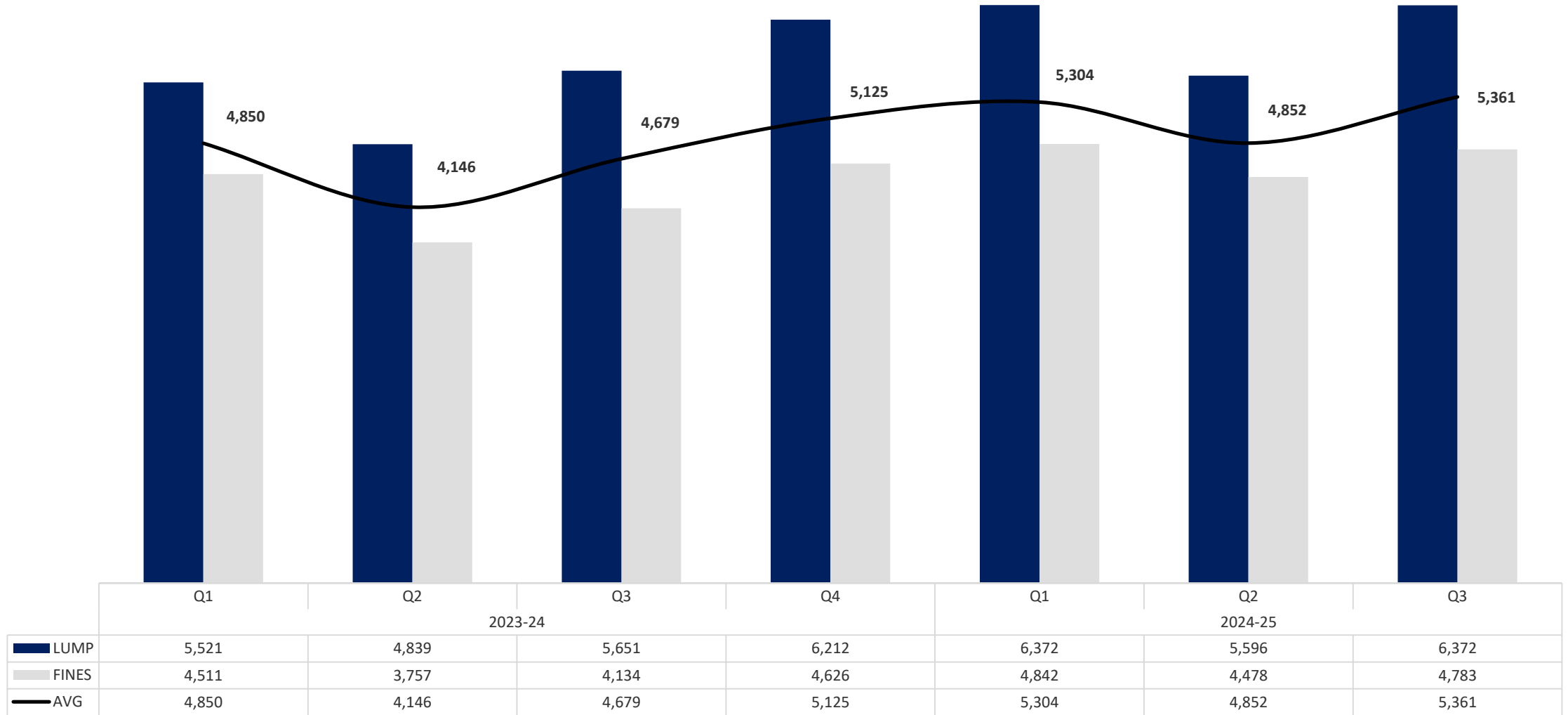
	2023-24				2024-25		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3
KDL	37.72	29.03	41.82	54.48	31.47	26.26	48.08
BCH	36.07	26.33	43.61	54.53	26.80	24.78	47.26
DIOM	14.13	13.06	14.99	14.45	10.87	12.69	15.57
KIOM	19.10	20.14	21.80	8.93	22.76	19.12	22.00
TOTAL	107.03	88.56	122.23	132.40	91.89	82.85	132.91

Quarterly Iron Ore Sales Trend

Qty in LT



Average Domestic Price of Iron Ore (Overall)



Details of Top 25 Shareholders as on 31-12-2024

Sl. No.	Shareholder	No. of Shares	% Holding
1	PRESIDENT OF INDIA	5344900713	60.79
2	LIFE INSURANCE CORPORATION OF INDIA	488273121	5.55
3	SBI CONTRA FUND	93299084	1.06
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MANUFACTURING EQUITY FUND	77875809	0.89
5	MIRAE ASSET NIFTY MIDCAP 150 ETF	62927522	0.72
6	UTI LARGE & MID CAP FUND	51416951	0.58
7	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	48354279	0.55
8	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	45719263	0.52
9	VANGUARD EMERGING MARKETS STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS	43366419	0.49
10	SBI LIFE INSURANCE CO. LTD	39370263	0.45
11	EDELWEISS NIFTY500 MULTICAP MOMENTUM QUALITY 50 ETF	38918007	0.44
12	QUANT MUTUAL FUND - QUANT MID CAP FUND	37242000	0.42
13	ICICI PRUDENTIAL MANUFACTURING FUND	34843967	0.4
14	BANDHAN MULTI ASSET ALLOCATION FUND	30699869	0.35
15	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA GROWTH FUND	30240419	0.34
16	MIRAE ASSET MIDCAP FUND	29357121	0.33
17	GOVERNMENT OF SINGAPORE	27600651	0.31
18	ISHARES CORE MSCI EMERGING MARKETS ETF	27249990	0.31
19	VANGUARD FIDUCIARY TRUST COMPANY INSTITUTIONAL TOTAL INTERNATIONAL STOCK MARKET INDEX TRUST II	24645104	0.28
20	WISDOMTREE INDIA INVESTMENT PORTFOLIO, INC.	23867385	0.27
21	DSP EQUITY SAVINGS FUND	23341696	0.27
22	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK NIFTY MIDCAP 150 MOMENTUM 50 INDEX FUND	22593028	0.26
23	TATA NIFTY MIDCAP 150 MOMENTUM 50 INDEX FUND	22533901	0.26
24	ARTEMIS SMARTGARP GLOBAL EMERGING MARKETS EQUITY FUND	20820000	0.24
25	ISHARES MSCI INDIA ETF	20609157	0.23
	Total:	6710065719	76.31

Major Investment in Subsidiaries, JVs & Associates

JKMDC (*)
95.86%

NCL (51%), BRPL (52%) NCF
Rs. 98.35 cr, Rs. 152.67 cr, Rs 2 cr.

Krishnapatnam Rly Co.
Ltd (6.40%) Rs. 40.0 cr

KVSL (100%)
Rs. 0.10 cr

ICVL (25.94%),
Rs. 378.86 cr Legacy Iron Ore
(93.17%), Rs. 443.34 cr

Total Investments - Rs. 1,115.36 crore

(*) Investment derated

Map is for general reference purpose only

Chhattisgarh Mega Steel Ltd – Rs 0.01 cr, JNMDC – Rs 0.01 cr, Investment in co-operative society – Rs 0.02 cr



Thank you

NMDC Mines

India Shines

#Ispati Irada

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