September 02, 2024

To, BSE Limited Department of Corporate Service 25th Floor Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001

Scrip Code: 534060

<u>Sub</u> : <u>Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure</u> <u>Requirements) Regulations, 2015 ("Listing Regulations") read with SEBI</u> <u>Circular dated July 13, 2023</u>

Ref : Order dated September 12, 2023, passed by the Hon'ble Securities Appellate Tribunal in the matter of PMC Fincorp Limited and Ors. v. Securities and Exchange Board of India

Dear Sir/ Ma'am

This is in pursuance of the above-referred order dated September 12, 2023, passed by the Hon'ble Securities Appellate Tribunal in favor of the Company, which was also disclosed by the Company vide its intimation dated September 15, 2023.

We wish to inform you that the Securities and Exchange Board of India (SEBI) has filed an appeal under Section 15Z of the SEBI Act, 1992, before the Hon'ble Supreme Court of India against the order. A copy of this appeal has been served upon the Company on Friday, August 30, 2024.

Please note that there will be no impact on the financial operation or other activities of the Company.

Any further information will be submitted to the Stock Exchanges in due course.

Thanking you,

Yours faithfully, For **PMC Fincorp Limited**

Kailash Company Secretary & Compliance Officer Membership No.: ACS 51199