



SIR SHADI LAL ENTERPRISES LTD.

SHAMLI-247776, DISTT. SHAMLI (U.P.) ♦ TEL.: (01398) 250064, 250082 ♦ FAX : 01398-250032
E-mail : udsm_shamli@sirshadilal.com ♦ GRAM : "SUGARMILL" ♦ CIN : L51909UP1933PLC146675

To,
The Department of Corporate Affairs
The BSE Limited
25Th Floor P J Towers,
Dalal Street, Mumbai -400001, India

Date: 21.06.2024

SUBJECT: *Disclosure under Regulation 18(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended ("SEBI (SAST) Regulations").*

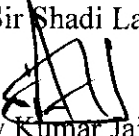
Dear Sir,

We have received intimations on the subject from Triveni Engineering and Industries Limited ("TEIL") in terms of the SEBI (SAST) Regulations, that Triveni Engineering and Industries Limited ("TEIL") had acquired 19,07,743 equity shares of face value of INR 10 each of Sir Shadi Lal Enterprises Limited ("Target Company") on June 20, 2024 through an off-market transaction pursuant to a share purchase agreement dated June 20, 2024. TEIL had previously acquired 13,35,136 equity shares of face value of INR 10 each on March 11, 2024 pursuant to a share purchase agreement dated January 30, 2024, which was the underlying transaction for the open offer launched by TEIL for acquisition of up to 13,65,000 fully paid-up shares of face value of INR 10 (ten) each of the Target Company ("Open Offer").

In this regard we are submitting herewith the disclosure received under Regulation 18(6) of the SEBI (SAST) Regulations.

Thanking you,

Yours faithfully,
For Sir Shadi Lal Enterprises Ltd.


(Ajay Kumar Jain)
Company Secretary
FCS -5826

June 21, 2024

BSE Limited
P.J. Tower,
Dalal Street, Fort,
MUMBAI - 400 001

Email: corp.relations@bseindia.com

STOCK CODE: 532879

Sub: Disclosure under Regulation 18(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended ("SEBI (SAST) Regulations").

Dear Sir(s) / Madam,

This is to inform you that we, Triveni Engineering and Industries Limited ("TEIL") in terms of the SEBI (SAST) Regulations, have acquired 19,07,743 equity shares of face value of INR 10 each of Sir Shadi Lal Enterprises Limited ("Target Company") on June 20, 2024 through an off-market transaction pursuant to a share purchase agreement dated June 20, 2024. TEIL had previously acquired 13,35,136 equity shares of face value of INR 10 each on March 11, 2024 pursuant to a share purchase agreement dated January 30, 2024, which was the underlying transaction for the open offer launched by TEIL for acquisition of up to 13,65,000 fully paid-up shares of face value of INR 10 (ten) each of the Target Company ("Open Offer").

In view of the above, please find attached the disclosure under Regulation 18(6) of the SEBI (SAST) Regulations.

Thanking you,

Yours faithfully,
For **Triveni Engineering and Industries Limited**


Geeta Bhalla

Group Vice President & Company Secretary
M.No. A9475

Encl: as above

Copy to:
Mr. Ajay Kumar Jain,
Company Secretary,
Sir Shadi Lal Enterprises Limited
Upper Doab Sugar Mills,
Shamli – 247 776 (U.P.)

Disclosure by acquirer for shares / voting rights acquired during the offer period under Regulation 18(6) in terms of the SEBI (SAST) Regulations

| | | |
|----|--|---|
| 1. | Name of the Target Company (TC) | Sir Shadi Lal Enterprises Limited (“ Target Company/TC ”) |
| 2. | Name of Acquirer /PAC | Triveni Engineering and Industries Limited (“ TEIL ”/ “ Acquirer ”) |
| 3. | Name of the persons / entities who acquired shares in the TC | TEIL |
| 4. | Whether disclosure about the persons/entities stated at (iii) was given in the detailed public announcement as either Acquirer or Persons acting in concert with Acquirer. (Yes/No) If no, provide (a) Reasons for non-disclosure (b) Relationship of the entity with the Acquirer /PAC | Yes. TEIL has been disclosed as an acquirer in the public announcement issued on January 30, 2024 and in the detailed public statement published on February 6, 2024 (“ DPS ”) read with the corrigendum to the DPS dated February 12, 2024 and March 11, 2024. Not applicable. |

Details of acquisition - for each person mentioned at (iii)

| Number of shares / voting rights acquired (No.) | Date of acquisition | Mode of acquisition | Persons from whom Shares / Voting Rights Acquired | Purchase Price per Share (INR) | Shareholding of person who acquired the shares (% w.r.t total share capital / voting capital of Target Company) | |
|---|---------------------|---------------------------------------|---|--------------------------------|---|--|
| | | | | | Before acquisition | After acquisition |
| 1,000 | June 20, 2024 | Off-market transaction ⁽¹⁾ | Rajat Lal | 235.00 | 13,35,136 (25.43% ⁽²⁾ of the total number of equity shares of TC as on March 31, 2024) | 32,42,879 (61.77% ⁽²⁾ of the total number of equity shares of TC as on March 31, 2024) |
| 5 | | | Rahul Lal | 235.00 | | |
| 19,06,738 | | | Poonam Lal | 235.00 | | |
| Total shareholding of Acquirers and PAC before the acquisition (number as well as % of total share capital of TC) | | | | | 13,35,136 (25.43% ⁽²⁾ of the total number of equity shares of TC as on March 31, 2024) | |



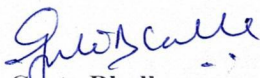
| | |
|--|--|
| Total shareholding of Acquirers and PAC after the acquisition (number as well as % of total share capital of TC) | 32,42,879 (61.77% ⁽²⁾ of the total number of equity shares of TC as on March 31, 2024) |
|--|--|

Notes:

- (1) Acquisition pursuant to share purchase agreement dated June 20, 2024 executed between TEIL, Mr. Rajat Lal, Mr. Rahul Lal and Ms. Poonam Lal.
- (2) Percentage rounded off to two decimal places.

We hereby declare that the information provided in the instant report is true and nothing has been concealed therefrom.

For **Triveni Engineering and Industries Limited**



Geeta Bhalla

Group Vice President & Company Secretary

Date: Noida

Place: June 21, 2024