

**Date: 26<sup>th</sup> June, 2024**

**To,**  
**Meghna Infracon Infrastructure Limited**  
102/104, Shivam Chambers S. V. Road,  
Goregaon (W), Mumbai - 400062

**To,**  
**Bombay Stock Exchange Ltd.,**  
25th Floor, P.J. Towers, Dalal Street,  
Fort, Mumbai - 400001

**Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011**

Dear Sir/Ma'am,

Please find attached Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011 in respect of acquisition of shares of **Meghna Infracon Infrastructure Limited (Scrip Code: 538668)** under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 under inter-se transfer of shares between promoter and promoter group by way of Gift.

Kindly take on records and acknowledge the same.

Thanking You,

Yours Truly

**Acquirer 1**



**Meghna Vikram Lodha**  
**(Promoter Group)**

**Acquirer 2**



**Ishaan Lodha**  
**(Promoter Group)**

**Acquirer 3**



**Meghna Vikram Lodha**  
**For Naysaa Lodha**  
**(Minor)**  
**(Promoter Group)**

**Place:Mumbai**

**Place:Mumbai**

**Place:Mumbai**

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Meghna Infracon Infrastructure Limited (Formerly known as Naysaa Securities Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Meghna Vikram Lodha, Ishaan Lodha, Naysaa Lodha (Minor)		
Whether the acquirer belongs to Promoter/Promoter group	All the acquirers belong to Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	a) 2,19,250	a) 2.03%	a) 2.03%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	b) NA	b) NA	b) NA
c) Voting rights (VR) otherwise than by equity shares	c) NA	c) NA	c) NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	d) NA	d) NA	d) NA
e) Total (a+b+c+d)	e) 2,19,250	e) 2.03%	e) 2.03%
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	a) 14,87,500	a) 13.69%	a) 13.69%
b) VRs acquired otherwise than by equity shares	b) NA	b) NA	b) NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	c) NA	c) NA	c) NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	d) NA	d) NA	d) NA
e) Total (a+b+c+/-d)	e) 14,87,500	e) 13.69%	e) 13.69%

<p><b>After the acquisition, holding of acquirer along with PACs of:</b></p> <p>a) Shares carrying voting rights  b) VRs otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  e) Total (a+b+c+d)</p>	<p>a) 14,33,750  b) NA  c)NA    d) NA  e) 14,33,750</p>	<p>a) 15.71%  b) NA  c)NA    d) NA  e) 15.71%</p>	<p>a) 15.71%  b) NA  c)NA    d) NA  e) 15.71%</p>
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p>	<p>Inter-se transfer</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>Fully paid up Equity Shares</p>		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>25/06/2024.</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>Rs. 10,86,18,750/-</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p>Rs. 10,86,18,750/-</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>Rs. 10,86,18,750/-</p>		