

Date: 03.02.2025

To, Listing Manager, Listing Compliance, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street. Mumbai- 400001. Phones: 91 -22-22721233 / 4, Fax: 91 -22-22721919.	To, Listing Manager, Listing Compliance, Metropolitan Stock Exchange of India Limited, Vibgyor Towers, 4th floor, Plot No C 62, G - Block, Opp. Trident Hotel, Bandra Kurla Complex, Bandra (E), Mumbai – 400 098, India.
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Dear Sir/ Madam,

Sub: Outcome of Board Meeting held on 03.02.2025- pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Scrip code: BSE-511658/MSEI-NETTLINX

Unit: Nettlinx Limited

In continuation to our letter dated 24th day of January 2025 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015") we would like to inform you that the Board of Directors of Nettlinx Limited ("the Company") at its meeting held today, i.e., on 03.02.2025 inter-alia has considered and approved the following:

1. Preferential issue of warrants:

To issue upto 1,00,00,000 (One Crore) warrants each convertible into, or exchangeable for, 1 (one) fully paid up equity share of the Company, having a face value of INR 10/- (Rupee Ten only) within the period of 18 (eighteen months) in accordance with the applicable laws ("**Warrants**") at a price of Rs. 85.00/- (Rupees Eighty Five only) each (including the warrant subscription price and the warrant exercise price) aggregating upto Rs.85,00,00,000 (Rupees Eighty Five Crores Only) to the certain identified non promoter persons / entity (as listed in **Annexure I** herein) by way of preferential issue in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("**Act**") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("**Rules**"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (LODR) Regulations, 2015 and such other acts / rules / regulations as may be applicable and subject to necessary approval of the members of the Company and other regulatory authorities, as maybe applicable ("**Warrants Issue**"). Upon issue of Warrants in accordance herewith, an amount equivalent to 25% (twenty five per cent) of the total issue size shall be called upfront from the proposed allottees.



Details relating to issue of warrants as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 ("SEBI Circular"), are provided in `Annexure II'.

2. Convening an Extra Ordinary General Meeting of the Company

To hold an Extraordinary General Meeting ("EGM") of the members of the Company on **Wednesday, the 05th day of March 2025 at 11:00 A.M.** (IST) through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") to seek the approval of the shareholders of the Company inter alia in relation to the above Warrants Issue. The Board of Directors has approved the draft notice of the EGM and matters related thereto. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at www.nettlinx.org and on the website of the stock exchange(s) i.e. BSE Limited (www.bseindia.com) and MSEI Limited at www.msei.in. Respectively, in due course.

The Company has fixed Wednesday, February 26, 2025 as the "Cut-off-Date" for the purpose of determining the eligibility of the members entitled to vote by remote e-voting. Those shareholders holding shares either in dematerialized form or in physical form, as on the close of business hours on Wednesday, February 26, 2025 will be entitled to avail the facility of remote e-voting as well as voting at the EGM.

The Meeting of the Board of Directors commenced at 11.00 a.m. and concluded at 12:00 p.m.

Thanking you.

