

SIMRANJEET SINGH

3/9A, M. G. Road, opp. Subhash Park, Shahaganj, Agra, Uttar Pradesh – 282010

To,
The Listing Department
BSE Limited
P. J. Towers
Dalal Street
Mumbai- 400001

To,
The Company Secretary
Oswal Overseas Limited
98A, Second Floor, Namberdar Estate
Taimoor Nagar,
New Delhi – 110065

Sub: Prior Intimation pursuant to Regulation 10(5) of SEBI (Substantial Acquisition of shares and Takeover) Regulation, 2011 for proposed acquisition of shares

Dear Sir/ Madam,

In compliance with the provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, this prior intimation is being submitted in the prescribed format in respect of the proposed inter-se transfer of 17,39,000 equity shares by way of gift among qualifying persons, being the immediate relative of the Promoter of **Oswal Overseas Limited** being the Target Company in the following manner:

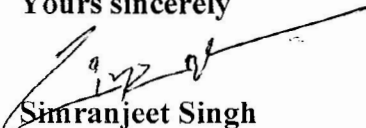
Inter-se transfer (by way of gift) of 17,39,000 (13.457%) equity shares of Oswal Overseas Limited (Target Company) from Mr. Paramjeet Singh to Mr. Simranjeet Singh, being immediate relative of the Promoter of the Target Company.

The shares are proposed to be acquired pursuant to the exemption provided in Regulation 10(1)(a)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, immediate relatives of Promoter.

There will be no change in the cumulative shareholding of the Promoters and the Promoter Group after such inter-se transfer of shares.

This is for your information and records.

Thanking You,
Yours sincerely


Simranjeet Singh
Acquirer

Date: 21.06.2024

Encl: as above

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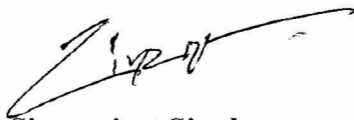
Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sr. no.	Particulars	Details
1.	Name of the Target Company (TC)	Oswal Overseas Limited BSE code: 531065
2.	Name of the acquirer(s)	Mr. Simranjeet Singh
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes- Deemed Promoter Mr. Simranjeet Singh is an immediate relative of Mr. Paramjeet Singh who belong to the promoters group of the company
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Paramjeet Singh
	b. Proposed date of acquisition	On or after 29.06.2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	17,39,000
	d. Total shares to be acquired as % of share capital of TC	13.457%
	e. Price at which shares are proposed to be acquired	NIL The shares are proposed to be acquired transferred by way of gift. Hence, no consideration is involved.
	f. Rationale, if any, for the proposed transfer	Gift of shares
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Sub-Clause (i) Immediate relative
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable
7.	If in-frequently traded, the price	

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	as determined in terms of clause (e) of sub-regulation (2) of regulation 8	Not Applicable			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Not Applicable			
9.	Declaration by the acquirer, that the transferor and transferee have complied/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Enclosed as Annexure -I			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Enclosed as Annexure -I			
11.	Shareholding Details	Before the proposed transaction		After the proposed transaction	
		No. of shares / Voting rights	% w.r.t. total share capital of TC	No. of shares / Voting rights	% w.r.t. total share capital of TC
	a. Acquirer(s) and PACs (other than seller) Simranjeet Singh	0	0	17,39,000	13.457
	b. Seller Paramjeet Singh	47,70,200	36.915	30,31,200	23.457
	Total	47,70,200	36.915	47,70,200	36.915


Simranjeet Singh
Acquirer

Date: 21.06.2024

Place: New Delhi

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Annexure - I

Declaration by the Acquirer

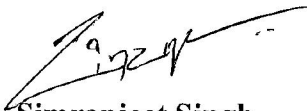
This is with respect to the proposed acquisition of shares by way of "Gift," inter-se, amongst qualifying persons, being immediate relative of the Promoters of the Target Company viz. **Oswal Overseas Limited** (a company incorporated under the Companies Act, 1956), having its registered office at 98A, Second Floor, Namberdar Estate, Taimoor Nagar, New Delhi - 110065 in the following manner:

Inter-se transfer (by way of gift) of 17,39,000 (13.457%) shares of Oswal Overseas Limited (Target Company) from Mr. Paramjeet Singh to his son Mr. Simranjeet Singh, being immediate relative of the Promoter of the Target Company.

In this regard, the undersigned being the proposed acquirer to the proposed "Gift", hereby declare that:

1. The transferor and transferee have complied / will comply with the applicable disclosure requirements in Chapter V of SEBI (SAST) Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997).
2. All the applicable conditions as mentioned in Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011 with respect to exemption have been duly complied with.

Thanking You
Yours faithfully



Simranjeet Singh
Acquirer

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LIST OF PROMOTER/PROMOTER GROUP WITH DETAILS OF HOLDING

Sr. No.	Folio No./ DPID Client ID	Name of Promoter/ Promoter Group Person/ Persons Acting in Concert	No. of Shares	% w.r.t total share/ voting capital wherever applicable	% of total diluted share/ voting capital of TC (*)
1	IN30366310023242	MR. PARAMJEET SINGH	47,70,200	36.915	36.915
2	IN30047610304188	MR. SURJEET SINGH	23,26,900	18.007	18.007
3	IN30366310023251	SURJEET SINGH HUF	24,43,300	18.908	18.908
4	IN30366310023152	MS. RANJEETA KAUR	1,37,500	1.064	1.064
TOTAL			96,77,900	74.894	74.894