Yours sincerely
For Nettlinx Limited

Manohar Reddy Loka
Managing Director
DIN: 00140229



Annexure-I

List of Proposed Allottees

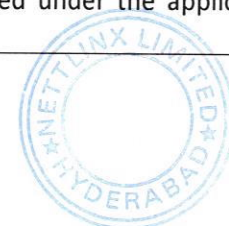
S.No	Names	Maximum No.of Warrants to be Allotted
A.Promoter & Promoter Group		
1	NIL	
Total		-
B.Others		
1.	SARITA SUNIL MANE	174800
2.	JYOTI NALAWADE	113000
3.	CHAITALI AMIT MANJAREKAR	120000
4.	JAMEER AYUB ATAR	104000
5.	GANESH SONAWANE	110000
6.	ASHISH JADHAV	108000
7.	SIDDHANT AGARWAL	114400
8.	ARATI PRASHANT AWATE	112000
9.	SONALI SHARAD BHAMRE	118000
10.	GEETA HINGORANI	112500
11.	ANKITA SASE	125500
12.	ABHIJIT GODAKE	112500
13.	RESHMA JAGANNATH KEMBARI	113500
14.	SWATI MAHENDRA KAMBLE	106700
15.	SAYLI AKSHAY SHELKE	114500
16.	MAMTA MANE	105400
17.	RADHIKA SHELLAR	112500
18.	MISHTI TRADERS LLP	187000
19.	MOONLIGHT MULTITRADE LLP	182000
20.	JOYDEEP COMMOALES LLP	206500
21.	RUKHMANI GARMENTS LLP	175000
22.	AKARSHIKA TRADERS LLP	175000
23.	MAHASHALI TRADEWING LLP	196000
24.	GAJRAJ COMMOALES LLP	198250
25.	BETAL TRADERS LLP	175000
26.	VAISHALI COMMOALES LLP	196000
27.	JAISAL VIN-TRADE LLP	197000
28.	BIRVA TRADING LLP	198000
29.	DAM COMMOALES LLP	188500
30.	WHAMIA TRADERS LLP	187000
31.	RAJMISH TRADERS LLP	198500
32.	JAGJIVAN MULTI TRADE LLP	184500
33.	SUNAYNA INVESTMMENT CO. LTD	199250
34.	KANGNA TRADEWING	50000
35.	BALAJI COMMOALES	195000
36.	JAGRUTI TRADELINK	198000
37.	KALPANA COMMOALES	175000
38.	JAISAL TRADEWING	198000

39.	HANSRAJ TRADERS	165000
40.	BHAGWATI TRADERS	185000
41.	RAJAN GUPTA	90000
42.	SUNDARAM INVESTMENT	95000
43.	SHIVAM VENTURES	105000
44.	RENUKA TRADING	110000
45.	MAA VAISHNO VENTURE	154000
46.	MAAHIR CONSULTANTS	93000
47.	RSWM FINCAP PVT LTD	123000
48.	SAMALKHA SHARES CONSULTANTS LLP	120000
49.	K N CONSULTANTS	115000
50.	MATRIX DOTCOM INFONET PVT LTD	138200
51.	EVA EXPORTERS PVT LTD	120000
52.	ZAG CONSTRUCTIONS LLP	600000
53.	KABIR VENTURES LLP	650000
54.	WHITWORK VENTURES LLP	650000
55.	TWINTURBO PLATFORMS LLP	650000
Total		1,00,00,000



Annexure-II
Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

S. No	Particulars	Description
1	Type of securities proposed to be issued	Warrants carrying a right to subscribe 1 (one) Equity Share per warrant.
2	Type of issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
3	Total number of securities Proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 1,00,00,000 (One Crore) Warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of 10, (Rupee Ten Only) ("Equity Share(s)") each at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of 85.00/- (Rupees Eighty Five only) each payable in cash ("Warrant Issue Price"), aggregating up to Rs.85,00,00,000 (Rupees Eighty Five Crores Only) ("Total Issue Size"). The price of the warrants has been determined in accordance with the ICDR Regulation. The preferential issue will be undertaken for cash consideration. An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s); The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws.
4	Additional information in case of preferential issue:	
5	Name of the Investor	As per annexure-I
6	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	The details of warrants, prior to and after the proposed preferential allotment, are as under: Annexure III
7.	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;	The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants. In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA
9.	Lock In	The warrants shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI ICDR Regulations.



Annexure III

Sl No	Name of the Proposed Allottees	Pre Issue Equity holding		No. of warrants to be allotted	Post issue Equity Holding after exercise of Warrants (assuming full Conversion of Warrants)	
		No.of Shares	%		No.of Shares	%
	Promoter					
		Nil				
	Total					
	B.Others					
1.	Sarita Sunil Mane	0	0	174800	174800	0.51
2.	Jyoti Nalawade	0	0	113000	113000	0.33
3.	Chaitali Amit Manjarekar	0	0	120000	120000	0.35
4.	Jameer Ayub Atar	0	0	104000	104000	0.30
5.	Ganesh Sonawane	0	0	110000	110000	0.32
6.	Ashish Jadhav	0	0	108000	108000	0.32
7.	Siddhant Agarwal	0	0	114400	114400	0.33
8.	Arati Prashant Awate	0	0	112000	112000	0.33
9.	Sonali Sharad Bhamre	0	0	118000	118000	0.35
10.	Geeta Hingorani	0	0	112500	112500	0.33
11.	Ankita Sase	0	0	125500	125500	0.37
12.	Abhijit Godake	0	0	112500	112500	0.33
13.	Reshma Jagannath Kembari	0	0	113500	113500	0.33
14.	Swati Mahendra Kamble	0	0	106700	106700	0.31
15.	Sayli Akshay Shelke	0	0	114500	114500	0.34
16.	Mamta Mane	0	0	105400	105400	0.31
17.	Radhika Shellar	0	0	112500	112500	0.33
18.	Mishti Traders LLP	0	0	187000	187000	0.55
19.	Moonlight Multitrade LLP	0	0	182000	182000	0.53
20.	Joydeep Commosales LLP	0	0	206500	206500	0.60
21.	Rukhmani Garments LLP	0	0	175000	175000	0.51
22.	Akarshika Traders LLP	0	0	175000	175000	0.51
23.	Mahashali Tradewing LLP	0	0	196000	196000	0.57
24.	Gajraj Commosales LLP	0	0	198250	198250	0.58
25.	Betal Traders LLP	0	0	175000	175000	0.51
26.	Vaishali Commosales LLP	0	0	196000	196000	0.57
27.	Jaisal Vin-Trade LLP	0	0	197000	197000	0.58
28.	Birva Trading LLP	0	0	198000	198000	0.58
29.	Dam Commosales LLP	0	0	188500	188500	0.55



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30.	Whamia Traders LLP	0	0	187000	187000	0.55
31.	Rajmish Traders LLP	0	0	198500	198500	0.58
32.	Jagjivan Multi Trade LLP	0	0	184500	184500	0.54
33.	Sunayna Investmwent Co. Ltd	0	0	199250	199250	0.58
34.	Kangna Tradewing	0	0	50000	50000	0.15
35.	Balaji Commosales	0	0	195000	195000	0.57
36.	Jagruti Tradelink	0	0	198000	198000	0.58
37.	Kalpana Commosales	0	0	175000	175000	0.51
38.	Jaisal Tradewing	0	0	198000	198000	0.58
39.	Hansraj Traders	0	0	165000	165000	0.48
40.	Bhagwati Traders	0	0	185000	185000	0.54
41.	Rajan Gupta	0	0	90000	90000	0.26
42.	Sundaram Investment	0	0	95000	95000	0.28
43.	Shivam Ventures	0	0	105000	105000	0.31
44.	Renuka Trading	0	0	110000	110000	0.32
45.	Maa Vaishno Venture	0	0	154000	154000	0.45
46.	Maahir Consultants	0	0	93000	93000	0.27
47.	Rswm Fincap Private Limited	0	0	123000	123000	0.36
48.	Samalkha Shares Consultants LLP	0	0	120000	120000	0.35
49.	K N Consultants	0	0	115000	115000	0.34
50.	Matrix Dotcom Infonet Private Limited	0	0	138200	138200	0.40
51.	Eva Exporters Private Limited	0	0	120000	120000	0.35
52.	Zag Constructions LLP	0	0	600000	600000	1.76
53.	Kabir Ventures LLP	0	0	650000	650000	1.90
54.	Whitework Ventures LLP	0	0	650000	650000	1.90
55.	Twinturbo Platforms LLP	0	0	650000	650000	1.90

